



**UNIVERSITY OF ALASKA  
S O U T H E A S T**

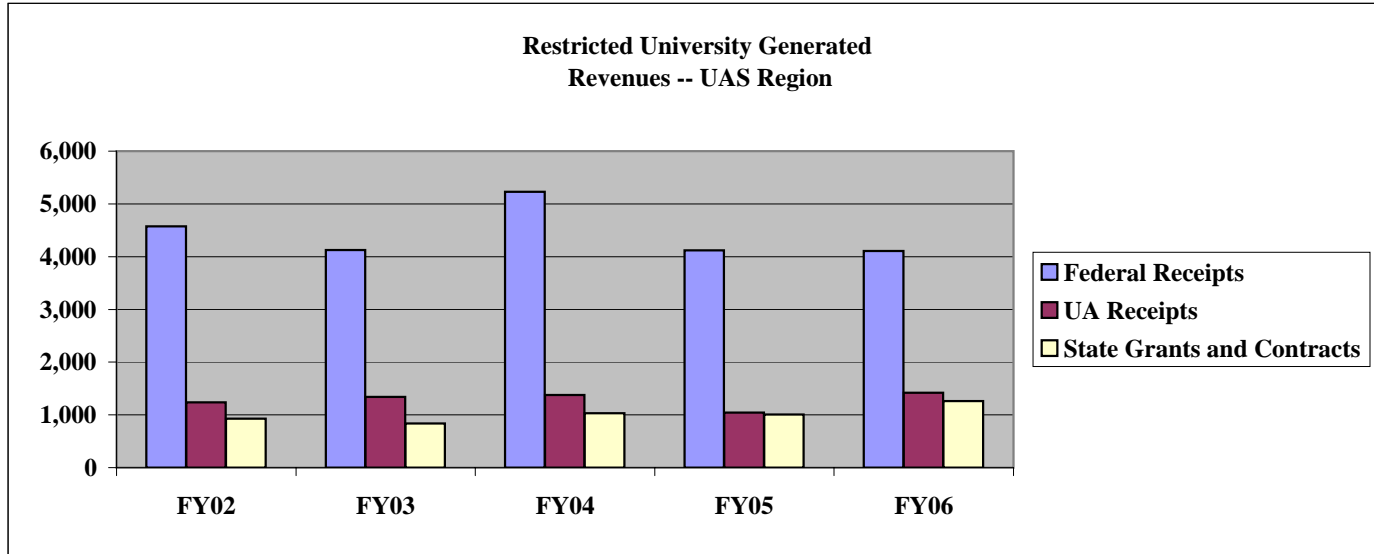
**OPERATING REVIEW**

**OCTOBER 2006**

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**Question A** *Five-year trend (FY02-FY06) and one-year changes (FY05 to FY06) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.*



The decline in restricted federal receipts in instruction and public services has been offset by new awards in research and student aid. The increase in restricted university receipts is due primarily to new research awards from private organizations and institutes. Three awards are the Ice Seal Movements, Watershed Protection and Recovery and the Giant Pacific Octopus. All three campuses had increased awards from state agencies.

**Question A Five-year trend (FY02-FY06) and one-year changes (FY05 to FY06) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.**

