



UNIVERSITY OF ALASKA
S O U T H E A S T

OPERATING REVIEW

OCTOBER 2008

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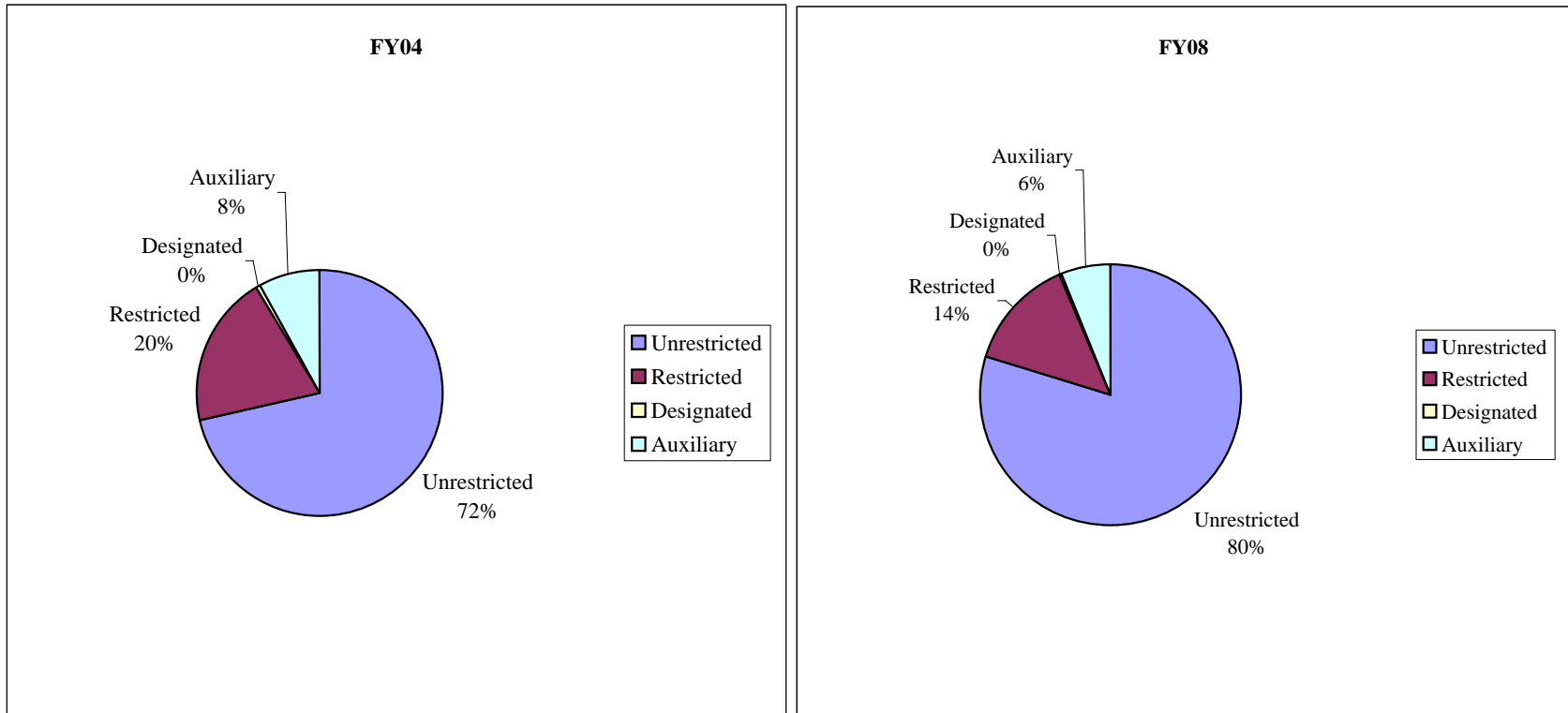
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Question A Five-year trend (FY04-FY08) and one-year changes (FY07 to FY08) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.



Unrestricted The steady rise in unrestricted revenue is due to annual increases in State Appropriation and annual increases in tuition rates. However, while the growth in undergraduate tuition remains relatively flat, graduate tuition has increased by 87% over the five year period, and 35% from FY07 to FY08.

After 4 years of declining revenues, both CIP and ICR have increases between FY07 and FY08. CIP is up significantly (98%) between FY07 and FY08 due to increase in capital projects such as the Title III Sitka Welding Lab Conversion.

Restricted The decrease in restricted revenues between FY04 and FY07 was due to the end of the SEED earmark funding. However, in FY08 restricted receipts began to grow again, Federal Receipts increased 11% due to increased funding in research.

In FY04 Research was 10% of the total federal funding, Scholarships 19.9% and other sponsored projects 70.0%. In FY08 Research is 32.1%, Scholarships 26.1% and other sponsored projects 41.7%.

Auxiliary Major decrease due to the conversion of a University owned and operated food service to a contracted service.

Question A Five-year trend (FY04-FY08) and one-year changes (FY07 to FY08) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.

University of Alaska Southeast Region												
Revenue Source	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
Unrestricted												
* General Funds	19,011.8	50.2%	20,329.3	52.6%	21,922.6	51.7%	24,584.8	55.6%	25,355.9	55.5%	33.4%	3.1%
Tuition & Fees	6,353.5	16.8%	7,106.5	18.4%	8,235.8	19.4%	8,335.7	18.9%	9,192.7	20.1%	44.7%	10.3%
UA Receipts	1,008.7	2.7%	1,059.3	2.7%	949.3	2.2%	1,061.4	2.4%	881.5	1.9%	-12.6%	-16.9%
State Grants/Contracts	0.0	0.0%	3.5	0.0%	0.0	0.0%	0.0	0.0%	(5.0)	0.0%	0.0%	0.0%
Intra-Agcy Receipts	136.2	0.4%	174.8	0.5%	345.6	0.8%	259.2	0.6%	431.9	0.9%	217.1%	66.6%
Indirect Cost Recov.	599.2	1.6%	513.2	1.3%	536.1	1.3%	512.4	1.2%	516.5	1.1%	-13.8%	0.8%
Interest Income	0.0	0.0%	0.0	0.0%	7.5	0.02%	(79.5)	-0.2%	(17.9)	0.0%	0.0%	-77.5%
CIP	581.1	1.5%	505.0	1.3%	379.2	0.9%	181.1	0.4%	358.6	0.8%	-38.3%	98.0%
Total Unrestricted	27,690.5	73.1%	29,691.6	76.8%	32,376.1	76.4%	34,855.1	78.8%	36,714.2	80.3%	32.6%	5.3%
Restricted												
Federal Receipts	5,230.4	13.8%	4,120.5	10.7%	4,107.4	9.7%	3,682.1	8.3%	4,086.7	8.9%	-21.9%	11.0%
UA Receipts	1,376.5	3.6%	1,044.6	2.7%	1,420.9	3.4%	1,685.7	3.8%	1,652.7	3.6%	20.1%	-2.0%
State Grants/Contracts	1,033.8	2.7%	1,004.1	2.6%	1,259.3	3.0%	941.0	2.1%	797.6	1.7%	-22.8%	-15.2%
Total Restricted	7,640.7	20.2%	6,169.2	16.0%	6,787.6	16.0%	6,308.8	14.3%	6,537.0	14.3%	-14.4%	3.6%
Designated												
UA Receipts	109.8	0.3%	96.1	0.2%	160.7	0.4%	118.6	0.3%	81.2	0.2%	-26.0%	-31.5%
Total Designated	109.8	0.3%	96.1	0.2%	160.7	0.4%	118.6	0.3%	81.2	0.2%	-26.0%	-31.5%
Total Auxiliary	2,560.9	6.8%	2,810.5	7.3%	3,075.1	7.3%	2,933.4	6.6%	2,375.6	5.2%	-7.2%	-19.0%
Total Receipts	37,892.1	100%	38,671.3	100%	42,399.5	100%	44,215.9	100%	45,708.0	100%	20.6%	3.4%

* Includes GF, GF Match, WFD, and Mental Health Trust
CIP includes acct codes 9961, 9962, and 9965

Question A Five-year trend (FY04-FY08) and one-year changes (FY07 to FY08) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.

Juneau Campus

Revenue Source	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
Unrestricted												
* General Funds	15,016.0	51.8%	16,057.9	54.8%	17,347.5	53.1%	19,438.3	56.6%	20,029.7	56.4%	33.4%	3.0%
Tuition & Fees	4,230.9	14.6%	4,660.2	15.9%	5,841.3	17.9%	5,810.2	16.9%	6,472.4	18.2%	53.0%	11.4%
UA Receipts	393.7	1.4%	650.2	2.2%	580.1	1.8%	666.2	1.9%	648.3	1.8%	64.7%	-2.7%
State Grants/Contracts	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	(5.0)	0.0%	0.0%	0.0%
Intra-Agcy Receipts	119.9	0.4%	165.7	0.6%	290.9	0.9%	243.9	0.7%	419.1	1.2%	249.5%	71.8%
Indirect Cost Recov.	396.8	1.4%	328.5	1.1%	399.9	1.2%	437.2	1.3%	449.0	1.3%	13.2%	2.7%
Interest Income	0.0	0.0%	0.0	0.0%	7.5	0.0%	(79.5)	-0.2%	(17.9)	-0.1%	0.0%	-77.5%
CIP	581.1	2.0%	505.0	1.7%	379.2	1.2%	181.1	0.5%	358.6	1.0%	-38.3%	98.0%
Total Unrestricted	20,738.4	71.5%	22,367.5	76.4%	24,846.4	76.1%	26,697.4	77.7%	28,354.2	79.8%	36.7%	6.2%
Restricted												
Federal Receipts	3,868.5	13.3%	2,822.3	9.6%	2,864.7	8.8%	2,634.1	7.7%	2,835.3	8.0%	-26.7%	7.6%
UA Receipts	1,202.4	4.1%	932.0	3.2%	1,345.1	4.1%	1,561.4	4.5%	1,571.6	4.4%	30.7%	0.7%
State Grants/Contracts	715.0	2.5%	493.4	1.7%	581.4	1.8%	584.0	1.7%	480.6	1.4%	-32.8%	-17.7%
Total Restricted	5,785.9	20.0%	4,247.7	14.5%	4,791.2	14.7%	4,779.5	13.9%	4,887.5	13.8%	-15.5%	2.3%
Designated												
UA Receipts	106.4	0.4%	96.1	0.3%	160.7	0.5%	118.6	0.3%	81.2	0.2%	-23.7%	-31.5%
Total Designated	106.4	0.4%	96.1	0.3%	160.7	0.5%	118.6	0.3%	81.2	0.2%	-23.7%	-31.5%
Total Auxiliary	2,368.0	8.2%	2,565.8	8.8%	2,860.7	8.8%	2,757.2	8.0%	2,193.4	6.2%	-7.4%	-20.4%
Total Receipts	28,998.7	100%	29,277.1	100%	32,659.0	100%	34,352.7	100%	35,516.3	100%	22.5%	3.4%

FY05 ICR/Federal Receipt decrease due to expiring grants for large dollar amounts in Education (Gatherings/Native Education Planning)
Decrease in Foundation funds/AK Native grants/Special Events

FY06 University Receipts -- accounting change on Professional Development courses -- now recorded in Student Fees
Increase in Intra-Agency Receipt due to Joint Use Facility Agreement
Restricted UAR increases in instruction, research, scholarships and institutional support.
Restricted state receipts increase due primarily to behavioral health award for students living in student housing.

FY07 Tuition and fees are down due to decrease in SCH.
University receipts are up: increase in real estate rentals (NSRL); Receipts from Harbor/TEC agreement.
Interest Income (79.5) repayment for working capital loan on Admin Services/Bookstore building.

FY08 Graduate tuition increase -- 35% (10% rate)

* Includes GF, GF Match, WFD, and Mental Health Trust
CIP includes acct codes 9961, 9962, and 9965

Question A *Five-year trend (FY04-FY08) and one-year changes (FY07 to FY08) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.*

Ketchikan Campus

Revenue Source	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
Unrestricted												
* General Funds	1,914.8	58.0%	2,108.8	52.6%	2,225.4	55.1%	2,508.8	62.4%	2,601.3	65.2%	35.9%	3.7%
Tuition & Fees	936.8	28.4%	1,089.5	27.2%	978.5	24.2%	965.9	24.0%	895.3	22.4%	-4.4%	-7.3%
UA Receipts	12.8	0.4%	34.3	0.9%	28.7	0.7%	47.5	1.2%	42.0	1.1%	228.1%	-11.6%
State Grants/Contracts	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Intra-Agcy Receipts	1.3	0.0%	0.0	0.0%	33.2	0.8%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Indirect Cost Recov.	19.3	0.6%	35.7	0.9%	18.3	0.5%	12.4	0.3%	6.4	0.2%	-66.8%	-48.4%
Total Unrestricted	2,885.0	87.5%	3,268.3	81.5%	3,284.1	81.3%	3,534.6	87.9%	3,545.0	88.8%	22.9%	0.3%
Restricted												
Federal Receipts	95.5	2.9%	307.5	7.7%	228.0	5.6%	250.1	6.2%	301.2	7.5%	215.4%	20.4%
UA Receipts	112.5	3.4%	21.3	0.5%	24.9	0.6%	23.0	0.6%	6.1	0.2%	-94.6%	-73.5%
State Grants/Contracts	62.8	1.9%	222.0	5.5%	354.3	8.8%	80.8	2.0%	-2.6	-0.1%	-104.1%	-103.2%
Total Restricted	270.8	8.2%	550.8	13.7%	607.2	15.0%	353.9	8.8%	304.7	7.6%	12.5%	-13.9%
Designated												
UA Receipts	3.4	0.1%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Total Designated	3.4	0.1%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Total Auxiliary	139.8	4.2%	190.0	4.7%	150.0	3.7%	132.7	3.3%	142.9	3.6%	2.2%	7.7%
Total Receipts	3,299.0	100%	4,009.1	100%	4,041.3	100%	4,021.2	100%	3,992.6	100%	21.0%	-0.7%

- FY05 Tuition increase due to 6% growth in lower division courses.
UA Receipt decrease due to loss of KGB funding (Learning Center support).
Auxiliary increase due to 49% increase in text sales.
- FY06 Restricted Federal Receipts are down due to the expiration of the USDOL Shipyard Training Grant.
Restricted State Receipts is due to the second year of the Math Partnership (ending in Dec. 06) and the AK DOL Welding training award.
- FY07 Tuition and Student fees: decrease in lower division tuition.
State IAR: FY05: Numerous AKDOL awards; FY06: AKDOE Math Partnership
- FY08 Restricted Funds: Final year of the ASSETT Federal Earmark

* Includes GF, GF Match, and WFD

Question A Five-year trend (FY04-FY08) and one-year changes (FY07 to FY08) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.

