



UNIVERSITY OF ALASKA
A Multi-Campus System
2009-2010 Verification Worksheet

UAS: www.uas.alaska.edu/financial_aid

(907) 796-6255 Fax (907) 796-6250

finaid@uas.alaska.edu

Note: Federal regulations require that the Verification Worksheet form be completed before federal funds (Pell Grants, SEOG, Stafford Loans and Federal Work-Study) can be disbursed.

INDEPENDENT STUDENTS:

You are independent IF you were not required to provide parent information on the FAFSA. If you have questions regarding your status please call the UAS Financial Aid Office.

DEPENDENT STUDENTS:

You are dependent for financial aid purposes if you were required to provide parent information on the FAFSA. If you have questions regarding your status please call the UAS Financial Aid Office.

SEPARATION OR DIVORCE:

Dependent Students:

If there is a separation or divorce in the family at the time you completed the FAFSA, please have the custodial parent (as determined on the FAFSA) complete the verification form and have custodial parent submit copies of W-2's with their tax form.

Independent Students:

If you filed a joint tax form and are separated or divorced at the time you completed the FAFSA please submit copies of your W-2's with your tax form.

MILITARY INDEPENDENT AND DEPENDENT STUDENTS:

Please submit a copy of your, your spouse's or parent's 2008 MLES (Military Leave and Earnings Statement) if you or they were on active duty during 2008. This includes National Guard and Reserves if you were on active duty in 2008.

TAXES:

If you and/or your parents filed a 2008 federal tax return, submit a copy to the UAS Financial Aid Office if you have not already done so. A Tax Transcript from the IRS is acceptable if you don't have a signed copy of your tax forms (**Transcripts must be signed by one of the filers**). You can contact the IRS at 1.800.829.1040 and request a free transcript.

If you and/or your parents filed a tax extension for 2008, the verification process cannot proceed until a signed copy of the actual 2008 federal tax return is submitted to the Financial Aid Office.

If you and/or your parents did not, and were not required to, file a 2008 federal tax return, please check the appropriate box in section C or D of the verification form. All earned income and unearned income, both yours and your parents, must be reported in section C and/or D.

UNTAXED INCOME:

If you did not receive any form of untaxed income enter 0's. **Do not leave blank.**

QUESTIONS AND SUBMISSION OF FORM:

Questions regarding the Verification Worksheet or the verification process should be directed to the UAS Financial Aid Office. Submit the completed and signed Verification Worksheet to the Financial Aid Office, either in person, by mail/email or by fax.



UNIVERSITY OF ALASKA
A Multi-Campus System
2009-2010 Verification Worksheet

Office Use Only

UAS: www.uas.alaska.edu/financial_aid (907) 796-6255 Fax (907) 796-6250 financial@uas.alaska.edu

If your total income is less than \$8000, you may be required to complete a low income explanation form. Please review the worksheet for accuracy of information and for appropriate signatures

Note: Federal regulations require that this form be completed before federal funds (Pell Grants, SEOG, Stafford Loans and Federal Work-Study) can be disbursed.

A. STUDENT INFORMATION:

Last Name	First Name	MI	SSN	UA Student ID
Address	E-Mail		Date of Birth	
City	State	Zip	Home Phone	Cell Phone

B. HOUSEHOLD INFORMATION

Current marital status of Student (if independent):

- Separated/divorced/widowed Single Married

Current marital status of Parent (if student is dependent)

- Separated/divorced/widowed Single Married

- ✓ **Independent Students:** List the people in your household, include: (a) yourself, and your spouse if you have one; (b) your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010; and (c) any other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- ✓ **Dependent Students:** List the people in your parents' household, include: (a) yourself and your parent(s), including stepparent (even if you don't live with your parents); (b) your parents' other children, even if they don't live with your parents(s) if (1) your parents will provide more than half of their support from July 1, 2009 through June 30, 2010, or (2) the children would be required to provide parental information when applying for Federal student aid; and (c) other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- ✓ **Write the names of ALL household members.** Also write in the name of the college for any family member, excluding your parent(s), who will be attending college at least half-time between July 1, 2009 and June 30, 2010 and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College	Admitted Fall?	Admitted Spring?
		Self			

Use the tables below to report ANNUAL amounts		
For the Parents' column, enter the amount for the student's parent(s). For the Student's column, enter the amount for the student (and his or her spouse). If none, enter \$0. Do not leave blank.		
Parent (s)	2008 Additional Financial Information	Student's
\$	a. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents).	\$
\$	b. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	c. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	d. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
Parent(s)	2008 Federal Income Tax Non-File Statement	Student's
<input type="checkbox"/> Have Filed <input type="checkbox"/> Will not File	If you will not file a tax return, list below all sources of income and amounts from work.	<input type="checkbox"/> Have Filed <input type="checkbox"/> Will not File
		\$
		\$
Parent (s)	2008 Untaxed Income	Student's
\$	e. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$
\$	f. Child support received for all children. Don't include foster care or adoption payments.	\$
\$	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	h. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	i. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
Certification: By signing this form, we certify that all the information reported is complete and accurate. (If student is dependent, at least one parent must sign).		
Student's signature: _____ Date: _____		
Parent's signature: _____ Date: _____		
WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.		