**University of Alaska Southeast Region**

Revenue Source	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
<b>Unrestricted</b>												
* General Funds	17,486.2	49.9%	18,440.7	51.7%	19,011.8	50.2%	20,329.3	52.6%	21,922.6	51.7%	25.4%	7.8%
Tuition & Fees	5,261.1	15.0%	5,654.7	15.8%	6,353.5	16.8%	7,106.5	18.4%	8,235.8	19.4%	56.5%	15.9%
UA Receipts	1,840.7	5.3%	1,453.0	4.1%	1,008.7	2.7%	1,059.3	2.7%	949.3	2.2%	-48.4%	-10.4%
State Grants/Contracts	2.0	0.0%	0.0	0.0%	0.0	0.0%	3.5	0.0%	0.0	0.0%	-100.0%	-100.0%
Intra-Agency Receipts	109.2	0.3%	173.7	0.5%	136.2	0.4%	174.8	0.5%	345.6	0.8%	216.5%	97.7%
Indirect Cost Recov.	474.6	1.4%	487.1	1.4%	599.2	1.6%	513.2	1.3%	536.1	1.3%	13.0%	4.5%
Interest Income	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	7.5	0.02%	0.0%	0.0%
CIP	320.6	0.9%	481.2	1.3%	581.1	1.5%	505.0	1.3%	379.2	0.9%	18.3%	-24.9%
<b>Total Unrestricted</b>	<b>25,494.4</b>	<b>72.8%</b>	<b>26,690.4</b>	<b>74.8%</b>	<b>27,690.5</b>	<b>73.1%</b>	<b>29,691.6</b>	<b>76.8%</b>	<b>32,376.1</b>	<b>76.4%</b>	<b>27.0%</b>	<b>9.0%</b>
<b>Restricted</b>												
Federal Receipts	4,574.5	13.1%	4,127.9	11.6%	5,230.4	13.8%	4,120.5	10.7%	4,107.4	9.7%	-10.2%	-0.3%
UA Receipts	1,239.2	3.5%	1,343.3	3.8%	1,376.5	3.6%	1,044.6	2.7%	1,420.9	3.4%	14.7%	36.0%
State Grants/Contracts	925.9	2.6%	836.8	2.3%	1,033.8	2.7%	1,004.1	2.6%	1,259.3	3.0%	36.0%	25.4%
<b>Total Restricted</b>	<b>6,739.6</b>	<b>19.2%</b>	<b>6,308.0</b>	<b>17.7%</b>	<b>7,640.7</b>	<b>20.2%</b>	<b>6,169.2</b>	<b>16.0%</b>	<b>6,787.6</b>	<b>16.0%</b>	<b>0.7%</b>	<b>10.0%</b>
<b>Designated</b>												
UA Receipts	95.6	0.3%	165.1	0.5%	109.8	0.3%	96.1	0.2%	160.7	0.4%	68.1%	67.2%
<b>Total Designated</b>	<b>95.6</b>	<b>0.3%</b>	<b>165.1</b>	<b>0.5%</b>	<b>109.8</b>	<b>0.3%</b>	<b>96.1</b>	<b>0.2%</b>	<b>160.7</b>	<b>0.4%</b>	<b>68.1%</b>	<b>67.2%</b>
<b>Total Auxiliary</b>	<b>2,689.5</b>	<b>7.7%</b>	<b>2,521.1</b>	<b>7.1%</b>	<b>2,560.9</b>	<b>6.8%</b>	<b>2,810.5</b>	<b>7.3%</b>	<b>3,075.1</b>	<b>7.3%</b>	<b>14.3%</b>	<b>9.4%</b>
<b>Total Receipts</b>	<b>35,019.1</b>	<b>100%</b>	<b>35,684.7</b>	<b>100%</b>	<b>37,892.1</b>	<b>100%</b>	<b>38,671.3</b>	<b>100%</b>	<b>42,399.5</b>	<b>100%</b>	<b>21.1%</b>	<b>9.6%</b>

FY03 Restricted fund receipts are down due to late start of federal awards.  
Tuition is up due to increased enrollments and a 4% rate increase

FY04 Federal receipts continue the upward trend fueled by the same three awards: SEED, Gatherings and federal financial aid.  
State G&C revenue increase due to new education RSAs- \$160.0; State research RSAs--\$31.1 and Continuing Education RSAs--\$117.1.

FY05 ICR/Federal receipt decrease due to expiring grants for large dollar amounts in Education (Gatherings/Native Education Planning).

FY06 Unrestricted UA Receipts are down due to change in how Professional Dev. Course are reported.  
FY06 was the first full year the Joint Use Facility was up and running. The increase in Intra-Agency Receipt is revenue paid by the Student Activity Center in support of the JUF.  
The decline in restricted federal receipts in instruction and public services has been offset by new awards in research and student aid.  
The increase in restricted university receipts is due primarily to new research awards from private organizations and institutes. Three awards are the Ice Seal Movements, Watershed Protection and Recovery and the Giant Pacific Octopus.  
All three campuses had increased awards from state agencies.