Sitka Campus												
Revenue Source	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
Unrestricted												
* General Funds	2,081.0	36.5%	2,162.6	39.5%	2,349.7	41.2%	2,637.7	45.2%	2,724.9	44.0%	30.9%	3.3%
Tuition & Fees	1,185.8	20.8%	1,356.8	24.8%	1,416.0	24.8%	1,559.6	26.7%	1,825.0	29.4%	53.9%	17.0%
UA Receipts	602.2	10.6%	374.8	6.8%	340.5	6.0%	347.7	6.0%	191.2	3.1%	-68.2%	-45.0%
State Grants/Contracts	0.0	0.0%	3.5	0.1%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Intra-Agency Receipts	15.0	0.3%	9.1	0.2%	21.5	0.4%	15.3	0.3%	12.8	0.2%	-14.7%	-16.3%
Indirect Cost Recov.	183.1	3.2%	149.0	2.7%	117.9	2.1%	62.8	1.1%	61.1	1.0%	-66.6%	-2.7%
Total Unrestricted	4,067.1	71.3%	4,055.8	74.0%	4,245.6	74.5%	4,623.1	79.1%	4,815.0	77.7%	18.4%	4.2%
Restricted												
Federal Receipts	1,266.4	22.2%	990.7	18.1%	1,014.7	17.8%	797.9	13.7%	950.2	15.3%	-25.0%	19.1%
UA Receipts	61.6	1.1%	91.3	1.7%	50.9	0.9%	101.3	1.7%	75.0	1.2%	21.8%	-26.0%
State Grants/Contracts	256.0	4.5%	288.7	5.3%	323.6	5.7%	276.2	4.7%	319.6	5.2%	24.8%	15.7%
Total Restricted	1,584.0	27.8%	1,370.7	25.0%	1,389.2	24.4%	1,175.4	20.1%	1,344.8	21.7%	-15.1%	14.4%
Designated												
UA Receipts	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Total Designated	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Total Auxiliary	53.1	0.9%	54.7	1.0%	64.4	1.1%	43.5	0.7%	39.3	0.6%	-26.0%	-9.7%
Total Receipts	5,704.2	100%	5,481.2	100%	5,699.2	100%	5,842.0	100%	6,199.1	100%	8.7%	6.1%

FY05 Unrestricted UAR decrease due to less funding from Mt. Edgecumbe (198.0) and decline in UAR receipts in the continuing education units. Federal Receipt decrease due to several grants expiring during the year.

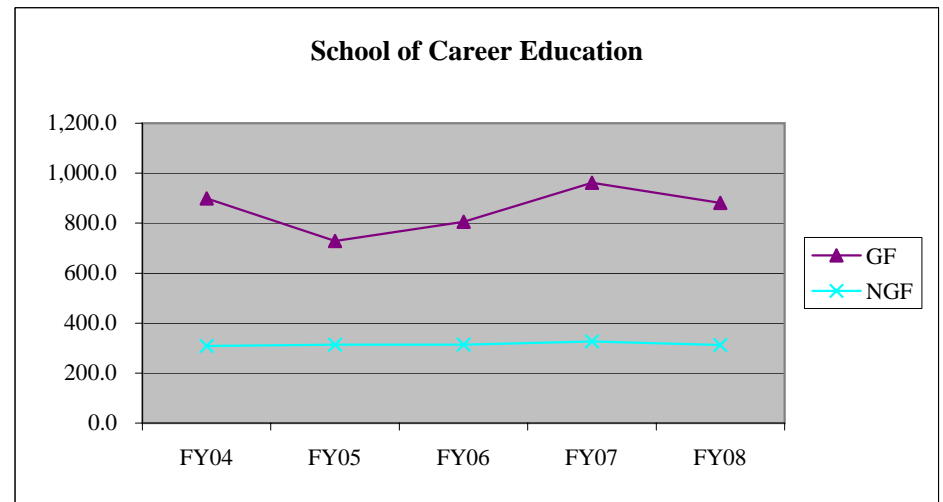
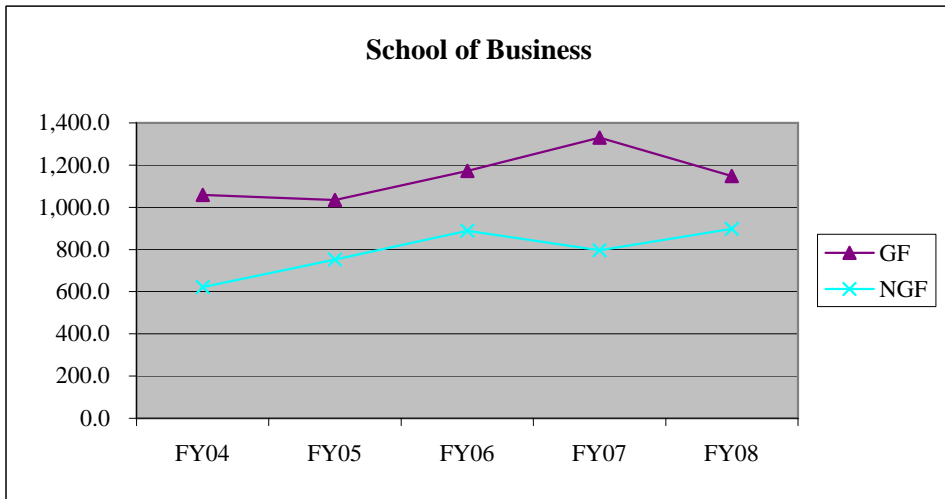
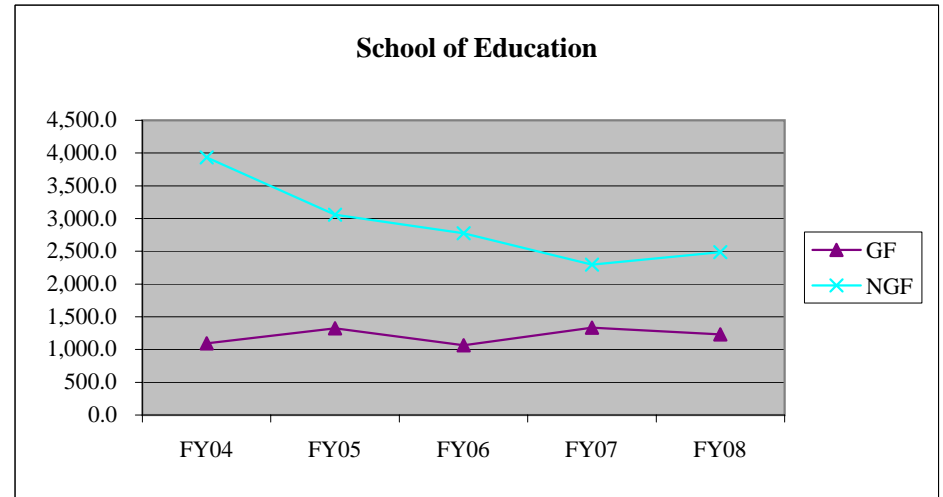
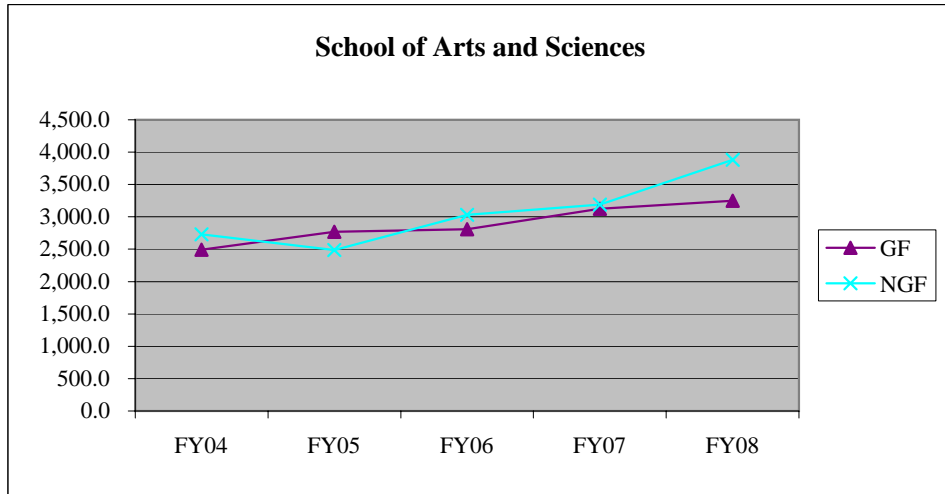
FY06 Two expiring federal awards, USDOE Alaska Native Success and Community Wellness contribute to the decrease in FY06. However is offset somewhat by the new Title III.

FY07 Federal receipt decrease due to closing of several awards: USDOE Native Success; Community Wellness. UA Receipts: decrease over the 5 year trend due to cessation of Mt. Edgecumbe program and decline in Elderhostel program.

FY08 No Elderhostel program

* Includes GF, GF Match, and WFD

Question B Five-year trend and one-year changes in General Fund and Non General Fund by School



Question B Five-year trend and one-year changes in General Fund and Non-General Fund Revenue by unit (School/College/Institute/Division.)

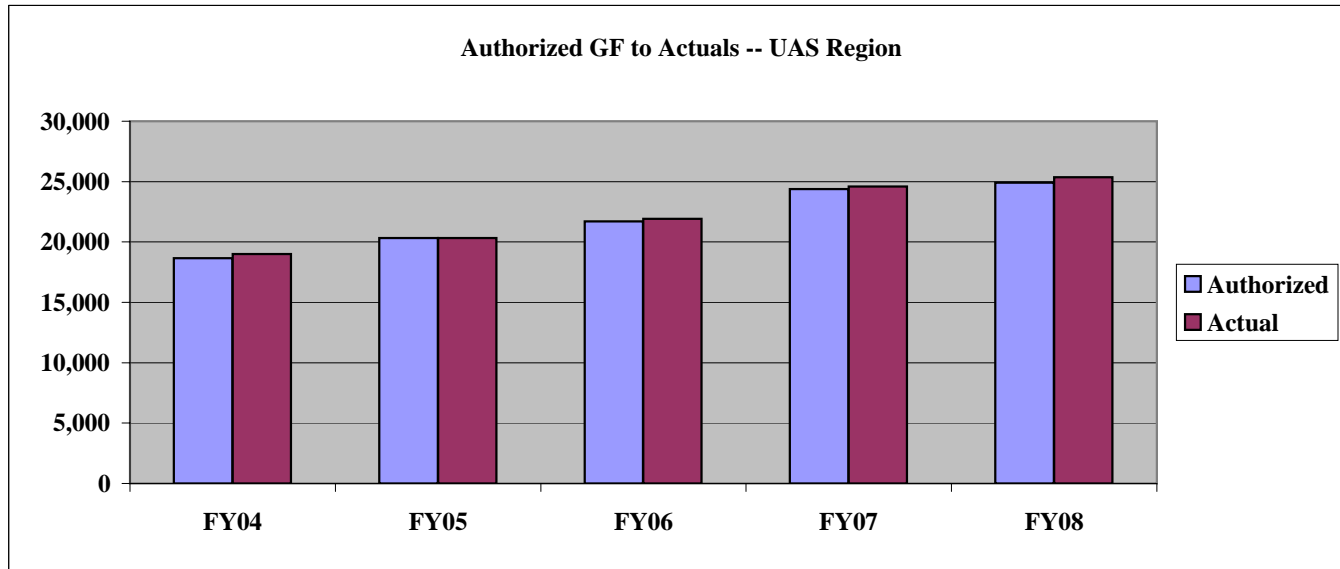
Juneau Campus

BOR Structure	FY04		FY05		FY06		FY07		FY08		FY04-08 % Change		FY07-08% Change	
	GF	NGF	GF	NGF	GF	NGF	GF	NGF	GF	NGF	GF	NGF	GF	NGF
UAS School of Arts and Sciences	2,492.7	2,730.5	2,768.2	2,489.8	2,811.2	3,029.1	3,124.5	3,191.0	3,250.7	3,880.2	30.4%	42.1%	4.0%	21.6%
UAS School of Education	1,093.8	3,933.9	1,321.8	3,059.9	1,066.3	2,774.7	1,332.1	2,297.9	1,229.9	2,487.8	12.4%	-36.8%	-7.7%	8.3%
UAS School of Business	1,058.0	622.6	1,033.7	751.9	1,172.8	889.0	1,330.5	795.7	1,148.3	898.2	8.5%	44.3%	-13.7%	12.9%
UAS Sch of Career & Vocational Education	898.9	308.1	729.2	313.3	806.1	313.4	961.4	326.2	880.8	312.4	-2.0%	1.4%	-8.4%	-4.2%
UAS Enrollment Management/Admissions/Fin. Aid	1,070.9	2,078.3	1,003.6	1,897.2	1,042.9	2,474.4	1,052.3	2,559.6	1,200.7	2,388.5	12.1%	14.9%	14.1%	-6.7%
UAS Student Center and Other Business Activities	0.0	864.3	0.0	843.9	0.0	969.2	0.0	956.0	0.0	949.3	0.0%	9.8%	0.0%	-0.7%
UAS Student Life & Related Programs	452.7	1,639.9	553.3	1,904.6	633.4	2,092.2	669.0	2,059.7	1,024.5	1,395.6	126.3%	-14.9%	53.1%	-32.2%
UAS Library and Media Services	1,349.0	165.6	1,309.6	84.4	1,444.0	80.6	1,482.3	82.5	1,526.8	100.5	13.2%	-39.3%	3.0%	21.8%
UAS Chancellor's Office	850.2	75.2	1,404.0	193.4	1,451.4	582.9	1,478.5	688.6	1,583.6	581.1	86.3%	672.7%	7.1%	-15.6%
UAS Office of the Provost	637.0	481.7	438.7	366.5	418.7	468.6	533.7	498.1	458.1	494.7	-28.1%	2.7%	-14.2%	-0.7%
UAS Dean/VC Student Services Office	299.5	2.1	279.8	1.5	306.7	4.7	546.4	2.9	482.4	40.1	61.1%	1809.5%	-11.7%	1282.8%
UAS Financial and Administrative Services	1,231.4	278.4	1,421.7	293.8	1,524.9	433.4	1,672.8	475.1	1,779.1	507.0	44.5%	82.1%	6.4%	6.7%
UAS Academic Computing	758.8	32.9	964.2	160.7	1,491.6	188.4	1,498.2	161.4	1,309.6	169.1	72.6%	414.0%	-12.6%	4.8%
UAS Facilities Services	2,823.1	689.5	2,830.1	789.0	3,177.3	936.1	3,756.5	745.8	4,155.4	1,214.8	47.2%	76.2%	10.6%	62.9%
UAS Budget Contingencies & Consolidated Activities	0.0	79.9	0.0	69.4	0.0	75.0	0.0	73.6	0.0	67.3	0.0%	-15.8%	0.0%	-8.6%
Total NGF Revenue	15,016.0	13,982.9	16,057.9	13,219.3	17,347.3	15,311.7	19,438.2	14,914.1	20,029.9	15,486.6	33.4%	10.8%	3.0%	3.8%

Question B Five-year trend and one-year changes in General Fund and Non-General Fund Revenue by unit (School/College/Institute/Division.)

