



University of Alaska Southeast Financial Aid Office

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PHONE (907) 796-6255 or toll-free (877)-465-4827 FAX (907) 796-6250

2009-2010 Federal Student Aid Net Worth Worksheet

Student's name: _____ S.S. Number: _____

On your application (or supporting materials) for Federal Student Aid, you reported income from interest or dividends, investments, business, and/or farming. Further information is required. Please complete the relevant sections(s) below, and return the completed worksheet to your financial aid office. Thank you for your assistance.

- Interest or Dividends reported: _____. Please indicate the relevant sources and investment worth. Investment worth is the market value of these investments as of today less those debts that are related to the investments. *Do not include* investment worth for the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

Assets	Student and/or Spouse	Parent(s)
Real estate other than your home		
Certificates of deposit, money market funds, trust funds, and/or Education IRAs		
Mutual funds, stocks, stock options, bonds, and/or other securities		
Installment and land sale contracts		
Other (specify):		

- Net Worth of Business and/or Investment Farm reported: _____. Please indicate the relevant sources and business and/or farm worth. Business and/or farm worth is the market value of these items as of today less those debts for which the business or investment farm was used as collateral.

Assets	Student (and/or Spouse)	Parent(s)
Land		
Buildings		
Machinery		
Equipment		
Inventory		
Other (specify):		