\* Includes GF, GF Match, WFD, and Mental Health Trust  
CIP includes acct codes 9961, 9962, and 9965

**Question A Five-year trend (FY02-FY06) and one-year changes (FY05 to FY06) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.**

**Juneau Campus**

Revenue Source	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
<b>Unrestricted</b>												
* General Funds	13,805.3	53.4%	14,532.2	54.8%	15,016.0	51.8%	16,057.9	54.8%	17,347.5	53.1%	25.7%	8.0%
Tuition & Fees	3,569.7	13.8%	3,878.5	14.6%	4,230.9	14.6%	4,660.2	15.9%	5,841.3	17.9%	63.6%	25.3%
UA Receipts	474.9	1.8%	450.7	1.7%	393.7	1.4%	650.2	2.2%	580.1	1.8%	22.2%	-10.8%
State Grants/Contracts	2.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Intra-Agcy Receipts	108.2	0.4%	172.4	0.7%	119.9	0.4%	165.7	0.6%	290.9	0.9%	168.9%	75.6%
Indirect Cost Recov.	294.5	1.1%	271.7	1.0%	396.8	1.4%	328.5	1.1%	399.9	1.2%	35.8%	21.7%
Interest Income	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	7.5	0.0%	0.0%	0.0%
CIP	320.6	1.2%	481.2	1.8%	581.1	2.0%	505.0	1.7%	379.2	1.2%	18.3%	-24.9%
<b>Total Unrestricted</b>	<b>18,575.2</b>	<b>71.8%</b>	<b>19,786.7</b>	<b>74.6%</b>	<b>20,738.4</b>	<b>71.5%</b>	<b>22,367.5</b>	<b>76.4%</b>	<b>24,846.4</b>	<b>76.1%</b>	<b>33.8%</b>	<b>11.1%</b>
<b>Restricted</b>												
Federal Receipts	3,318.7	12.8%	2,759.6	10.4%	3,868.5	13.3%	2,822.3	9.6%	2,864.7	8.8%	-13.7%	1.5%
UA Receipts	1,003.9	3.9%	1,090.6	4.1%	1,202.4	4.1%	932.0	3.2%	1,345.1	4.1%	34.0%	44.3%
State Grants/Contracts	354.0	1.4%	376.9	1.4%	715.0	2.5%	493.4	1.7%	581.4	1.8%	64.2%	17.8%
<b>Total Restricted</b>	<b>4,676.6</b>	<b>18.1%</b>	<b>4,227.2</b>	<b>15.9%</b>	<b>5,785.9</b>	<b>20.0%</b>	<b>4,247.7</b>	<b>14.5%</b>	<b>4,791.2</b>	<b>14.7%</b>	<b>2.5%</b>	<b>12.8%</b>
<b>Designated</b>												
UA Receipts	84.7	0.3%	150.2	0.6%	106.4	0.4%	96.1	0.3%	160.7	0.5%	89.7%	67.2%
<b>Total Designated</b>	<b>84.7</b>	<b>0.3%</b>	<b>150.2</b>	<b>0.6%</b>	<b>106.4</b>	<b>0.4%</b>	<b>96.1</b>	<b>0.3%</b>	<b>160.7</b>	<b>0.5%</b>	<b>89.7%</b>	<b>67.2%</b>
<b>Total Auxiliary</b>	<b>2,526.9</b>	<b>9.8%</b>	<b>2,352.9</b>	<b>8.9%</b>	<b>2,368.0</b>	<b>8.2%</b>	<b>2,565.8</b>	<b>8.8%</b>	<b>2,860.7</b>	<b>8.8%</b>	<b>13.2%</b>	<b>11.5%</b>
<b>Total Receipts</b>	<b>25,863.4</b>	<b>100%</b>	<b>26,516.9</b>	<b>100%</b>	<b>28,998.7</b>	<b>100%</b>	<b>29,277.1</b>	<b>100%</b>	<b>32,659.0</b>	<b>100%</b>	<b>26.3%</b>	<b>11.6%</b>