BOR Structure	FY04		FY05		FY06		FY07		FY08		FY04-08 % Change		FY07-08% Change	
	GF	NGF	GF	NGF	GF	NGF	GF	NGF	GF	NGF	GF	NGF	GF	NGF
UAS Ketchikan Campus														
Academic Programs	1,388.1	1,315.8	1,517.6	1,764.0	1,526.1	1,662.2	1,813.6	1,427.6	1,785.2	1,391.0	28.6%	5.7%	-1.6%	-2.6%
Director's Office	165.3	66.6	162.0	127.7	195.6	152.6	179.6	82.4	196.6	0.0	18.9%	-100.0%	9.5%	-100.0%
Facilities Services	361.4	1.8	429.2	8.2	503.7	1.2	515.6	2.6	619.5	0.2	71.4%	-88.9%	nm	-92.3%
Total NGF Revenue	1,914.8	1,384.2	2,108.8	1,899.9	2,225.4	1,816.0	2,508.8	1,512.6	2,601.3	1,391.2	35.9%	0.5%	3.7%	-8.0%
UAS Sitka Campus														
Academic Programs	1,677.8	2,873.6	1,699.3	2,492.0	1,740.3	2,527.2	2,047.7	2,547.8	2,451.2	3,347.9	46.1%	16.5%	19.7%	31.4%
Director's Office	136.4	749.3	165.7	826.2	199.2	683.0	207.4	606.5	220.9	0.0	62.0%	-100.0%	6.5%	-100.0%
Facilities Services	266.8	0.0	297.6	0.4	410.2	139.0	382.6	50.0	52.8	126.3	-80.2%	0.0%	-86.2%	152.6%
Total NGF Revenue	2,081.0	3,622.9	2,162.6	3,318.6	2,349.7	3,349.2	2,637.7	3,204.3	2,724.9	3,474.2	30.9%	-4.1%	3.3%	8.4%

Question C *Five-year trend and one-year changes in general fund/state appropriation authorized budget and actuals by allocation with explanation of the changes in actuals and the differences between authorized budget and actuals.*



FY04 WFD Pool Funds -- Automotive Program, Nursing Lab, CISCO, Fisheries Tech
FY05 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting
FY06 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Mental Health Trust
FY07 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Priority Programs
FY08 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Priority Programs, Mental Health Trust
 Total Utilities increase = \$442.5

Question C *Five-year trend and one-year changes in general fund/state appropriation authorized budget and actual by allocation with explanation of the changes in actual and the differences between authorized budget and actual.*

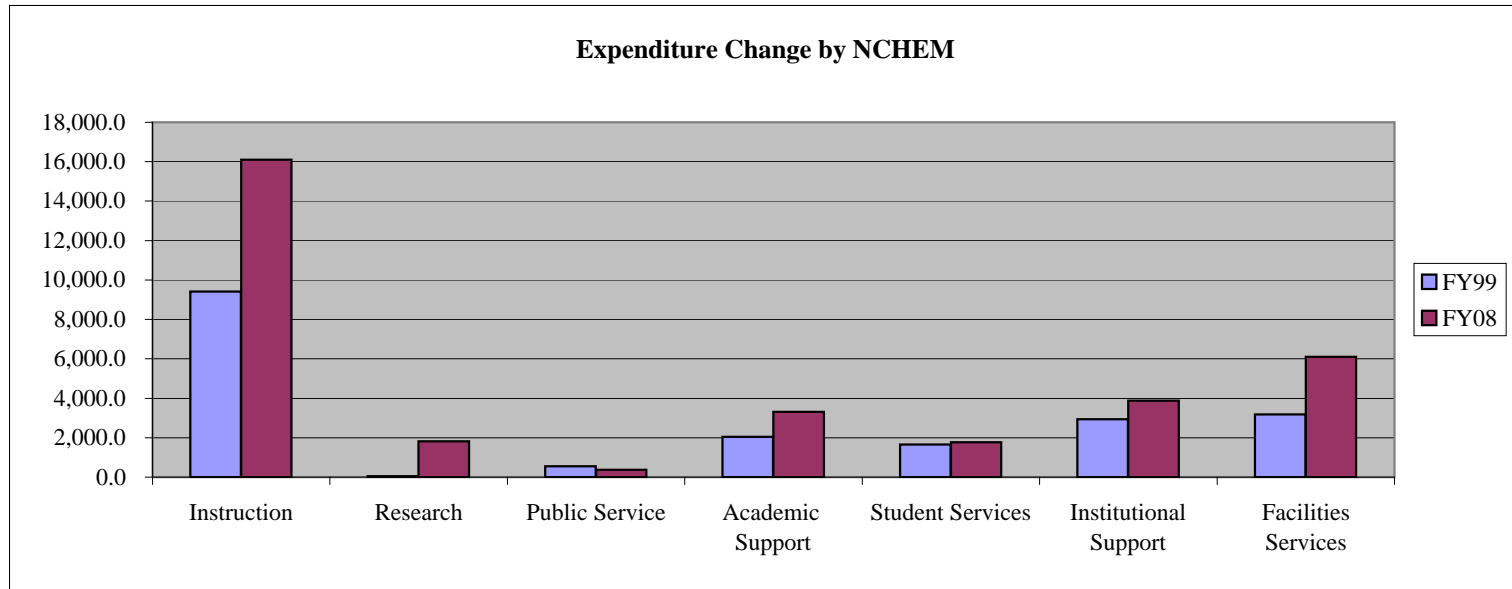
Allocation	FY04		FY05		FY06		FY07		FY08		% Change in Authorized Budget FY04 to FY08
	Authorized Budget	FY04 Actual	Authorized Budget	FY05 Actual	Authorized Budget	FY06 Actual	Authorized Budget	FY07 Actual	Authorized Budget	FY08 Actual	
Juneau	14,670.7	15,016.0	16,196.2	16,057.9	17,374.8	17,347.5	19,343.9	19,438.3	19,709.4	20,029.7	34.3%
Ketchikan	1,889.4	1,914.8	1,979.1	2,108.8	2,035.6	2,225.4	2,399.5	2,508.8	2,542.0	2,601.3	34.5%
Sitka	2,090.1	2,081.0	2,162.6	2,162.6	2,292.6	2,349.7	2,640.1	2,637.7	2,666.5	2,724.9	27.6%
Total	18,650.2	19,011.8	20,337.9	20,329.3	21,703.0	21,922.6	24,383.5	24,584.8	24,917.9	25,355.9	33.6%

Notes:

- FY04 WFD Pool Funds -- Automotive Program, Nursing Lab, CISCO, Fisheries Tech
- FY05 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting
- FY06 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Mental Health Trust
- FY07 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Priority Programs
- FY08** SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Priority Programs, Mental Health Trust

Question D Although outside the five-year trend note how the following percentages have changed since FY99.

NCHEMS	FY99	FY08	% Change
Instruction	9,419.9	16,105.6	71.0%
Research	54.6	1,818.2	3231.2%
Public Service	551.1	365.4	-33.7%
Academic Support	2,049.9	3,317.7	61.9%
Student Services	1,650.3	1,768.3	7.1%
Institutional Support	2,944.2	3,878.8	31.7%
Facilities Services	3,185.2	6,105.8	91.7%
Total	19,855.2	33,359.8	68.0%



Question D *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

University of Alaska Southeast Region All Funds

NCHEMS	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
	Instruction	16,225.9	42.2%	16,162.0	41.0%	16,759.3	39.2%	16,937.3	38.1%	16,105.6	36.2%	-0.7%
Research	892.9	2.3%	612.2	1.6%	732.0	1.7%	1,084.1	2.4%	1,818.2	4.1%	103.6%	67.7%
Public Service	798.4	2.1%	563.2	1.4%	457.5	1.1%	428.3	1.0%	365.4	0.8%	-54.2%	-14.7%
Academic Support	2,949.7	7.7%	3,072.9	7.8%	3,328.5	7.8%	3,314.1	7.5%	3,317.7	7.5%	12.5%	0.1%
Library	1,573.9	4.1%	1,612.4	4.1%	1,709.2	4.0%	1,695.4	3.8%	1,768.3	4.0%	12.4%	4.3%
Student Services	2,665.2	6.9%	2,834.9	7.2%	2,879.6	6.7%	3,271.9	7.4%	3,878.8	8.7%	45.5%	18.5%
Institutional Support	4,419.2	11.5%	5,427.5	13.8%	6,095.7	14.3%	6,322.0	14.2%	6,105.8	13.7%	38.2%	-3.4%
Facilities Services	4,409.2	11.5%	4,473.2	11.4%	5,386.5	12.6%	5,976.5	13.5%	6,368.2	14.3%	44.4%	6.6%
Scholarships	2,047.9	5.3%	1,840.3	4.7%	2,399.7	5.6%	2,368.3	5.3%	2,204.1	5.0%	7.6%	-6.9%
Auxiliary	2,447.1	6.4%	2,783.6	7.1%	2,963.9	6.9%	3,034.9	6.8%	2,581.1	5.8%	5.5%	-15.0%
Total	38,429.4	100%	39,382.2	100%	42,711.9	100%	44,432.8	100%	44,513.2	100%	15.8%	0.2%

FY05 Total Research expenditures are down due to a number of expiring awards; the amount of expenditures from unrestricted dollars increased by about 500%, showing UAS' commitment to supporting the research faculty and the research mission.
Institutional Support costs are up: purchase of phone equipment; student recruitment advertising; DOL payments. Chancellor's Office.
Student Services support shows steady growth beginning with initiative funding in FY02 and two restricted fund programs: Student Exchange and College Bound First Leaders.

FY06 Decrease in instruction expenditures due to expiration of USDOE awards.
Decrease in public service due to expiring grant: NSF Rural Access in Tech Education, FY02-FY5 \$440.6.
Increase in Scholarships due to PITAS student aid, agency scholarships and scholarships from native organizations.

FY07 Proposals submission for research grants increased by 82%. Proposals success rate = 55%.

FY08 Research continues upward trend. Student services increases due to emphasis on residence life programs in Juneau.

Question D *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

Juneau Campus All Funds

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Instruction	11,832.0	40.2%	11,323.1	37.9%	11,416.6	35.1%	11,703.4	33.7%	11,134.8	32.5%	-5.9%	-4.9%
Research	602.0	2.0%	514.2	1.7%	686.2	2.1%	922.4	2.7%	1,606.7	4.7%	166.9%	74.2%
Public Service	10.5	0.0%	6.2	0.0%	0.0	0.0%	4.4	0.0%	15.6	0.0%	48.6%	254.5%
Academic Support	2,098.7	7.1%	2,177.0	7.3%	2,438.8	7.5%	2,360.9	6.8%	2,211.8	6.5%	5.4%	-6.3%
Library	1,388.8	4.7%	1,442.0	4.8%	1,532.6	4.7%	1,511.6	4.4%	1,586.7	4.6%	14.2%	5.0%
Student Services	2,220.4	7.6%	2,191.1	7.3%	2,320.4	7.1%	2,758.0	8.0%	3,303.6	9.6%	48.8%	19.8%
Institutional Support	3,283.5	11.2%	4,085.7	13.7%	4,799.6	14.7%	5,104.0	14.7%	4,902.6	14.3%	49.3%	-3.9%
Facilities Services	3,753.4	12.8%	3,808.0	12.8%	4,363.6	13.4%	5,151.7	14.9%	4,964.8	14.5%	32.3%	-3.6%
Scholarships	1,943.4	6.6%	1,745.3	5.8%	2,251.4	6.9%	2,314.0	6.7%	2,144.7	6.3%	10.4%	-7.3%
Auxiliary	2,273.1	7.7%	2,544.9	8.5%	2,744.5	8.4%	2,858.5	8.2%	2,406.7	7.0%	5.9%	-15.8%
Total	29,405.8	100%	29,837.5	100%	32,553.7	100%	34,688.9	100%	34,278.0	100%	16.6%	-1.2%

Ketchikan Campus All Funds

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Instruction	1,853.2	55.2%	2,197.2	55.1%	2,342.6	56.4%	2,215.3	55.4%	1,873.9	47.3%	1.1%	-15.4%
Public Service	(4.2)	-0.1%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Academic Support	128.6	3.8%	157.3	3.9%	128.7	3.1%	153.3	3.8%	249.7	6.3%	94.2%	62.9%
Library	165.1	4.9%	170.4	4.3%	176.6	4.2%	183.8	4.6%	181.6	4.6%	10.0%	-1.2%
Student Services	280.7	8.4%	485.8	12.2%	424.3	10.2%	368.5	9.2%	428.9	10.8%	52.8%	16.4%
Institutional Support	375.7	11.2%	380.1	9.5%	413.1	9.9%	512.1	12.8%	482.5	12.2%	28.4%	-5.8%
Facilities Services	384.5	11.4%	371.2	9.3%	448.6	10.8%	422.0	10.5%	583.9	14.7%	51.9%	38.4%
Scholarships	47.4	1.4%	39.8	1.0%	84.6	2.0%	11.2	0.3%	22.5	0.6%	-52.5%	100.9%
Auxiliary	128.6	3.8%	187.5	4.7%	136.9	3.3%	133.9	3.3%	138.5	3.5%	7.7%	3.4%
Total	3,359.6	100%	3,989.3	100%	4,155.4	100%	4,000.1	100%	3,961.5	100%	17.9%	-1.0%

Question D *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

Sitka Campus All Funds

NCHEMS	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
	Instruction	2,540.7	44.9%	2,641.7	47.6%	3,000.1	50.0%	3,018.6	52.6%	3,096.9	49.4%	21.9%
Research	290.9	5.1%	98.0	1.8%	45.8	0.8%	161.7	2.8%	211.5	3.4%	-27.3%	30.8%
Public Service	792.1	14.0%	557.0	10.0%	457.5	7.6%	423.9	7.4%	349.8	5.6%	-55.8%	-17.5%
Academic Support	722.4	12.8%	738.6	13.3%	761.0	12.7%	799.9	13.9%	856.2	13.6%	18.5%	7.0%
Library	20.0	0.4%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Student Services	164.1	2.9%	158.0	2.8%	134.9	2.2%	145.4	2.5%	146.3	2.3%	-10.8%	0.6%
Institutional Support	760.0	13.4%	961.7	17.3%	883.0	14.7%	705.9	12.3%	720.7	11.5%	-5.2%	2.1%
Facilities Services	271.3	4.8%	294.0	5.3%	574.3	9.6%	402.8	7.0%	819.5	13.1%	202.1%	103.5%
Scholarships	57.1	1.0%	55.2	1.0%	63.7	1.1%	43.1	0.8%	36.9	0.6%	-35.4%	-14.4%
Auxiliary	45.4	0.8%	51.2	0.9%	82.5	1.4%	42.5	0.7%	35.9	0.6%	-20.9%	-15.5%
Total	5,664.0	100%	5,555.4	100%	6,002.8	100%	5,743.8	100%	6,273.7	100%	10.8%	9.2%

Question D Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.

