

## UAS Financial Distribution Plan Fiscal Years FY03 to FY10

Objective: To meet performance goals by implementing UAS Strategic Initiatives and Outcomes Based Reallocation plan.

As part of the UA financial planning process, UAS has developed the following long term budget assumptions and performance measures.

### Budget Assumptions

1. **State Funds:** UA will receive a 5% annual increase in general fund revenue. UAS will receive a pro-rata share for salary and staff benefit increases. Operating funds will be received for any new non-auxiliary facilities.
2. **University Generated Funds:** New tuition revenue will be generated by a) 10% rate increases from FY 03 fiscal through FY07 and 7% rate increases in FY08 through F10; b) annual credit hour growth for UAS is projected at about 2%.
3. **External Research Funds:** Based on performance goals established through consultation with UA President, UAS will increase research funding by 2% annually.
4. **Reallocation of Current Funds:** Accomplished through position vacancies and redirection of non-personal services funds. Given the uncertainty of State General funds, UA underwent a planning effort under the leadership of an external consultant to develop a schema for alternate ways of funding important initiatives to meet program development needs. The reallocations are of two types: Base Reallocation (not to exceed \$100.0 and requires a 50% match from the unit) – which becomes continuation funding for future years, and Non-base Reallocation – to be used for one time only projects. For complete details see links below.
5. **General Fund:** Options for new facilities buildings.

### Financial Performance Measures

1. **Increase Competitive Research:** Expand research opportunities (7% annually) to faculty, graduate and undergraduate students in the natural and marine sciences for professional growth.
2. **University Generated Funds:** Increased student fees generated by tuition rate increases and growth in student credit hours; auxiliary receipts generated by increased headcount; increased funds from expanded research.

### Ancillary Documents

#### UAS Documents

To review the UAS strategic plan go to: [http://www.uas.alaska.edu/UAS\\_StrategicPlan/](http://www.uas.alaska.edu/UAS_StrategicPlan/)

To review Chancellor's Outcomes Based Reallocation go to: <http://www.uas.alaska.edu/chancellor/Outcomes.pdf>

To review Chancellor's memo on position vacancies go to: [http://www.uas.alaska.edu/chancellor/vacant\\_positions.pdf](http://www.uas.alaska.edu/chancellor/vacant_positions.pdf)

**Statewide Budget Documents**

To review UA Long term distribution plan go to: [http://info.alaska.edu/swbudget/budget\\_planning/fy05/dist/fy05distribution.pdf](http://info.alaska.edu/swbudget/budget_planning/fy05/dist/fy05distribution.pdf)

To review High Demand Job Degree Programs go to: [http://www.alaska.edu/swbudget/budget\\_planning/outcomes/measures/hd/hdindex.xml](http://www.alaska.edu/swbudget/budget_planning/outcomes/measures/hd/hdindex.xml)

To review University Generated Funds go to: [http://www.alaska.edu/swbudget/budget\\_planning/outcomes/measures/ngf/ngf\\_index.xml](http://www.alaska.edu/swbudget/budget_planning/outcomes/measures/ngf/ngf_index.xml)

To review Increased Research Focus go to: [http://www.alaska.edu/swbudget/budget\\_planning/outcomes/measures/rf/rfindex.xml](http://www.alaska.edu/swbudget/budget_planning/outcomes/measures/rf/rfindex.xml)

To review Retention Rates for Freshmen go to: [http://www.alaska.edu/swbudget/budget\\_planning/outcomes/measures/reten/reten\\_index.xml](http://www.alaska.edu/swbudget/budget_planning/outcomes/measures/reten/reten_index.xml)

To review Student Credit Hours go to: [http://www.alaska.edu/swbudget/budget\\_planning/outcomes/measures/sch/sch\\_index.xml](http://www.alaska.edu/swbudget/budget_planning/outcomes/measures/sch/sch_index.xml)