FY03 CIP increase due to the construction of the Egan Classroom Wing. ICR is down due to late start up of SEED grant  
Tuition is up due to increased enrollments and a 4% rate increase

FY04 Federal receipts continue the upward trend fueled by the same three awards: SEED, Gatherings and federal financial aid.  
State G&C revenue increase due to new education RSAs- \$160.0; State research RSAs--\$31.1

FY05 ICR/Federal Receipt decrease due to expiring grants for large dollar amounts in Education (Gatherings/Native Education Planning).  
Decrease in Foundation funds/AK Native grants/Special Events  
Unrestricted UAR increase due mostly to ADF&G Lease at Natural Science Research Lab (186.8); Research funds from foundation to support research associate (20.0) and research match fund support (50.0); Support from Sealaska for faculty salary (Breinig--34.2).

FY06 UA Receipts down due to change in how Professional Dev. Courses are reported.  
FY06 was the first full year the Joint Use Facility was up and running. The increase in Intra-Agency Receipt is revenue paid by the Student Activity Center in support of the JUF.  
  
Restricted federal receipt decrease in instruction off set up increases in student aid and research.  
Restricted UAR increases in instruction, research, scholarships and institutional support.  
Restricted state receipts increase due primarily to behavioral health award for students living in student housing.

\* Includes GF, GF Match, WFD, and Mental Health Trust  
CIP includes acct codes 9961, 9962, and 9965

**Question A** *Five-year trend (FY02-FY06) and one-year changes (FY05 to FY06) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.*

<b>Ketchikan Campus</b>												
Revenue Source	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
<b>Unrestricted</b>												
* General Funds	1,753.9	61.8%	1,838.0	58.3%	1,914.8	58.0%	2,108.8	52.6%	2,225.4	55.1%	26.9%	5.5%
Tuition & Fees	626.8	22.1%	721.9	22.9%	936.8	28.4%	1,089.5	27.2%	978.5	24.2%	56.1%	-10.2%
UA Receipts	17.6	0.6%	16.2	0.5%	12.8	0.4%	34.3	0.9%	28.7	0.7%	63.1%	-16.3%
State Grants/Contracts	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Intra-Agcy Receipts	0.5	0.0%	0.0	0.0%	1.3	0.0%	0.0	0.0%	33.2	0.8%	6540.0%	0.0%
Indirect Cost Recov.	9.6	0.3%	30.1	1.0%	19.3	0.6%	35.7	0.9%	18.3	0.5%	90.6%	-48.7%
<b>Total Unrestricted</b>	<b>2,408.4</b>	<b>84.8%</b>	<b>2,606.2</b>	<b>82.7%</b>	<b>2,885.0</b>	<b>87.5%</b>	<b>3,268.3</b>	<b>81.5%</b>	<b>3,284.1</b>	<b>81.3%</b>	<b>36.4%</b>	<b>0.5%</b>
<b>Restricted</b>												
Federal Receipts	33.7	1.2%	103.3	3.3%	95.5	2.9%	307.5	7.7%	228.0	5.6%	576.6%	-25.9%
UA Receipts	246.5	8.7%	226.9	7.2%	112.5	3.4%	21.3	0.5%	24.9	0.6%	-89.9%	16.9%
State Grants/Contracts	43.5	1.5%	86.8	2.8%	62.8	1.9%	222.0	5.5%	354.3	8.8%	714.5%	59.6%
<b>Total Restricted</b>	<b>323.7</b>	<b>11.4%</b>	<b>417.0</b>	<b>13.2%</b>	<b>270.8</b>	<b>8.2%</b>	<b>550.8</b>	<b>13.7%</b>	<b>607.2</b>	<b>15.0%</b>	<b>87.6%</b>	<b>10.2%</b>
<b>Designated</b>												
UA Receipts	9.7	0.3%	14.2	0.5%	3.4	0.1%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
<b>Total Designated</b>	<b>9.7</b>	<b>0.3%</b>	<b>14.2</b>	<b>0.5%</b>	<b>3.4</b>	<b>0.1%</b>	<b>0.0</b>	<b>0.0%</b>	<b>0.0</b>	<b>0.0%</b>	<b>-100.0%</b>	<b>0.0%</b>
<b>Total Auxiliary</b>	<b>97.6</b>	<b>3.4%</b>	<b>115.6</b>	<b>3.7%</b>	<b>139.8</b>	<b>4.2%</b>	<b>190.0</b>	<b>4.7%</b>	<b>150.0</b>	<b>3.7%</b>	<b>53.7%</b>	<b>-21.1%</b>
<b>Total Receipts</b>	<b>2,839.4</b>	<b>100%</b>	<b>3,153.0</b>	<b>100%</b>	<b>3,299.0</b>	<b>100%</b>	<b>4,009.1</b>	<b>100%</b>	<b>4,041.3</b>	<b>100%</b>	<b>42.3%</b>	<b>0.8%</b>