University of Alaska Southeast Region - Unrestricted

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	% Change	% Change
Instruction	12,192.0	43.2%	13,099.5	43.3%	13,810.5	42.0%	14,769.2	42.2%	14,457.6	40.9%	18.6%	-2.1%
Research	23.1	0.1%	137.7	0.5%	87.3	0.3%	138.7	0.4%	73.2	0.2%	216.9%	-47.2%
Public Service	293.1	1.0%	187.1	0.6%	156.3	0.5%	139.7	0.4%	36.4	0.1%	-87.6%	-73.9%
Academic Support	2,989.5	10.6%	3,181.1	10.5%	3,385.4	10.3%	2,963.6	8.5%	2,842.7	8.1%	-4.9%	-4.1%
Library	1,532.3	5.4%	1,571.5	5.2%	1,704.3	5.2%	1,677.3	4.8%	1,739.7	4.9%	13.5%	3.7%
Student Services	2,614.5	9.3%	2,516.1	8.3%	2,642.4	8.0%	2,997.5	8.6%	3,639.3	10.3%	39.2%	21.4%
Institutional Support	3,857.7	13.7%	4,775.2	15.8%	5,439.1	16.5%	6,121.1	17.5%	5,894.1	16.7%	52.8%	-3.7%
Facilities Services	4,409.2	15.6%	4,463.2	14.8%	5,386.5	16.4%	5,954.5	17.0%	6,337.0	17.9%	43.7%	6.4%
Scholarships	289.7	1.0%	324.0	1.1%	284.9	0.9%	234.0	0.7%	291.8	0.8%	0.7%	24.7%
Total	28,201.1	100%	30,255.4	100%	32,896.7	100%	34,995.6	100%	35,311.8	100%	25.2%	0.9%

Juneau Campus - Unrestricted

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	% Change	% Change
Instruction	8,394.2	39.5%	9,032.9	39.5%	9,373.7	37.6%	10,090.1	37.4%	9,963.8	37.0%	18.7%	-1.3%
Research	22.9	0.1%	136.7	0.6%	86.9	0.3%	138.7	0.5%	70.1	0.3%	206.1%	-49.5%
Public Service	10.5	0.0%	6.2	0.0%	0.0	0.0%	3.2	0.0%	-	0.0%	-100.0%	-100.0%
Academic Support	2,572.2	12.1%	2,725.3	11.9%	2,967.4	11.9%	2,363.4	8.8%	2,203.6	8.2%	-14.3%	-6.8%
Library	1,347.2	6.3%	1,411.4	6.2%	1,527.7	6.1%	1,493.5	5.5%	1,557.8	5.8%	15.6%	4.3%
Student Services	2,169.7	10.2%	2,062.8	9.0%	2,261.1	9.1%	2,646.5	9.8%	3,226.7	12.0%	48.7%	21.9%
Institutional Support	2,723.7	12.8%	3,433.4	15.0%	4,143.0	16.6%	4,903.1	18.2%	4,690.9	17.4%	72.2%	-4.3%
Facilities Services	3,753.4	17.7%	3,798.0	16.6%	4,363.6	17.5%	5,129.7	19.0%	4,933.6	18.3%	31.4%	-3.8%
Scholarships	245.8	1.2%	264.4	1.2%	226.0	0.9%	185.6	0.7%	247.4	0.9%	0.7%	33.3%
Total	21,239.6	100%	22,871.1	100%	24,949.4	100%	26,953.8	100%	26,893.9	100%	26.6%	-0.2%

Question D *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

Ketchikan Campus - Unrestricted

NCHEMS	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08	FY07-08
											% Change	% Change
Instruction	1,577.8	53.9%	1,864.9	57.4%	1,976.5	57.9%	2,024.2	57.6%	1,735.9	49.3%	10.0%	-14.2%
Public Service	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	0.0%	0.0%
Academic Support	128.3	4.4%	157.3	4.8%	128.7	3.8%	153.3	4.4%	249.7	7.1%	94.6%	62.9%
Library	165.1	5.6%	160.1	4.9%	176.6	5.2%	183.8	5.2%	181.9	5.2%	10.2%	-1.0%
Student Services	280.7	9.6%	295.3	9.1%	246.4	7.2%	205.6	5.9%	266.3	7.6%	-5.1%	29.5%
Institutional Support	374.0	12.8%	380.1	11.7%	413.1	12.1%	512.1	14.6%	482.5	13.7%	29.0%	-5.8%
Facilities Services	384.5	13.1%	371.2	11.4%	448.6	13.2%	422.0	12.0%	583.9	16.6%	51.9%	38.4%
Scholarships	16.4	0.6%	22.0	0.7%	21.3	0.6%	11.2	0.3%	18.1	0.5%	10.4%	61.6%
Total	2,926.8	100%	3,250.9	100%	3,411.2	100%	3,512.2	100%	3,518.3	100%	20.2%	0.2%

Sitka Campus - Unrestricted

NCHEMS	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08	FY07-08
											% Change	% Change
Instruction	2,220.0	55.0%	2,201.7	53.3%	2,460.3	54.2%	2,654.9	58.6%	2,757.9	56.3%	24.2%	3.9%
Research	0.2	0.0%	1.0	0.0%	0.4	0.0%	-	0.0%	3.1	0.1%	1450.0%	0.0%
Public Service	282.6	7.0%	180.9	4.4%	156.3	3.4%	136.5	3.0%	36.4	0.7%	-87.1%	-73.3%
Academic Support	289.0	7.2%	298.5	7.2%	289.3	6.4%	446.9	9.9%	389.4	7.9%	34.7%	-12.9%
Library	20.0	0.5%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	-100.0%	0.0%
Student Services	164.1	4.1%	158.0	3.8%	134.9	3.0%	145.4	3.2%	146.3	3.0%	-10.8%	0.6%
Institutional Support	760.0	18.8%	961.7	23.3%	883.0	19.5%	705.9	15.6%	720.7	14.7%	-5.2%	2.1%
Facilities Services	271.3	6.7%	294.0	7.1%	574.3	12.7%	402.8	8.9%	819.5	16.7%	202.1%	103.5%
Scholarships	27.5	0.7%	37.6	0.9%	37.6	0.8%	37.2	0.8%	26.3	0.5%	-4.4%	-29.3%
Total	4,034.7	100%	4,133.4	100%	4,536.1	100%	4,529.6	100%	4,899.6	100%	21.4%	8.2%

Question D Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.

University of Alaska Southeast Region - Designated

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Instruction	17.0	15.5%	2.0	2.1%	1.2	0.7%	2.2	2%	0.0	0%	-100.0%	-100.0%
Research	16.8	15.3%	5.0	5.2%	21.5	13.4%	9.9	8%	0.0	0%	-100.0%	-100.0%
Academic Support	0.3	0.3%	0.0	0.0%	0.0	0.0%	0.0	0%	0.0	0%	-100.0%	0.0%
Student Services	4.7	4.3%	0.0	0.0%	0.0	0.0%	0.0	0%	0.0	0%	-100.0%	0.0%
Institutional Support	5.5	5.0%	0.0	0.0%	0.0	0.0%	0.0	0%	0.0	0%	-100.0%	0.0%
Scholarships	65.4	59.6%	88.7	92.7%	138.0	85.9%	106.9	90%	81.2	100%	24.2%	-24.0%
Total	109.7	100%	95.7	100%	160.7	100%	119.0	100%	81.2	100%	-26.0%	-31.8%

Question D Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.

University of Alaska Southeast Region - Restricted

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Instruction	4,016.9	52.4%	3,060.5	49.0%	2,947.6	44.1%	2,165.9	34.5%	1,648.0	25.2%	-59.0%	-23.9%
Research	853.0	11.1%	469.5	7.5%	623.2	9.3%	935.5	14.9%	1,745.0	26.7%	104.6%	86.5%
Public Service	505.3	6.6%	376.1	6.0%	301.2	4.5%	288.6	4.6%	329.0	5.0%	-34.9%	14.0%
Academic Support	433.4	5.6%	440.1	7.0%	476.2	7.1%	350.5	5.6%	475.0	7.3%	9.6%	35.5%
Library	41.6	0.5%	40.9	0.7%	4.9	0.1%	18.1	0.3%	28.6	0.4%	-31.3%	58.0%
Student Services	46.0	0.6%	318.8	5.1%	237.2	3.5%	274.4	4.4%	239.5	3.7%	420.7%	-12.7%
Institutional Support	82.5	1.1%	104.0	1.7%	123.5	1.8%	200.9	3.2%	211.7	3.2%	156.6%	5.4%
Facilities Services	0.0	0.0%	10.0	0.2%	0.0	0.0%	22.0	0.4%	31.2	0.5%	0.0%	41.8%
Scholarships	1,692.8	22.1%	1,427.6	22.9%	1,976.8	29.5%	2,027.4	32.3%	1,831.1	28.0%	8.2%	-9.7%
Total	7,671.5	100%	6,247.5	100%	6,690.6	100%	6,283.3	100%	6,539.1	100%	-14.8%	4.1%

Juneau Campus- Restricted

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Instruction	3,422.2	59.1%	2,288.2	52.9%	2,041.7	43.4%	1,611.1	33.9%	1,171.0	23.9%	-65.8%	-27.3%
Research	562.3	9.7%	372.5	8.6%	577.8	12.3%	773.8	16.3%	1,536.6	31.4%	173.3%	98.6%
Public Service	0.0	0.0%	0.0	0.0%	0.0	0.0%	1.2	0.0%	15.6	0.3%	0.0%	1200.0%
Academic Support	0.0	0.0%	0.0	0.0%	4.5	0.1%	(2.5)	-0.1%	8.2	0.2%	0.0%	-428.0%
Library	41.6	0.7%	30.6	0.7%	4.9	0.1%	18.1	0.4%	28.9	0.6%	-30.5%	59.7%
Student Services	46.0	0.8%	128.3	3.0%	59.3	1.3%	111.5	2.3%	76.9	1.6%	67.2%	-31.0%
Institutional Support	82.5	1.4%	104.0	2.4%	123.5	2.6%	200.9	4.2%	211.7	4.3%	156.6%	5.4%
Facilities Services	0.0	0.0%	10.0	0.2%	0.0	0.0%	22.0	0.5%	31.2	0.6%	0.0%	41.8%
Scholarships	1,632.2	28.2%	1,392.2	32.2%	1,887.4	40.2%	2,021.5	42.5%	1,816.1	37.1%	11.3%	-10.2%
Total	5,786.8	100%	4,325.8	100%	4,699.1	100%	4,757.6	100%	4,896.2	100%	-15.4%	2.9%

Question D *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

Ketchikan Campus - Restricted

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Instruction	274.0	91.1%	332.3	60.3%	366.1	60.3%	191.1	54.0%	138.0	45.3%	-49.6%	-27.8%
Public Service	(4.2)	-1.4%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	-100.0%	0.0%
Academic Support	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	0.0%	0.0%
Library	0.0	0.0%	10.3	1.9%	0.0	0.0%	-	0.0%	(0.3)	-0.1%	0.0%	0.0%
Student Services	0.0	0.0%	190.5	34.6%	177.9	29.3%	162.9	46.0%	162.6	53.4%	0.0%	-0.2%
Scholarships	31.0	10.3%	17.8	3.2%	63.3	10.4%	-	0.0%	4.4	1.4%	-85.8%	0.0%
Total	300.8	100%	550.9	100%	607.3	100%	354.0	100%	304.7	100%	1.3%	-13.9%

Sitka Campus - Restricted

NCHEMS	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Instruction	320.7	20.2%	440.0	32.1%	539.8	39.0%	363.7	31.0%	339.0	25.3%	5.7%	-6.8%
Research	290.7	18.4%	97.0	7.1%	45.4	3.3%	161.7	13.8%	208.4	15.6%	-28.3%	28.9%
Public Service	509.5	32.2%	376.1	27.4%	301.2	21.8%	287.4	24.5%	313.4	23.4%	-38.5%	9.0%
Academic Support	433.4	27.4%	440.1	32.1%	471.7	34.1%	353.0	30.1%	466.8	34.9%	7.7%	32.2%
Student Services	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	0.0%	0.0%
Facilities Services	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	0.0%	0.0%
Scholarships	29.6	1.9%	17.6	1.3%	26.1	1.9%	5.9	0.5%	10.6	0.8%	-64.2%	79.7%
Total	1,583.9	100%	1,370.8	100%	1,384.2	100%	1,171.7	100%	1,338.2	100%	-15.5%	14.2%

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

University of Alaska Southeast - All Funds Expenditures by Major Account Code

Account Codes	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
	Personal Services	22,560.7	58.7%	23,749.5	60.3%	26,188.9	61.2%	28,014.9	63.0%	28,813.6	64.7%	27.7%
Travel	1,068.8	2.8%	1,143.7	2.9%	1,286.4	3.0%	1,108.4	2.5%	1,085.7	2.4%	1.6%	-2.0%
Contractual Services	6,757.4	17.6%	6,891.0	17.5%	7,097.0	16.6%	6,850.2	15.4%	7,437.3	16.7%	10.1%	8.6%
Commodities	4,012.0	10.4%	3,869.1	9.8%	4,244.0	9.9%	3,946.9	8.9%	3,508.0	7.9%	-12.6%	-11.1%
Equipment	992.0	2.6%	534.7	1.4%	489.0	1.1%	718.8	1.6%	374.2	0.8%	-62.3%	-47.9%
Student Aid	2,063.0	5.4%	2,164.2	5.5%	2,176.7	5.1%	2,232.2	5.0%	2,233.1	5.0%	8.2%	0.0%
Land/Building	679.7	1.8%	564.7	1.4%	734.1	1.7%	790.7	1.8%	816.6	1.8%	20.1%	3.3%
Miscellaneous/Transfers	295.9	0.8%	465.2	1.2%	550.7	1.3%	770.9	1.7%	245.0	0.6%	-17.2%	-68.2%
Total	38,429.5	100%	39,382.1	100%	42,766.8	100%	44,433.0	100%	44,513.5	100%	15.8%	0.2%

