

UA Budget Calendar
Board of Regents Action/Reports and Other Significant Events
FY14, FY15 and FY16 Budgets

*dates are subject to change as more/different guidance becomes available

January 2014
<p>Other Significant Events</p> <ul style="list-style-type: none"> • BOR Annual Retreat • FY15 Board Approved Operating and Capital Budget Document Published (aka Redbook) • 2014 Legislative Session Begins • 10-year fiscal plan due to OMB • Submit supplemental request(s) to OMB • Discuss possible budget amendments with OMB • Capital project status reports due to OMB
February-March 2014
<p>Other Significant Events</p> <ul style="list-style-type: none"> • Governor's amended budget scenario released (mid-Feb) • Campus FY16 Budget and Planning Processes Start • Student Government budget instructions issued (late-March)
April 2014
<p>BOR Status Reports</p> <ul style="list-style-type: none"> • Tuition Rate Notice (letter from President to the BOR) • Performance Management Evaluation Guidelines and Procedures • Legislative Status-FY15 Budget Request <p>Other Significant Events</p> <ul style="list-style-type: none"> • FY14 University Management Report Reviews • Alaska Legislature submits FY15 Budget to Governor for signature and veto review • FY14 lapsing capital appropriations reviewed/extended
May 2014
<p>Other Significant Events</p> <ul style="list-style-type: none"> • May 1st Student government budget submissions due to SW Budget • FY15 opened and temporary budgets rolled into Banner • Instructions for completing FY16 ABS narrative sections issued • State structure copy occurs • FY16 University Budget Request instructions distributed • FY16 Operating and Capital Budget Request Guidelines reviewed by various system-wide councils • Governor signs operating and capital bills
June 2014
<p>BOR Action</p> <ul style="list-style-type: none"> • FY15 Operating and Capital Budget Acceptance • FY15 Operating and Capital Budget Distribution Plan Approval • FY15 Natural Resources Fund Budget Allocation Approval • FY15 Student Government Budgets Approval • FY16 Operating and Capital Budget Request Guidelines Approval

Other Significant Events

- June 20th FY15 Initial Budget entries due to SW Budget
- FY15 Distribution Plan Recommendation developed with projected performance and revenue impacts
- June 30th last day to submit data definitions architecture for existing and new OMB performance measures in iData for review and approval.

July 2014**Other Significant Events**

- FY15 fiscal year begins
- July 2rd after 5pm, no position data entry (NBAPOS/NBAPBUD) until notified by Banner HR
- July 7th HR budgets roll to zero
- July 8th HR FY15 initial budget load
- July 14th Data definition architecture final approval complete
- SW Budget develops FY16 compensation and fixed cost budget estimates
- July 25th Universities submit FY16 Capital Budget Requests
- July 29th Universities submit performance report data to OMB web site (Draft mode)
- Balance FY15 operating budget in Banner (allocation, object code, and fund source)
- Personal Services data reconciled to FY15 Authorized budgets
- July 30th FY15 authorized budget scenario due to OMB*

August 2014**Other Significant Events**

- August 1st FY15 authorized budget due in ABS*
- August 7th Universities submit FY16 Operating Budget Requests and FY16-FY25 Revenue Projections
- August 7th FY16 Universities Budget Meeting
- August 8th Universities submit Deferred Maintenance Project list to SW Budget
- August 26th Final draft data for OMB performance reports to President
- Chancellors and various system-wide councils review and provide input on operating and capital budget requests

September-October 2014**BOR Action**

- Discussion and Approval of Tuition Rates for Academic Year 2016

BOR Status Reports

- FY16 Operating and Capital Budget Requests
- FY16 Capital Improvement Plan
- FY16 Ten Year Fiscal Plan Draft
- Performance – Final FY14 Results, projected FY16 Request impact

Other Significant Events

- September 2nd Final UA, SW, UAA, UAF and UAS performance data in place on OMB web site (Published mode)
- FY15 Final Authorized and Actual Scenarios due in ABS
- Universities complete FY16 operating budget narratives in ABS
- FY16 Initial Meetings with OMB and Legislative Finance Division

November 2014**BOR Action**

- FY16 Operating Budget Request Approval
- FY16 Capital Budget Request Approval
- FY16 Capital Improvement Plan Approval

BOR Status Reports

- Review Performance Evaluation and Ten Year Fiscal Plan Draft

Other Significant Events

- FY15 Authorized Budget Distribution Document (Yellowbook) Published
- FY14 UA Audited Financial Statements Available
- UA FY16 Operating and Capital Budget, Performance Evaluation, and Ten Year Fiscal Plan Submitted to OMB
- November 28th Adjustments to UA OMB performance data (to align with reporting to BOR for December meeting)

December 2014**BOR Status Reports**

- UA FY14 Financial Statements

Other Significant Events

- Governor Submits FY16 Budget Proposal to Legislature
- UA Budget Books due to OMB NOTE: Once this is submitted, OMB will not change web site performance data.

January 2015**Other Significant Events**

- BOR Annual Retreat
- FY16 Board Approved Operating and Capital Budget Document Published (aka Redbook)
- 2015 Legislative Session Begins
- 10-year fiscal plan due to OMB
- Submit supplemental request(s) to OMB
- Discuss possible budget amendments with OMB
- Capital project status reports due to OMB

February-March 2015**BOR Status Reports**

- Legislative Status-FY16 Budget Request

Other Significant Events

- Governor's amended budget scenario released (mid-Feb)
- Campus FY17 Budget and Planning Processes Start
- Student Government budget instruction issued (late-March)
- FY17 Operating and Capital Budget Request Guidelines reviewed by various system-wide councils

April 2015**BOR Status Reports**

- Tuition Rate Notice (letter from President to the BOR)
- Performance Management Evaluation Guidelines and Procedures for FY17 Budget
- Legislative Status-FY16 Budget Request

Other Significant Events

- FY15 University Management Report Reviews
- Alaska Legislature submits FY16 Budget to Governor for signature and veto review
- FY15 lapsing capital appropriations reviewed/extended

May 2015**Other Significant Events**

- May 1st Student government budget submissions due to SW Budget
- FY16 opened and temporary budgets rolled into Banner
- Instructions for completing FY17 ABS narrative sections issued
- State structure copy occurs
- FY17 University Budget Request instructions distributed
- Governor signs operating and capital bills

June 2015**BOR Action**

- FY16 Operating and Capital Budget Acceptance
- FY16 Operating and Capital Budget Distribution Plan Approval
- FY16 Natural Resources Fund Budget Allocation Approval
- FY16 Student Government Budgets Approval
- FY17 Operating and Capital Budget Request Guidelines Approval

Other Significant Events

- June TBD FY16 initial budget entries due to SW Budget
- June TBD after 5pm, no position data entry (NBAPOS/NBAPBUD) until notified by Banner HR
- June TBD HR budgets roll to zero
- June TBD HR FY16 initial budget load
- FY16 Distribution Plan Recommendation developed with projected performance and revenue impacts