FY03 ICR/Federal Receipt increase due to first year of DOL Shipyard grant.  
Tuition is up due to increased enrollments and a 4% rate increase

FY04 ICR/Federal Receipt decreases due to minimal activity on the shipyard grant due to loss of PI.  
UA Receipt decrease due to the less funding from KGB for Learning Center  
State G&C Revenue down due to loss of ADF&G RSA

FY05 Tuition increase due to 6% growth in lower division courses  
UA Receipt decrease due to loss of KGB funding (Learning Center support)  
Auxiliary increase due to 49% increase in text sales.

FY06 Restricted Federal Receipts are down due to the expiration of the USDOL Shipyard Training Grant.  
Restricted State Receipts is due to the second year of the Math Partnership (ending in Dec. 06) and the AK DOL Welding training award.

\* Includes GF, GF Match, and WFD

**Question A Five-year trend (FY02-FY06) and one-year changes (FY05 to FY06) in revenue by source, fund, MAU and Campus noting significant trend and one-year changes.**

Sitka Campus												
Revenue Source	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
<b>Unrestricted</b>												
* General Funds	1,927.0	30.5%	2,070.5	34.4%	2,081.0	36.5%	2,162.6	39.5%	2,349.7	41.2%	21.9%	8.7%
Tuition & Fees	1,064.6	16.9%	1,054.3	17.5%	1,185.8	20.8%	1,356.8	24.8%	1,416.0	24.8%	33.0%	4.4%
UA Receipts	1,348.2	21.3%	986.1	16.4%	602.2	10.6%	374.8	6.8%	340.5	6.0%	-74.7%	-9.2%
State Grants/Contracts	0.0	0.0%	0.0	0.0%	0.0	0.0%	3.5	0.1%	0.0	0.0%	0.0%	-100.0%
Intra-Agcy Receipts	0.5	0.0%	1.3	0.0%	15.0	0.3%	9.1	0.2%	21.5	0.4%	4200.0%	136.3%
Indirect Cost Recov.	170.5	2.7%	185.3	3.1%	183.1	3.2%	149.0	2.7%	117.9	2.1%	-30.9%	-20.9%
<b>Total Unrestricted</b>	<b>4,510.8</b>	<b>71.4%</b>	<b>4,297.5</b>	<b>71.5%</b>	<b>4,067.1</b>	<b>71.3%</b>	<b>4,055.8</b>	<b>74.0%</b>	<b>4,245.6</b>	<b>74.5%</b>	<b>-5.9%</b>	<b>4.7%</b>
<b>Restricted</b>												
Federal Receipts	1,222.1	19.3%	1,265.0	21.0%	1,266.4	22.2%	990.7	18.1%	1,014.7	17.8%	-17.0%	2.4%
UA Receipts	(11.2)	-0.2%	25.8	0.4%	61.6	1.1%	91.3	1.7%	50.9	0.9%	-554.5%	-44.2%
State Grants/Contracts	528.4	8.4%	373.1	6.2%	256.0	4.5%	288.7	5.3%	323.6	5.7%	-38.8%	12.1%
<b>Total Restricted</b>	<b>1,739.3</b>	<b>27.5%</b>	<b>1,663.9</b>	<b>27.7%</b>	<b>1,584.0</b>	<b>27.8%</b>	<b>1,370.7</b>	<b>25.0%</b>	<b>1,389.2</b>	<b>24.4%</b>	<b>-20.1%</b>	<b>1.3%</b>
<b>Designated</b>												
UA Receipts	1.2	0.0%	0.7	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
<b>Total Designated</b>	<b>1.2</b>	<b>0.0%</b>	<b>0.7</b>	<b>0.0%</b>	<b>0.0</b>	<b>0.0%</b>	<b>0.0</b>	<b>0.0%</b>	<b>0.0</b>	<b>0.0%</b>	<b>-100.0%</b>	<b>0.0%</b>
<b>Total Auxiliary</b>	<b>65.0</b>	<b>1.0%</b>	<b>52.6</b>	<b>0.9%</b>	<b>53.1</b>	<b>0.9%</b>	<b>54.7</b>	<b>1.0%</b>	<b>64.4</b>	<b>1.1%</b>	<b>-0.9%</b>	<b>17.7%</b>
<b>Total Receipts</b>	<b>6,316.3</b>	<b>100%</b>	<b>6,014.7</b>	<b>100%</b>	<b>5,704.2</b>	<b>100%</b>	<b>5,481.2</b>	<b>100%</b>	<b>5,699.2</b>	<b>100%</b>	<b>-9.8%</b>	<b>4.0%</b>