- FY05 Transfers increased due to first year of payments on the UAS Recreation Center and the NSRL. Staff received a 1% grid increase as well as annual step increases. Equipment includes purchase of DNA Sequencer.
- FY06 Increases in student aid each year during the FY02-FY06 trend period due to increases in PELL, and other sponsored project student aid. Increases in M&R requirements and campus priority remodel projects resulted in a 52.5% positive increase for the five year trend period. Staff received a 1.0% grid increase as well as annual step increases.
- FY07 Capital expenditures for remodels. Vehicles.
Transfers: Administrative Services/Bookstore remodel; transfer to remodel org to decrease loan
Increase in Bad Debt liability account for potential DMVA write-off. \$198.6
- FY08 No significant changes

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

Juneau Campus - Total Expenditures by Major Account Code

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	16,983.6	57.8%	18,135.7	60.8%	19,906.6	61.0%	21,446.1	61.8%	22,021.3	64.2%	29.7%	2.7%
Travel	744.4	2.5%	726.5	2.4%	934.4	2.9%	857.0	2.5%	826.6	2.4%	11.0%	-3.5%
Contractual Services	4,916.8	16.7%	4,970.1	16.7%	5,111.4	15.7%	4,919.8	14.2%	5,298.9	15.5%	7.8%	7.7%
Commodities	2,981.3	10.1%	2,609.3	8.7%	3,246.5	10.0%	3,170.5	9.1%	2,782.1	8.1%	-6.7%	-12.3%
Equipment	871.5	3.0%	419.1	1.4%	246.8	0.8%	589.2	1.7%	305.5	0.9%	-64.9%	-48.2%
Student Aid	1,959.0	6.7%	2,039.0	6.8%	2,069.2	6.3%	2,171.9	6.3%	2,173.0	6.3%	10.9%	0.1%
Land/Building	641.5	2.2%	526.5	1.8%	550.0	1.7%	790.7	2.3%	615.3	1.8%	-4.1%	-22.2%
Miscellaneous/Transfers	307.7	1.0%	411.3	1.4%	543.8	1.7%	743.9	2.1%	255.3	0.7%	-17.0%	-65.7%
Total	29,405.8	100%	29,837.5	100%	32,608.7	100%	34,689.1	100%	34,278.0	100%	16.6%	-1.2%

Ketchikan Campus - Total Expenditures by Major Account Code

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	2,219.9	66.1%	2,457.7	61.6%	2,699.0	65.0%	2,678.4	67.0%	2,767.9	69.9%	24.7%	3.3%
Travel	68.8	2.0%	125.7	3.2%	123.4	3.0%	91.0	2.3%	101.1	2.6%	46.9%	11.1%
Contractual Services	514.6	15.3%	645.8	16.2%	834.1	20.1%	695.4	17.4%	668.2	16.9%	29.8%	-3.9%
Commodities	466.9	13.9%	643.8	16.1%	449.6	10.8%	423.2	10.6%	357.7	9.0%	-23.4%	-15.5%
Equipment	32.1	1.0%	12.8	0.3%	6.4	0.2%	70.3	1.8%	0.6	0.0%	-98.1%	-99.1%
Student Aid	47.5	1.4%	71.9	1.8%	43.8	1.1%	17.2	0.4%	23.2	0.6%	-51.2%	34.9%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	51.1	1.3%	0.00%	0.0%
Miscellaneous/Transfers	9.9	0.3%	31.5	0.8%	(0.9)	0.0%	24.4	0.6%	(8.1)	-0.2%	-181.8%	-133.2%
Total	3,359.7	100%	3,989.2	100%	4,155.4	100%	3,999.9	100%	3,961.7	100%	17.9%	-1.0%

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

Sitka Campus - Total Expenditures by Major Account Code

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	3,357.2	59.3%	3,156.1	56.8%	3,583.3	59.7%	3,890.4	67.7%	4,024.4	64.1%	19.9%	3.4%
Travel	255.6	4.5%	291.5	5.2%	228.6	3.8%	160.4	2.8%	158.0	2.5%	-38.2%	-1.5%
Contractual Services	1,326.0	23.4%	1,275.1	23.0%	1,151.5	19.2%	1,235.0	21.5%	1,470.2	23.4%	10.9%	19.0%
Commodities	563.8	10.0%	616.0	11.1%	547.9	9.1%	353.2	6.1%	368.2	5.9%	-34.7%	4.2%
Equipment	88.4	1.6%	102.8	1.9%	235.8	3.9%	59.3	1.0%	68.1	1.1%	-23.0%	14.8%
Student Aid	56.5	1.0%	53.3	1.0%	63.7	1.1%	43.1	0.8%	36.9	0.6%	-34.7%	-14.4%
Land/Building	38.2	0.7%	38.2	0.7%	184.1	3.1%	0.0	0.0%	150.2	2.4%	293.2%	0.0%
Miscellaneous/Transfers	(21.7)	-0.4%	22.4	0.4%	7.8	0.1%	2.6	0.0%	(2.2)	0.0%	-89.9%	-184.6%
Total	5,664.0	100%	5,555.4	100%	6,002.7	100%	5,744.0	100%	6,273.8	100%	10.8%	9.2%

Question E *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

University of Alaska Southeast Region - Unrestricted

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	19,065.8	67.6%	20,704.3	68.4%	22,554.5	68.6%	24,481.1	70.0%	25,109.3	71.1%	31.7%	2.6%
Travel	615.9	2.2%	675.1	2.2%	740.7	2.3%	710.6	2.0%	725.4	2.1%	17.8%	2.1%
Contractual Services	4,254.6	15.1%	4,864.6	16.1%	4,874.1	14.8%	4,922.2	14.1%	5,454.4	15.4%	28.2%	10.8%
Commodities	2,521.8	8.9%	2,269.5	7.5%	2,804.2	8.5%	2,552.8	7.3%	2,263.5	6.4%	-10.2%	-11.3%
Equipment	418.1	1.5%	412.3	1.4%	377.4	1.1%	586.5	1.7%	339.6	1.0%	-18.8%	-42.1%
Student Aid	289.9	1.0%	324.1	1.1%	275.9	0.8%	241.2	0.7%	296.8	0.8%	2.4%	23.1%
Land/Building	679.7	2.4%	564.7	1.9%	666.0	2.0%	790.7	2.3%	800.7	2.3%	17.8%	1.3%
Miscellaneous/Transfers	355.5	1.3%	441.0	1.5%	603.6	1.8%	710.6	2.0%	322.0	0.9%	-9.4%	-54.7%
Total	28,201.3	100%	30,255.6	100%	32,896.4	100%	34,995.7	100%	35,311.7	100%	25.2%	0.9%

Juneau Campus - Unrestricted

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	14,686.1	69.1%	16,210.6	70.9%	17,434.2	69.9%	19,035.1	70.6%	19,580.3	72.8%	33.3%	2.9%
Travel	451.9	2.1%	496.6	2.2%	591.4	2.4%	581.6	2.2%	578.4	2.2%	28.0%	-0.6%
Contractual Services	2,684.1	12.6%	3,233.1	14.1%	3,210.2	12.9%	3,223.5	12.0%	3,499.8	13.0%	30.4%	8.6%
Commodities	1,881.5	8.9%	1,456.8	6.4%	2,113.9	8.5%	1,995.2	7.4%	1,785.2	6.6%	-5.1%	-10.5%
Equipment	310.7	1.5%	302.3	1.3%	238.6	1.0%	456.9	1.7%	270.9	1.0%	-12.8%	-40.7%
Student Aid	245.0	1.2%	264.5	1.2%	217.0	0.9%	192.8	0.7%	251.7	0.9%	2.7%	30.5%
Land/Building	641.5	3.0%	526.5	2.3%	550.0	2.2%	790.7	2.9%	599.4	2.2%	-6.6%	-24.2%
Miscellaneous/Transfers	338.9	1.6%	380.8	1.7%	593.8	2.4%	678.2	2.5%	328.1	1.2%	-3.2%	-51.6%
Total	21,239.7	100%	22,871.2	100%	24,949.1	100%	26,954.0	100%	26,893.8	100%	26.6%	-0.2%

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

Ketchikan Campus - Unrestricted

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	2,003.2	68.4%	2,216.0	68.2%	2,388.1	70.0%	2,468.3	70.3%	2,531.9	72.0%	26.4%	2.6%
Travel	64.3	2.2%	54.7	1.7%	57.9	1.7%	64.7	1.8%	88.3	2.5%	37.3%	36.5%
Contractual Services	502.9	17.2%	586.1	18.0%	671.0	19.7%	587.7	16.7%	606.1	17.2%	20.5%	3.1%
Commodities	289.3	9.9%	321.5	9.9%	262.6	7.7%	281.6	8.0%	227.2	6.5%	-21.5%	-19.3%
Equipment	29.6	1.0%	12.8	0.4%	6.4	0.2%	70.3	2.0%	0.6	0.0%	-98.0%	-99.1%
Student Aid	17.4	0.6%	22.0	0.7%	21.3	0.6%	11.2	0.3%	18.8	0.5%	8.0%	67.9%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	51.1	1.5%	0.00%	0.0%
Miscellaneous/Transfers	20.2	0.7%	37.8	1.2%	3.9	0.1%	28.3	0.8%	(5.7)	-0.2%	-128.2%	-120.1%
Total	2,926.9	100%	3,250.9	100%	3,411.2	100%	3,512.1	100%	3,518.3	100%	20.2%	0.2%

Sitka Campus - Unrestricted

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	2,376.5	58.9%	2,277.7	55.1%	2,732.2	60.2%	2,977.7	65.7%	2,997.1	61.2%	26.1%	0.7%
Travel	99.7	2.5%	123.8	3.0%	91.4	2.0%	64.3	1.4%	58.7	1.2%	-41.1%	-8.7%
Contractual Services	1,067.6	26.5%	1,045.4	25.3%	992.9	21.9%	1,111.0	24.5%	1,348.5	27.5%	26.3%	21.4%
Commodities	351.0	8.7%	491.2	11.9%	427.7	9.4%	276.0	6.1%	251.1	5.1%	-28.5%	-9.0%
Equipment	77.8	1.9%	97.2	2.4%	132.4	2.9%	59.3	1.3%	68.1	1.4%	-12.5%	14.8%
Student Aid	27.5	0.7%	37.6	0.9%	37.6	0.8%	37.2	0.8%	26.3	0.5%	-4.4%	-29.3%
Land/Building	38.2	0.9%	38.2	0.9%	116.0	2.6%	-	0.0%	150.2	3.1%	293.2%	0.0%
Miscellaneous/Transfers	(3.6)	-0.1%	22.4	0.5%	5.9	0.1%	4.1	0.1%	(0.4)	0.0%	-88.9%	-109.8%
Total	4,034.7	100%	4,133.5	100%	4,536.1	100%	4,529.6	100%	4,899.6	100%	21.4%	8.2%

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

University of Alaska Southeast Region - Designated

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	8.4	7.7%	2.3	2.4%	21.5	13.4%	6.5	5.5%	0.0	0.0%	-100.0%	-100.0%
Travel	6.2	5.7%	2.4	2.5%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Contractual Services	22.9	20.9%	1.3	1.4%	0.0	0.0%	2.4	2.0%	0.0	0.0%	-100.0%	-100.0%
Commodities	6.8	6.2%	1.0	1.0%	0.0	0.0%	1.0	0.8%	0.0	0.0%	-100.0%	-100.0%
Equipment	0.0	0.0%	0.0	0.0%	1.2	0.7%	2.3	1.9%	0.0	0.0%	0.00%	-100.0%
Student Aid	65.4	59.7%	88.7	92.7%	138.0	85.9%	106.9	89.8%	81.2	100.0%	24.2%	-24.0%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Miscellaneous/Transfers	-0.1	-0.1%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Total	109.6	100%	95.7	100%	160.7	100%	119.1	100%	81.2	100%	-25.9%	-31.8%

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

University of Alaska Southeast Region Restricted

Account Codes	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
	Personal Services	2,623.7	34.2%	2,119.0	33.9%	2,415.7	35.8%	2,383.2	37.9%	2,856.1	43.7%	8.9%
Travel	437.4	5.7%	448.2	7.2%	524.8	7.8%	375.7	6.0%	351.1	5.4%	-19.7%	-6.5%
Contractual Services	1,875.2	24.4%	1,411.6	22.6%	1,563.5	23.2%	1,193.4	19.0%	1,069.4	16.4%	-43.0%	-10.4%
Commodities	471.9	6.2%	446.2	7.1%	345.5	5.1%	340.6	5.4%	384.5	5.9%	-18.5%	12.9%
Equipment	573.8	7.5%	84.1	1.3%	103.4	1.5%	122.7	2.0%	34.6	0.5%	-94.0%	-71.8%
Student Aid	1,707.7	22.3%	1,751.4	28.0%	1,762.8	26.1%	1,884.1	30.0%	1,855.1	28.4%	8.6%	-1.5%
Land/Building	0.0	0.0%	0.0	0.0%	68.1	1.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	(18.3)	-0.2%	(13.3)	-0.2%	(37.9)	-0.6%	(16.4)	-0.3%	(11.5)	-0.2%	-37.2%	-29.9%
Total	7,671.4	100%	6,247.2	100%	6,745.9	100%	6,283.3	100%	6,539.3	100%	-14.8%	4.1%

Juneau Campus - Restricted

Account Codes	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
	Personal Services	1,432.8	24.8%	1,013.1	23.4%	1,271.4	26.7%	1,278.7	26.9%	1,619.5	33.1%	13.0%
Travel	278.5	4.8%	209.5	4.8%	322.1	6.8%	253.3	5.3%	239.0	4.9%	-14.2%	-5.6%
Contractual Services	1,607.4	27.8%	1,127.0	26.1%	1,245.2	26.2%	966.4	20.3%	888.7	18.2%	-44.7%	-8.0%
Commodities	248.7	4.3%	218.8	5.1%	219.9	4.6%	275.3	5.8%	281.6	5.8%	13.2%	2.3%
Equipment	560.7	9.7%	78.5	1.8%	0.0	0.0%	122.7	2.6%	34.6	0.7%	-93.8%	-71.8%
Student Aid	1,648.6	28.5%	1,685.8	39.0%	1,714.2	36.1%	1,872.2	39.4%	1,840.1	37.6%	11.6%	-1.7%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	0.0%	0.0%
Miscellaneous/Transfers	10.0	0.2%	(7.0)	-0.2%	(18.4)	-0.4%	(11.0)	-0.2%	(7.3)	-0.1%	nm	nm
Total	5,786.7	100%	4,325.7	100%	4,754.4	100%	4,757.6	100%	4,896.2	100%	-15.4%	2.9%

