

UNIVERSITY OF ALASKA

A Multi-Campus System

2007-2008 Verification Worksheet

Page 1 of 2

Your application was selected for review in a process called "verification." In this process, your campus will be comparing information from your application with signed copies of your 2006 federal tax forms (and your spouse's if you are married, or parents' if you are considered dependent for federal aid purposes). Most applicants who receive this form have been selected for verification by the US Department of Education (DOE), which requires our office to ask you for this information before awarding Federal aid. The DOE allows our office to request this information from any applicant before awarding Federal aid. If there are differences between your application and documents provided, corrections may need to be submitted. Try to complete verification as soon as possible, provide all information accurately and completely. Missing or incomplete information or documentation may result in delays to receiving your Federal aid.

WHAT YOU SHOULD DO:

1. Collect your (and your spouse's or parents') financial documents (signed Federal Income tax forms, W-2, Military LES, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. **Read carefully and complete all sections that apply to you. Make sure you collect all required signatures.**
4. Take the completed worksheet, Tax forms, and any other documents to your financial aid administrator.
5. Your financial aid administrator will compare information on these documents and make corrections if necessary.

A. Student Information

Last Name First Name M.I. UA Student ID # or SSN

_____/_____/_____
Date of Birth E-mail Address Phone Number (include area code)

B. Family Information

INDEPENDENT STUDENTS: You are independent IF you were born BEFORE January 01, 1984, OR are admitted into a degree BEYOND a Bachelor's degree, OR are married, OR have children for whom you supply MORE THAN 1/2 of their support, OR have other dependents who live with you AND receive MORE THAN 1/2 of their support from you, OR are an orphan OR ward of the court (the State of Alaska does not have this legal classification) OR are a veteran of the U. S. Armed Forces or currently serving on Active Duty. You are dependent if you do not meet any of the conditions listed above.

Independent Students: List the people in your household, include: (a) yourself, and your spouse if you have one; (b) your children, if you will provide more than half of their support from July 1, 2007 through June 30, 2008; and (c) any other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.

Dependent Students: List the people in your parents' household, include: (a) yourself and your parent(s) (including stepparent) even if you don't live with your parents; (b) your parents' other children, even if they don't live with your parent(s), if (1) your parents will provide more than half of their support from July 1, 2007 through June 30, 2008, or (2) the children would be required to provide parental information when applying for Federal student aid; and (c) other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.

Write the names of ALL household members. Also write in the name of the college for any family member, excluding your parent(s), who will be attending college at least half-time between July 1, 2007 and June 30, 2008 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	

C. Tax Forms and Income Information

All tax filers must submit a signed copy of all 2006 Federal Income tax returns which includes the 2006 IRS Form 1040, 1040A, 1040EZ, a TeleFile Tax Record (CONFIRMATION NUMBER REQUIRED) or an RTFTP. If you did not file taxes, you may be required to submit a tax account listing (Contact the IRS at 1-800-829-1040 to request a tax account listing).

If your total income is LESS THAN \$8000, you MAY be required to complete a Low Income Explanation.

Both tax filers and non-tax filers must list any untaxed income received in 2006. **Be sure to enter zeros if no funds were received.** (Refer to Worksheets A, B and/or C of the Free Application for Federal Student Aid (FAFSA) for additional items). Failure to complete this section will delay the processing of your financial aid.

Student (spouse)	<u>Calendar Year 2006</u>	Parent(s) (step- parent)
FAFSA WORKSHEET A:		
\$	Earned income credit from IRS Form 1040 – line 66a; or 1040A – line 40a; 1040EZ – line 8a	\$
\$	Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received for all household members as reported on question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
FAFSA WORKSHEET B:		
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form Box 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – lines 28 + 32 or 1040A – line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
	Credit for federal tax on special fuels from IRS Form 4136 – line 20 (nonfarmers only)	
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Other untaxed income not reported elsewhere on Worksheet A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, (e.g., cafeteria plans).	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXX
FAFSA WORKSHEET C:		
\$	Education Credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 50 or 1040A – line 31.	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support from children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual programs), as well as grant or scholarship portions of fellowships and assistantships.	\$

D. Signatures

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature
(Dependent Students Only)

Date