FY03 Unrestricted UAR decrease due to elimination of program at Pacific High School at end of FY02.

FY04 State G&C Revenue decrease due to end of Small Water Systems grant  
Unrestricted UAR decrease due to decline in EH (60.0) and Mt. Edgecumbe (103.6) programming.

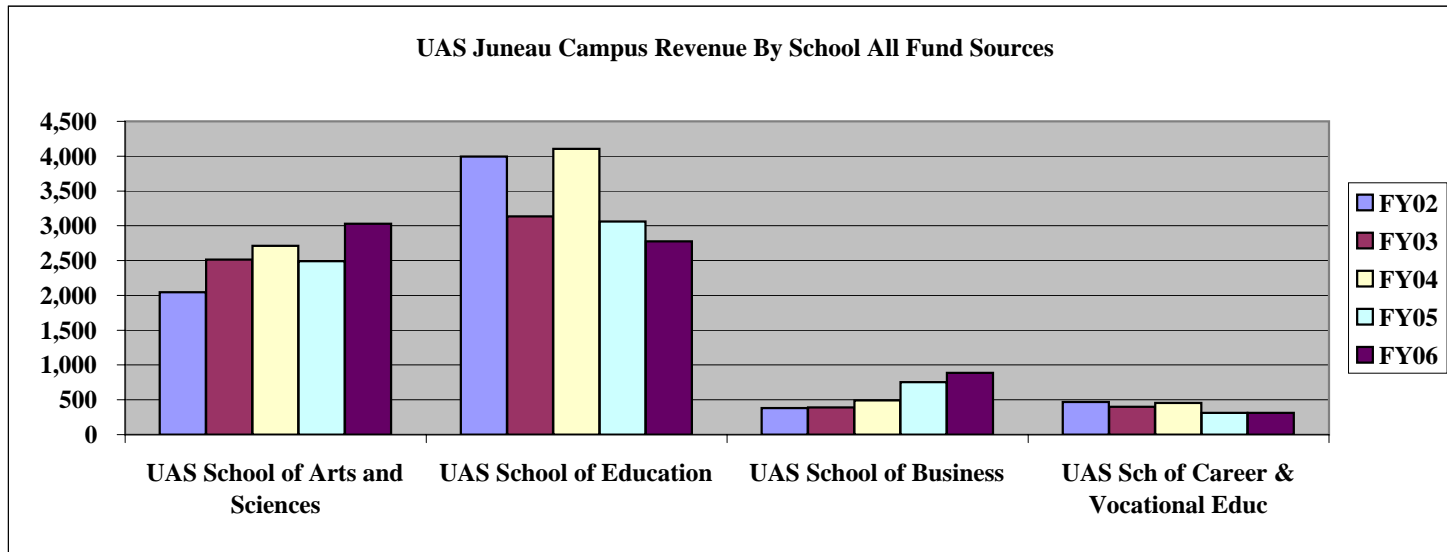
FY05 Unrestricted UAR decrease due to less funding from Mt. Edgecumbe (198.0) and decline in UAR receipts in the continuing education units.  
Federal Receipt decrease due to several grants expiring during the year.