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

Ketchikan Campus - Restricted

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	% Change	% Change
Personal Services	213.4	70.9%	238.4	43.3%	307.6	50.7%	198.9	56.2%	216.5	71.0%	1.5%	8.8%
Travel	3.0	1.0%	71.0	12.9%	65.5	10.8%	26.3	7.4%	12.8	4.2%	326.7%	-51.3%
Contractual Services	9.5	3.2%	55.5	10.1%	160.2	26.4%	103.4	29.2%	59.4	19.5%	525.3%	-42.6%
Commodities	52.5	17.5%	142.3	25.8%	56.3	9.3%	23.2	6.6%	14.1	4.6%	-73.1%	-39.2%
Equipment	2.5	0.8%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	-100.0%	0.0%
Student Aid	30.1	10.0%	49.9	9.1%	22.5	3.7%	6.0	1.7%	4.4	1.4%	-85.4%	-26.7%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	0.0%	0.0%
Miscellaneous/Transfers	(10.2)	-3.4%	(6.3)	-1.1%	(4.8)	-0.8%	(3.9)	-1.1%	(2.4)	-0.8%	-76.5%	-38.5%
Total	300.8	100%	550.8	100%	607.3	100%	353.9	100%	304.8	100%	1.3%	-13.9%

Sitka Campus - Restricted

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	% Change	% Change
Personal Services	977.5	61.7%	867.5	63.3%	836.7	60.4%	905.6	77.3%	1,020.1	76.2%	4.4%	12.6%
Travel	155.9	9.8%	167.7	12.2%	137.2	9.9%	96.1	8.2%	99.3	7.4%	-36.3%	3.3%
Contractual Services	258.3	16.3%	229.1	16.7%	158.1	11.4%	123.6	10.5%	121.3	9.1%	-53.0%	-1.9%
Commodities	170.7	10.8%	85.1	6.2%	69.3	5.0%	42.1	3.6%	88.8	6.6%	-48.0%	110.9%
Equipment	10.6	0.7%	5.6	0.4%	103.4	7.5%	-	0.0%	-	0.0%	-100.0%	0.0%
Student Aid	29.0	1.8%	15.7	1.1%	26.1	1.9%	5.9	0.5%	10.6	0.8%	-63.4%	79.7%
Land/Building	0.0	0.0%	0.0	0.0%	68.1	4.9%	-	0.0%	-	0.0%	0.0%	0.0%
Miscellaneous/Transfers	(18.1)	-1.1%	0.0	0.0%	(14.7)	-1.1%	(1.5)	-0.1%	(1.8)	-0.1%	-90.1%	20.0%
Total	1,583.9	100%	1,370.7	100%	1,384.2	100%	1,171.8	100%	1,338.3	100%	-15.5%	14.2%

Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

University of Alaska Southeast Region - Auxiliary

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	862.8	35.3%	923.9	33.2%	1,197.2	40.4%	1,144.1	37.7%	848.2	32.9%	-1.7%	-25.9%
Travel	9.3	0.4%	18.0	0.6%	20.9	0.7%	22.1	0.7%	9.2	0.4%	-1.1%	-58.4%
Contractual Services	604.7	24.7%	613.5	22.0%	659.4	22.2%	732.2	24.1%	913.5	35.4%	51.1%	24.8%
Commodities	1,011.5	41.3%	1,152.4	41.4%	1,094.3	36.9%	1,052.5	34.7%	860.0	33.3%	-15.0%	-18.3%
Equipment	0.1	0.0%	38.3	1.4%	7.0	0.2%	7.3	0.2%	0.0	0.0%	-100.0%	-100.0%
Student Aid	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	15.9	0.6%	0.00%	0.0%
Miscellaneous/Transfers	(41.2)	-1.7%	37.5	1.3%	(15.0)	-0.5%	76.7	2.5%	(65.5)	-2.5%	59.0%	-185.4%
Total	2,447.2	100%	2,783.6	100%	2,963.8	100%	3,034.9	100%	2,581.3	100%	5.5%	-14.9%

Juneau Campus - Auxiliary

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	856.3	37.7%	909.7	35.7%	1,179.5	43.0%	1,125.8	39.4%	821.5	34.1%	-4.1%	-27.0%
Travel	9.3	0.4%	18.0	0.7%	20.9	0.8%	22.1	0.8%	9.2	0.4%	-1.1%	-58.4%
Contractual Services	604.4	26.6%	608.7	23.9%	656.0	23.9%	727.5	25.5%	910.4	37.8%	50.6%	25.1%
Commodities	844.3	37.1%	932.7	36.6%	912.7	33.3%	899.0	31.5%	715.3	29.7%	-15.3%	-20.4%
Equipment	0.1	0.0%	38.3	1.5%	7.0	0.3%	7.3	0.3%	-	0.0%	-100.0%	-100.0%
Student Aid	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	-	0.0%	0.0%	0.0%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	-	0.0%	15.9	0.7%	0.00%	0.0%
Miscellaneous/Transfers	(41.2)	-1.8%	37.5	1.5%	(31.6)	-1.2%	76.7	2.7%	(65.5)	-2.7%	59.0%	-185.4%
Total	2,273.2	100%	2,544.9	100%	2,744.5	100%	2,858.4	100%	2,406.8	100%	5.9%	-15.8%

Question E *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

Ketchikan Campus - Auxiliary

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	3.3	2.6%	3.3	1.8%	3.3	2.4%	11.2	8.4%	19.5	14.1%	490.9%	74.1%
Contractual Services	0.2	0.2%	4.2	2.2%	2.9	2.1%	4.3	3.2%	2.7	1.9%	1250.0%	-37.2%
Commodities	125.1	97.3%	180.0	96.0%	130.7	95.5%	118.4	88.4%	116.4	84.0%	-7.0%	-1.7%
Total	128.6	100%	187.5	100%	136.9	100%	133.9	100%	138.6	100%	7.8%	3.5%

Sitka Campus - Auxiliary

Account Codes	FY04		FY05		FY06		FY07		FY08		FY04-08	FY07-08
		% of Total		% of Total		% of Total		% of Total		% of Total	% Change	% Change
Personal Services	3.2	7.0%	10.9	21.3%	14.4	17.5%	7.1	16.7%	7.2	20.1%	125.0%	1.4%
Contractual Services	0.1	0.2%	0.6	1.2%	0.5	0.6%	0.4	0.9%	0.4	1.1%	300.0%	0.0%
Commodities	42.1	92.7%	39.7	77.5%	50.9	61.8%	35.1	82.4%	28.3	78.8%	-32.8%	-19.4%
Miscellaneous/Transfers	0.0	0.0%	0.0	0.0%	16.6	20.1%	-	0.0%	-	0.0%	0.0%	0.0%
Total	45.4	100%	51.2	100%	82.4	100%	42.6	100%	35.9	100%	-20.9%	-15.7%

Question A Provide projections for University Receipts, State RSA's, Federal Receipts, Indirect Cost Recovery and Tuition for FY09 and FY10 by MAU. Note units where significant change (increase or decrease) is expected. Using Information prepared in previous financial reviews compare FY06, FY07 and FY08 projections by revenue source to actuals.

Revenue Projections For UAS Region

Revenue Source	5 Year Average (FY04- FY08)	Actuals for FY08	Projected Earnings for FY09	Projected Earnings for FY10
Unrestricted				
University Receipts	992.0	881.5	899.1	917.1
Indirect Cost Recovery	535.5	516.5	526.2	536.7
Tuition	7,844.8	9,192.7	9,311.4	9,789.2
Restricted				
University Receipts	1,436.1	1,652.7	1,685.7	1,719.4
Federal Receipts	4,245.4	4,086.7	4,168.5	4,251.9
State RSA's	1,007.2	797.6	811.1	827.3

Unrestricted

University Receipts 2% annual increase
Indirect Cost Recovery 2% increase annually in Juneau & Sitka.
Tuition 1% increase in FY09, and 2% increase in FY10 for Ketchikan
FY09 -- 5% rate increase, and 1.8% growth
FY10 -- 6% rate increase, and 1.7% growth

Restricted

University Receipts 2% annual increase
Federal Receipts 2% annual increase
State RSA's 2% annual increase

Comparison of FY06, FY07 and FY08 Projections to Actuals

Revenue Source	Projected Earnings for FY06	Actuals for FY06	Projected Earnings for FY07	Actuals for FY07	Projected Earnings for FY08	Actuals for FY08
Unrestricted						
University Receipts	1,091.1	949.3	977.8	1,061.4	946.6	881.5
Indirect Cost Recovery	528.6	536.1	549.5	512.4	535.0	516.5
Tuition	7,817.2	8,235.8	8,852.7	8,335.7	8,466.1	9,192.7
Restricted						
University Receipts	1,055.0	1,420.9	1,563.0	1,685.7	1,854.3	1,652.7
Federal Receipts	4,054.6	4,107.4	4,470.2	3,682.1	4,000.2	4,086.7
State RSA's	1,014.1	1,259.3	1,385.2	941.0	1,035.1	797.6
Total Unrestricted/Restricted	15,560.6	16,508.8	17,798.4	16,218.3	16,837.3	17,127.7
% Actual to Projected		106.1%		91.1%		101.7%

Question A Use the format in Attachment 1 to report on auxiliary and recharge operations.
Highlight any significant changes.

	Juneau Bookstore	Housing Food Service	Student Activ. Cntr.	JUF Recharge	Ketchikan Bookstore	Sitka Bookstore	Sitka Housing	Total All Auxiliaries
FY04								
Beginning Fund Balance	\$401,759	\$407,809	\$43,546		\$27,782	\$38,133	\$16,606	\$935,635
Annual Operating Profit/(Loss)	\$40,569	\$106,750	(\$9,553)		\$11,074	\$7,689	\$0	\$156,529
Inter-Fund Transfers	\$0	\$4,295	\$40,000		\$0	\$0	\$0	\$44,295
Ending Fund Balance	\$442,328	\$518,854	\$73,993		\$38,856	\$45,822	\$16,606	\$1,136,459
FY05								
Beginning Fund Balance	\$442,328	\$518,854	\$73,993	\$0	\$38,856	\$45,822	\$16,606	\$1,136,459
Annual Operating Profit/(Loss)	(\$17,716)	\$204,249	(\$39,549)	\$17,742	\$2,063	\$3,524	\$0	\$170,314
Inter-Fund Transfers	\$0	(\$60,477)	\$30,000	\$0	\$0	\$0	\$0	(\$30,477)
Ending Fund Balance	\$424,612	\$662,626	\$64,444	\$17,742	\$40,919	\$49,346	\$16,606	\$1,276,296
FY06								
Beginning Fund Balance	\$424,612	\$662,626	\$64,444	\$17,742	\$40,919	\$49,346	\$16,606	\$1,276,295
Annual Operating Profit/(Loss)	\$5,648	\$144,464	(\$14,601)	\$19,174	\$13,264	(\$1,515)	\$0	\$166,434
Inter-Fund Transfers	(\$2,436)	\$13,066	\$57,864	\$0	\$0	\$0	(\$16,606)	\$51,888
Ending Fund Balance	\$427,824	\$820,156	\$107,707	\$36,916	\$54,183	\$47,831	\$0	\$1,494,617
FY07								
Beginning Fund Balance	\$427,824	\$820,156	\$107,707	\$36,916	\$54,183	\$47,831	\$0	\$1,494,617
Annual Operating Profit/(Loss)	(\$85,127)	\$75,712	\$30,666	(\$71,168)	(\$1,133)	\$993	\$0	(\$50,057)
Inter-Fund Transfers	\$0	\$14,541	(\$48,000)	\$13,410	\$0	\$0	\$0	(\$20,049)
Ending Fund Balance	\$342,697	\$910,409	\$90,373	(\$20,842)	\$53,050	\$48,824	\$0	\$1,424,511
FY08								
Beginning Fund Balance	\$342,697	\$910,409	\$90,373	(\$20,842)	\$53,050	\$48,824	\$0	\$1,424,511
Annual Operating Profit/(Loss)	(\$142,449)	(\$2,538)	(\$70,052)	\$42,966	\$4,351	\$3,365	\$0	(\$164,357)
Inter-Fund Transfers	\$0	\$92,398	(\$5,500)	\$0	\$0	\$0	\$0	\$86,898
Ending Fund Balance	\$200,248	\$1,000,269	\$14,821	\$22,124	\$57,401	\$52,189	\$0	\$1,347,052

Question B

Provide a three-year trend of housing capacity by building and occupancy. Note buildings that are off-line and why, and the effect of any configuration changes on capacity and occupancy.

Auxiliary Operations - Housing Occupancy

	FY2006					FY2007					FY2008				
	# Admin Beds	# Beds Available for Student Occupancy	Total Beds Per Facility	# Beds Occupied by Students	% Student Occupancy	# Admin Beds	# Beds Available for Student Occupancy	Total Beds Per Facility	# Beds Occupied by Students	% Student Occupancy	# Admin Beds	# Beds Available for Student Occupancy	Total Beds Per Facility	# Beds Occupied by Students	% Student Occupancy
<u>Double Bed Spaces</u>															
<i>Banfield Hall/Unit B&D</i>															
Male	0	40	40	40	100%	0	36	36	31	86%	5	39	44	34	87%
Female	10	54	64	54	100%	10	58	68	50	86%	8	32	40	27	84%
<i>Units A, B, C, D</i>															
Family	9	59	68	59	100%	8	60	68	56	93%	6	82	88	82	100%
<u>Single Bed Spaces</u>															
<i>Units E, F, G</i>															
Male	1	47	48	46	98%	1	51	52	44	86%	0	57	57	57	100%
Female	1	63	64	62	98%	2	58	60	58	100%	3	52	55	52	100%
<u>Offsite Housing</u>															
<i>Ellsworth</i>	0	4	4	4	100%	0	4	4	4	100%	0	4	4	4	100%
<i>Mattocks</i>	0	3	3	3	100%	0	3	3	3	100%	0	3	3	3	100%
Total Beds Juneau	21	270	291	268	99%	21	270	291	246	91%	22	269	291	259	96%

Administrative Beds: Residence Life Manager/Residence Hall Coordinator/Peer Advocate/Community Advisors/Peer Advisors (Peer Advocate and Peer Advisors are partially grant funded)
 Ratio of peer advisors (Community Advisors) for UAS housing is 43/1 (259 for 6)
 Ratio of peer advisors (Community Advisors) for Banfield Hall is 20/1 (61 for 3). Lower ratio purposeful for Freshman students. National average 30/1.
 1 admin bed in Male Banfield was due to approved disability.

During FY08 D Building was used for family apartments.
 Of the seven apts in D Building 1 were used for RLM. 1 was used for Wellness coordinator, funded by grant. 1 housing intern split an apartment with a family.
 5 apartments were used for families.
 Total number of double rooms were 84, single rooms 119, family apts 22

Question C

Note any MAU plans to internally fund growth of auxiliary or recharge operations.

Currently, there are no plans to reallocate funds from program or other operations to fund the growth of auxiliary operations. However, UAS does support the auxiliary operations when necessary through subsidies and administrative support.

Question A Report five-year trend and one-year changes of carryforward by allocation and fund. Identify units that contribute significantly to the carryforward amount. Discuss management of funds and provide initial estimates for the FY08 carryforward.

Campus	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY07	% of Total	FY08	% of Total	FY04-08 % Change	FY07-08 % Change
Juneau												
Institutional	630.2	61%	722.5	58%	1,146.5	78%	1,080.6	77%	2,391.3	85%	279%	121%
CIP	275.4	26%	344.1	28%	240.0	16%	186.4	13%	295.2	10%	7%	58%
JUF	0.0	0%	0.0	0%	36.9	3%	-20.8	-1%	39.3	1%	0%	-289%
Ketchikan	26.6	3%	63.0	5%	5.7	0%	28.2	2%	54.8	2%	106%	94%
Sitka	107.9	10%	113.0	9%	38.8	3%	132.4	9%	47.7	2%	-56%	-64%
Total Region Carryforward	1,040.1	100%	1,242.6	100%	1,467.9	100%	1,406.8	100%	2,828.3	100%	172%	101%

Who Contributes: All units that had employee vacancies contribute to the carryforward. Also units that have identified needs that have been approved by the Chancellor can request surplus funds be dedicated.

Management of Carryforward: Monthly management reports are required by each unit/campus, to monitor carryforward projection. As the year progresses and projects are identified that will require carryforward, surplus funds are moved to the carryforward org. Carryforward distribution is at the Chancellor's discretion.

Community campus directors have the discretion to determine best use of carryforward for their campus.

Initial FY09 Estimate 1,370.0 for the region

Improving Spring Estimates: Each month, UAS Budget Office staff provides each school/department a report of current booked revenues and expenditures. It is the responsibility of each school/department to provide an estimate of their earned revenues and expenditures to June 30. New for FY09, the budget staff will meet with Provost Council quarterly to discuss the budget status of each school.

Question B *Discuss your MAU's plan to accumulate the FY09 and FY10, 2% available funding target for priority internal reallocation. Specifically, what programs have been reduced to garner funds for reallocation?*

Base Pools		
Outcomes pool	292.7	
Chancellor's Fund	50.0	
Match Fund	<u>50.0</u>	
	392.7	
Non Base Pools		
20% tuition	919.2	
Total Toward 2%	1,311.9	Exceeds amount needed for 2% internal reallocation

UAS has pooled 20% of tuition since FY05.

Not detailed above, are the salary savings which are non-base reallocated each year at the discretion of the Chancellor.

Question C Report the use of FY08's reallocation including carryforward. Report the FY09 planned reallocation and any pending issues.

FY08 Reallocation

Description of Need	UAS Strategic Goal Addressed	Base	Non Base	Carry-forward	Total Reallocated
Chancellor's Special Project Fund	Extend student learning and experience		33.5		33.5
Research Match	Develop capacity for Natural Resource Research		33.4		33.4
Enrollment Management	Increase Enrollment	100.0			100.0
Asst Director of Financial Aid		77.8			77.8
Director of Admissions	Student enrollment, retention and success	105.0			105.0
SAC Intramurals	Student Retention			100.0	100.0
Residence Life	Student Success and Retention		80.8	32.9	113.7
Growth in Arts and Sciences	Realignment of resources to meet program needs	264.5		71.9	336.4
Faculty Development	Faculty Development			11.3	11.3
Performing Arts	Expand and enhance program offerings			28.8	28.8
Student Services	Student Success			98.0	98.0
Upgrades/operations support	Maintain infrastructure		190.0	686.6	876.6
Institutional Support			10.0	13.0	23.0
Cafeteria Subsidy	Student Retention			38.1	38.1
Life Long Learning	Extend opportunities for learning through special programs		2.0		2.0
School of Management			39.6		39.6
Grant Writer & Proposal Coord.	Faculty Development and Research		28.5		28.5
Testing Center Coordinator	Student Success		20.0		20.0
	Total	547.3	437.8	1,080.6	2,065.7

FY09 Planned Reallocations

Description of Need	UAS Strategic Goal Addressed	Base	Non Base	Carry-forward	Total Reallocated
SAC Intramurals	Student Retention			100.0	100.0
Warehouse	Maintain infrastructure			565.0	565.0
Growth in Business Program	Grow on-campus undergraduate program			197.2	197.2
Upgrades/operations support	Maintain infrastructure			742.8	742.8
Student Services	Student success			245.7	245.7
Enrollment Management	Increase enrollment	50.0			50.0
Experiential Learning	Student success			50.0	50.0
Cafeteria Subsidy	Student Retention			30.0	30.0
Performing Arts	Expand and enhance program offerings	29.7			29.7
President's Professor-Fehringer	Expand and enhance program offerings			28.7	28.7
EPSCoR - Proposal Coordinator	Develop capacity for Natural Resource Research		25.0		25.0
SEED Registry	Teacher Education	50.0			50.0
1% Pool		150.7			150.7
Chancellor Designated Projects				431.9	431.9
	Total	280.4	25.0	2,391.3	2,696.7

Question D Describe the process used to determine how requests are forwarded and reviewed for consideration of reallocated resources. Note how community campus requests are forwarded and considered and how many community campus requests are currently being reviewed.

Written requests are forwarded to the Chancellor for his review and approval. The Chancellor consults with his executive management team for both base and non-base reallocations. Both permanent and non-permanent allocations are reviewed for their support of the overall UAS strategic mission.

Unplanned/unanticipated costs are now funded through salary savings. The budget office monitors vacancies, and on a quarterly basis moves funds to a salary savings org.

The Chancellor has sole discretionary control over these funds. His priorities are support of the strategic mission, student retention.

Question E Report the net amount of reallocated resources are invested in community campuses each year FY05 to FY08

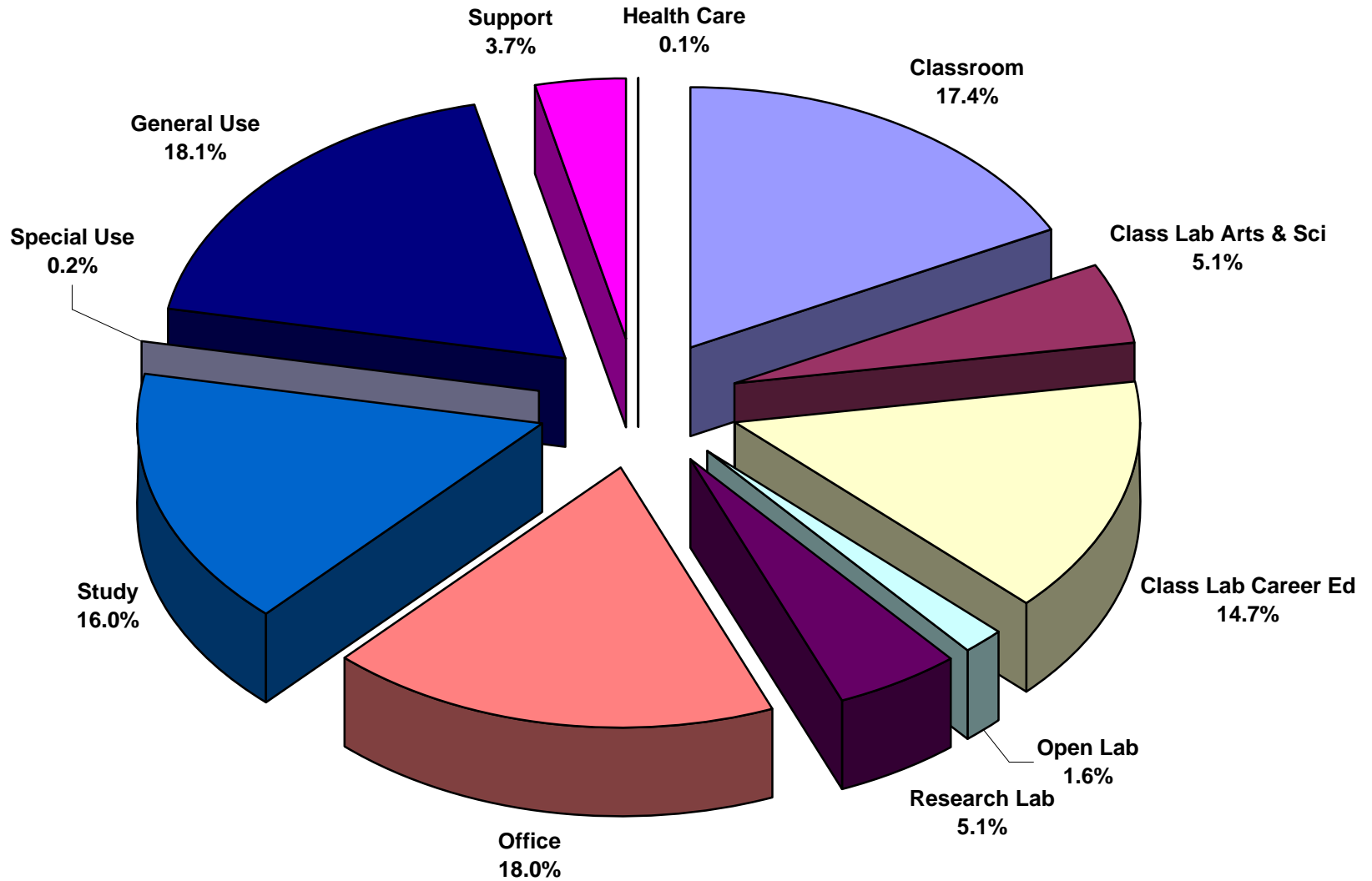
Funds at the extended campus are at the sole discretion of the campus director. Historically they have had the discretion to reallocate their campus funds to projects of importance and immediate need.

Question A Briefly review your MAU projects that are included in the draft FY10 capital request that will be funded in-full or in-part by non-state funding source. Address your plans to secure the necessary revenue sources.

UAS Six-Year Capital Improvement Plan

PROJECT	Project		TOTAL \$	2010	2011	2012	2013	2014	2015
	Type	Non GF \$							
Facility Services Replacement	Acquisition		4,100,000			4,100,000			
Sitka Hangar Improvements / Campus Entry	R&R		5,800,000	5,800,000					
Ketchikan Marine Davit Platform	NC		290,000	290,000					
Banfield Hall Addition	NC	3,815,000	7,630,000	7,630,000					
Natural Science Research Site Development	NC		350,000		350,000				
Student Housing Apartment Construction	NC	3,400,000	6,800,000			300,000	6,500,000		
Env Sci / USFS Joint Project	NC		5,000,000					750,000	4,250,000
Juneau Campus Roof Replacements	R&R		2,690,000	1,920,000		770,000			
Auke Lake Way Pedestrian Improvements & Road Realig	R&R		4,160,000	4,160,000					
Hendrickson Renovation	R&R		2,900,000	2,900,000					
Whitehead Computer Room Renovation	R&R		310,000	310,000					
Tech Ed Center Diesel Lab Renovation	R&R		490,000	490,000					
Juneau Fire Alarm Replacements	R&R		1,000,000		410,000		240,000		350,000
Career Ed Remodel	R&R		4,630,000		4,630,000				
Natural Science Research Remodel	R&R		5,000,000			5,000,000			
Juneau Campus Road & Sidewalk Replacement	R&R		1,000,000			500,000		500,000	
Juneau Site Lighting Replacement	R&R		450,000					450,000	
Student Lodge Food Service Remodel	R&R	710,000	1,420,000					1,420,000	
			54,020,000	23,500,000	5,390,000	10,670,000	6,740,000	3,120,000	4,600,000

UAS Juneau Campus 2008 Program Space (Non-Housing)



Question B *What steps have you made or intend on making to improve the facilities aspect of the F&A rate? This should include analysis of space utilization on your campus.*

Juneau Campus - All Rooms (Labs/Open classrooms)

Building	Morning	8am-1pm	Afternoon	1-6pm	Evening	6-10pm	Total Weekly % (M-F)	
	Fall 2007	Fall 2008	Fall 2007	Fall 2008	Fall 2007	Fall 2008	Fall 2007	Fall 2008
Anderson	42%	49%	33%	26%	7%	11%	31%	32%
Egan Wing	51%	36%	49%	44%	34%	24%	49%	40%
Hendrickson	40%	33%	40%	42%	14%	30%	40%	39%
Bill Ray	1%	7%	16%	9%	47%	14%	21%	15%
Soboleff	6%	7%	47%	57%	59%	49%	38%	51%
Marine Tech	10%	8%	16%	12%	59%	36%	27%	18%
Whitehead	25%	14%	3%	14%	15%	13%	15%	15%

Question C Provide a listing of construction in progress (projects over \$250K) and detail important issues.

Capital Project Title	Approp Amount	Expended & Encumbered	Available Balance	Status
Student Services Remodel	1,950,000	1,910,911	39,089	Substantial completion achieved summer 2008. Contract punch list and close out is in progress.
Sitka Old Welding Lab Conversion	742,150	478,839	263,311	This project is funded from a Title III grant, and has achieved substantial completion in mid September 2008. The project will renovate the old welding lab to a multi-purpose technical teaching space.
Sitka Hangar Improvements	320,000	29,609	290,391	This project is for design services to provide bid ready construction documents for the completion of the hangar space. A \$2.8M capital request is included in the FY10 budget. A Title III grant has been submitted which is approved could fund a portion of the construction phase of this project.
Fire Alarm Replacement	520,000	437,674	82,326	This project replaces the main campus fire alarm system and the project is awarded and under construction. Completion is anticipated in November 2008.
Hendrickson Building Code Improvements	850,000	837,926	12,074	This project achieved substantial completion in September 2008. This project remodeled toilets for ADA compliance, replaced a fire exit and stair, reconstructed a fire lane and enclosed an existing corridor
Anderson Building Remodel Planning	10,700,000	120,000	10,580,000	Consultant working on program document. Construction funds requested in FY09 capital budget.
Auke Lake Trail Improvements	1,321,000	432,764	888,236	This is a joint effort with the City & Borough of Juneau to improve and extend a pedestrian trail around Auke Lake. Corp of Engineers permits have been acquired, preliminary work began in the Fall of 2007.

Question D Lease, Joint Use, Debt and Rental:

What percentage of MAU utilized space is leased?

Total MAU utilized space	511,965	
Facilities Services storage	<u>1400</u>	
MAU leased space	<u>1,400</u>	0.27%

What actions are planned for leases that expire in the next 24 months?

The Facilities Services lease is an operating lease to provide off-site storage for UAS property, no owned space is available to provide for this needed space.

Provide a listing by building of MAU owned space lease to a third party.

Anderson Building	UAF School of Fisheries & Ocean Sciences	7,804 GSF
Natural Science Research Lab	Alaska Dept of Fish & Game	5,019 GSF

What actions are planned for leases that expire in the next 24 months?

1. UAF Fisheries is expected to vacate the Anderson Building upon completion of their new Lena Pt. Facility in September 2008
2. The DF&G lease expires in 2013.

Non-UA owned and non-UA occupied space on UAS educational property

The UAS / Alaska Army Guard Joint Use Facility is owned by the State of Alaska. Approximately 40% of this facility is occupied solely by the Alaska Army National Guard.

Question E Provide an annual listing of all debt payments (by building/project/vehicles/equipment) and the term of debt (FY08 to FY18). Include new debt payments projected through FY13 based on your MAU's master plan and projects in the six-year capital plan.

Committed Debt Service (Includes Principal and Interest) by Year and Project											
	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15	FY16	FY17	FY18
Natural Science Resource Lab	243.4	245.1	241.5	242.8	243.7	244.3	244.7	244.9	244.9	244.5	243.8
Student Housing	137.5	137.5	137.6	137.5	137.2	136.7	138.2	137.5	137.1	137.0	137.7
Bookstore & Admin Services	23.4	246.5	242.7	243.8	244.6	245.2	245.5	245.7	245.7	245.3	244.6
Total Debt Service	404.4	629.0	621.9	624.0	625.4	626.2	628.4	628.1	627.7	626.9	626.0
Joint Use Facility	394.5	394.3	393.5	392.2	395.4	393.1	395.2	391.7	392.8	393.2	392.9
Total All Property	798.8	1,023.3	1,015.4	1,016.2	1,020.8	1,019.2	1,023.5	1,019.8	1,020.5	1,020.1	1,018.9

Question F Address new opportunities and review issues that pertain to joint use, collaborative, non-UA buildings on campus, and other partnerships and creative solutions (examples include UAS Joint Readiness Facility, UAF Cold Climate Housing Research, State Virology Lab, etc.).

UAS has a history of creating partnerships and collaborations to improve the programs and services for our students. As mentioned in the guidelines, the UAS Joint Readiness Facility is our most significant project up to this point in time. Most recently, UAS partnered with the City and Borough of Juneau to make major improvements to the Auke Lake Trail which borders the campus. The improved trail will provide excellent recreational and educational opportunities for our students.

In the future, UAS hopes to partner with public or private housing developers to build and operate family housing on or near the Juneau Campus. The campus has been working with the City and Borough of Juneau to rezone parcels of land that border the campus to Medium Density Residential. The MDR designation would allow 10 to 20 units of housing per acre. The new Comprehensive Plan which is being discussed by the CBJ Assembly has made the requested changes. If the assembly approves the designations, UAS will meet with interested parties to discuss our future housing needs.

Last spring at the Board of Regents meeting in Juneau, the Director of the U.S. Forest Service Laboratory, Sandy Boyce, testified about his vision of a joint laboratory facility on the Juneau campus. The USFS has 7.5 acres on the campus that are designated for the laboratory. Unfortunately, the USFS laboratory in Juneau has had a series of budget reductions. It does not seem likely that the new laboratory will be built in the near future. However, the USFS does plan to lease the Auke Bay National Marine Fisheries Laboratory that has been vacated due to their move to the new facility at Lena Point. UAS plans to work closely with the USFS to collaborate on various undergraduate research endeavors.

Question G *How do MAU IT investments reflect alignment with MAU strategic plans and PBB goals?*

The UAS IT department has four objectives designed to support the UAS strategic plan and PBB goals. These objectives are used to prioritize the allocation of resources and guide the development of new services.

Alignment of IT Department Objectives to the UAS Strategic Plan and UA PBB Goals			UAS IT Objectives "Services are..."			
UAS Strategic Plan			Secure & Reliable	Accessible	Responsive	Ed. Relevance
Goal 1: Student Success	Objective 1.1: Focus on student learning	Strategy 1.1.3: Provide technology and services which support and enhance learning	X	X	X	X
		Strategy 1.1.4: Expand access to written and electronic information resources	X	X	X	
Goal 2: Faculty & Staff Strength	Objective 2.1: Faculty Development & Research	Strategy 2.1.5: Provide coordinated instructional design and delivery resources for faculty and program development.	X	X	X	X
		Strategy 2.1.6: Assist faculty in integrating technology into instruction that leads to enhanced learning.	X	X	X	X
	Objective 2.2: Staff Development	Strategy 2.2.3: Provide coordinated information technology instruction based on computing resources used for UA administrative and academic support.	X	X	X	
		Strategy 2.2.4: Assist and encourage all staff to integrate technology improvement into campus best business practices.	X	X	X	
UA PBB Goals			Secure & Reliable	Accessible	Responsive	Ed. Relevance
Academic program outcome assessment			X	X	X	X
First-time, full-time undergraduate retention			X	X	X	X
Grant funded research expenditures			X	X	X	
High-demand job area degrees awarded			X	X	X	X
Strategic enrollment management planning			X	X	X	X
Student credit hours			X	X	X	X
University generated revenue			X		X	

Question G Describe any significant IT infrastructure issues your MAU addressed in FY08 and planned projects in FY09 and FY10

Status of Planned Projects Described in the 2007 Review	2008 STATUS
Create text-messaging communication system for campus alerts and student communication	COMPLETE
Migrate UAS video production to high-definition standard	IN PROGRESS
Juneau campus rewire	IN PROGRESS
Transition to a mobile computing norm	COMPLETE
Standardized firewalls for Ketchikan and Sitka campuses	PLANNED 2008
Standardized data backup and encryption for Ketchikan and Sitka	IN PROGRESS
Virtualized servers for Juneau	COMPLETE
Virtualized servers for Ketchikan and Sitka	IN PROGRESS
Storage area networks for Ketchikan and Sitka	IN PROGRESS
Automate update of UA Enterprise Directory (EDIR) and integrate with UAS business processes	PLANNED 2009
Replace campus messaging and calendaring servers	IN PROGRESS

Additional IT Infrastructure Issues Addressed in FY08	Secure & Reliable	Accessible	Responsive	Ed. Relevance
Completed migration to the UA Username standard for all UAS employees and students.		X		
Completed migration to a regional Microsoft "Active Directory"	X	X	X	
Completed OIT-sponsored external security review	X			
Migrated region to a new email anti-spam appliance	X			
Introduced new "BubbleNET" community / social networking service			X	X
Introduced "UAS Wiki" and with integration to course websites and e-portfolio pages.			X	X
Collaborated with OIT to extend UAS ELMO to serve UAF and UA-system users	X	X	X	
Collaborated with UAA to migrate to the UAS "Whalecard"	X	X	X	

UAS IT has rolled out a significant number of new services and new technology strategies over the past three years. While there are a number of new projects planned, the main focus of UAS IT for the next 18 months will be on focusing on the "basics" -- ensuring that IT resources are being allocated appropriately, that processes are documented and that service levels are being maintained.

Planned Projects for FY07 and FY08	Secure & Reliable	Accessible	Responsive	Ed. Relevance
Work with OIT to reconfigure the WAN to allow direct connections between UAS locations	X	X	X	X
Follow up on the UAS external security review	X			
Explore integration of the UAA and UAS "Active Directory" environments.	X	X	X	
Establish network registration self-service for UAS student housing	X		X	

Question G *Is there a plan in place, including funding, for renewal and replacement of core administrative and academic IT infrastructure? Are the community campuses included in this plan?*

UAS has a region-wide program for replacing faculty and staff workstations. This program is well established and has ensured that all benefit-eligible positions have up-to-date equipment. Starting in FY07, UAS modified this plan to transition the region to a mobile computing standard. The new program provides mobile computers to the majority of positions. A key part of this program will be data backup and encryption standards to protect confidential data. This encryption and backup strategy is in place in Juneau and is planned for Ketchikan and Sitka for FY09.

Each campus has a program to replace academic lab and classroom equipment through the student technology fees. These programs have been highly successful. The refresh programs provide checkout equipment such as cameras as well as classroom media equipment.

UAS is migrating to a "virtualized server" solution combined with storage-area networks at each campus. This strategy will consolidate multiple small-scale servers into a single resource pool. This strategy provides the benefit of reducing the quantity and complexity of campus servers and should facilitate long-term renewal and replacement. The equipment for these projects was purchased in FY07. The UAS conversion was completed in FY08. Training and implementation for Ketchikan and Sitka are scheduled for FY09/FY10.

What is the plan for adoption, including training, for the ACAS and other system wide automation services being introduced (such as digital document delivery and MyUA).

UAS has adopted MyUA and other strategic automation projects such as OnBase. In order to support these projects, UAS has adopted three key strategies:

1. Migration to the UA Username: In FY07, UAS became the first MAU to fully adopt the UA Username standard. This change allows UAS users to access services such as MyUA using the same user account and passwords that they use every day to access their email, log on to their computer, or access the web course management system.
2. Creation of user support communities within the UAS Online ePortfolio system: UAS has leveraged the social networking strategies inherent in the ePortfolio system to create user support groups. These provide a means for the UAS community (employees and students) to share strategies and offer suggestions for improvements.
3. Ad hoc and ongoing training: UAS has leveraged key events such as staff development day, convocation and new student orientation to introduce systems and offer training. In addition, the UAS is presenting ongoing monthly training sessions leveraging distance education technologies to offer training to staff and faculty wherever they may be in the region.

Question A *Address staffing changes at your MAU from FY99 to FY08, highlighting any expected changes in FY09.*

No significant changes are expected in FY09. UAS received one new initiative in FY09, that will result in a staff position.

UAS Employee Group	FY99	FY05	FY06	FY07	FY08
Faculty - Regular	80	102	105	111	108
Faculty - Temporary	129	130	124	114	102
Staff and Exec - Regular	169	211	213	219	220
Staff and Student - Temporary	155	164	187	187	180
Total	533	607	629	631	610

Question B *Address programmatic and administrative positions that are difficult to recruit for and what is being done to improve recruitment efforts.*

Fiscal Technician	Competing with State of Alaska for same job group -- competitive salary is key
Administrative Generalist	Competing with State of Alaska for same job group -- competitive salary is key

Question A *Specify and quantify major cost savings and efficiency actions/efforts taken in FY08 (including those related to utilities), and any additional actions anticipated in FY09. Identify whether these actions generated one-time or ongoing savings.*

Challenges:

- May 2008 Juneau power emergency – from 9 cents to 50 cents for one-two billing cycles
- Nationwide airline and transportation costs increased due to the high price of fuel – 20% increase in travel costs
- Commodity and consumer retail prices increased at a higher rate than prior year CPI increases of 2.6 to 3.0 %

Opportunities and Solutions:

- Energy Conservation – Juneau Unplugged
 - Development of business plans –environmentally friendly and efficient
 - During 4-6 week period – kilowatt hour consumption reduced in on-campus buildings 37% - 55% = \$60.0 cost avoidance
 - Kilowatt consumption decrease still in affect due to dedication of employees and students to energy conservation efforts
- Materials Conservation
 - Student, employee and faculty groups actively promoting recycling and use of environmentally friendly product
 - Student run recycling program – strategically placed recycle containers
 - Scheduled weekly pick-ups in all buildings
- Nationwide airline and local transportation costs increased due to the high price of fuel – 20% increase in travel costs
 - Chancellor’s Eazybiz program: ticket purchase = 1.5 million miles – no cost retail value of +\$40.0
 - Enforces 14-21 day advance ticket purchase – avoiding higher cost per ticket: 11-36% savings
 - Relocation of 20 Administrative Services staff from downtown Juneau to the Auke Lake Campus
 - Time efficiency and cost avoidance – approximate annual savings per manager = \$10.7
- Commodity and consumer retail prices increased at a higher rate than prior year CPI increases of 2.6 to 3.0 %
 - Collaborative agreements with UAA
 - Tuition Management – services for student fee deferrals – time and cost efficiency
 - One-card system shares cost of Blackboard site license.
 - UAS cost shares \$11.0 of the total UAA cost of \$53.5
 - UAS Purchasing actively promotes use of state and university negotiated purchasing contracts for volume and pricing efficiency
 - Not yet quantifiable is savings due to favorable pricing structures and time efficiency in combining orders for high volume supplies

Question B *From your recent Risk Management report, what actions have been taken and what actions are planned in the coming months.*

Emergency Action Plan

Actions Taken:

- Approximately 50 copies of the Emergency Action Plan (EAP) have been placed in classrooms throughout UAS.

Actions Planned:

- Complete placement of EAP on the Juneau Campus.
- Emergency Action Plan developed for Ketchikan and Sitka campuses.

Alert Notification

Actions Taken:

- Lockdown whistle is provided within each EAP.
- Megaphones have been distributed to Facilities Services, Student Affairs, Student Housing and the Library.

Actions Planned:

- Alert notification workshop to explain the various strategies in place on campus.
- Purchase additional megaphones for broader distribution.
- Explore possibility of electronically locking all doors at once.

Coordination with local first responders and the Local Emergency Planning Committee

Actions Taken:

- "Pre-fire" inspections have been conducted by the state Fire Marshall this year.

Actions Planned:

- Continue "pre-fire" inspections on the remainder of UAS buildings.
- Participate in the next meeting of the Local Emergency Planning Committee (LEPC) on October 8th.

Campus Camera System

Actions Taken:

- Met with a consultant to determine options for video surveillance on campus.

Actions Planned:

- Review consultants recommendations at the next safety committee meeting.

Question B --continued

Baseline Safety / OSHA Training

Actions Taken:

- Developed basic training class for all employees.
- Delivered training to approximately 90 UAS staff and faculty.

Actions Planned:

- Continue training effort until all employees have been trained.
- Follow up with supervisors to determine need of additional training.

Hazardous Material Response Training

Actions Taken:

- Three staff members have received training in hazardous material spill response.

Actions Planned:

- The next level of hazardous materials training will be provided on September 22nd and 23rd.

First Aid CPR AED Training

Actions Taken:

- Two 6-hour First Aid/CPR/AED classes were held using in-house trainers. Seventeen staff members participated and received their certifications.

Actions Planned:

- Continue to make these classes available to staff and faculty on an ongoing basis.

Transportation Safety

Actions Taken:

- Twelve student drivers have successfully completed the UAS "Safe Diver" program.

Actions Planned

- Continue to vet student drivers before they are allowed to drive UAS vehicles.