FY06 Two expiring federal awards, USDOE Alaska Native Success and Community Wellness contribute to the decrease in FY06. However is offset somewhat by the new Title III.

\* Includes GF, GF Match, and WFD

Normalized to reflect change in accounting practice for ALET Revenue in FY03. Prior years booked part of Revenue in Housing in error. The change moved \$222.2 from the auxiliary into 107010.

**Question B Five-year trend and one-year changes in NON-GENERAL FUND REVENUE by unit (School/College/Institute/Division.)**



FY03	School of Arts and Sciences School of Education School of Career & Vocational Education	Increased student fee revenue (118.0); increased restricted revenue (405.7). Second year of SEED grant delayed -- accounts for dramatic increase in FY04 CIOS enrollment decline/decline in continuing education courses
FY04	School of Education/Financial Aid School of Career & Vocational Education Facilities	PITAs Grant that provided approximately \$300.0 in student aid/includes late start of SEED FY03 Increased tuition/fee revenue CIP Receipts increased due to Readiness Center construction ahead of schedule
FY05	School of Arts & Sciences/Education Academic Computing Enrollment Management Financial Aid	Decrease in restricted revenue for both. Decrease in student fees for Education. 2% network fee; tuition revenue support; military education support; intra-agency support Decrease in federal financial aid
FY06	School of Arts and Sciences School of Education School of Career & Vocational Education	Increase in grant generated revenue, tuition and student fees and indirect cost recovery. Decrease in grant generated revenue and indirect cost recovery. Decrease in tuition and student fees and decrease in grant generated revenue.

Question B Five-year trend and one-year changes in NON-GENERAL FUND REVENUE by unit (School/College/Institute/Division.)

Juneau Campus

BOR Structure	FY02	FY03	FY04	FY05	FY06	FY02-06 % Change	FY05-06% Change
UAS Academic Computing	67.6	102.7	32.9	160.7	188.4	178.7%	17.2%
UAS Budget Contingencies & Consolidated Activities	165.0	133.7	79.5	69.4	75.0	-54.5%	8.1%
UAS Chancellor's Office	54.0	71.2	75.2	193.4	582.9	979.4%	201.4%
UAS Dean/VC Student Services Office	2.1	8.3	2.1	1.5	4.7	nm	nm
UAS School of Arts and Sciences	2,045.9	2,514.8	2,713.5	2,489.8	3,029.1	48.1%	21.7%
UAS School of Education	3,993.4	3,135.8	4,102.7	3,059.9	2,774.7	-30.5%	-9.3%
UAS School of Business	381.9	392.8	492.2	751.9	889.0	132.8%	18.2%
UAS Enrollment Management/Admissions/Fin. Aid	1,300.9	1,564.7	2,078.3	1,897.2	2,474.4	90.2%	30.4%
UAS Financial and Administrative Services	198.2	217.9	278.4	293.8	433.4	118.7%	47.5%
UAS Library and Media Services	179.5	168.8	165.6	84.4	80.6	-55.1%	-4.5%
UAS Office of the Provost	149.4	222.5	312.9	366.5	468.6	213.7%	27.9%
UAS Facilities Services	425.7	602.1	689.5	789.0	936.1	119.9%	18.6%
UAS Sch of Career & Vocational Education	470.1	398.2	455.7	313.3	313.4	-33.3%	0.0%
UAS Student Center and Other Business Activities	903.2	865.6	864.3	843.9	969.2	7.3%	14.8%
UAS Student Life & Related Programs	1,720.2	1,585.5	1,639.9	1,904.6	2,092.2	21.6%	9.8%
<b>Total NGF Revenue</b>	<b>12,057.1</b>	<b>11,984.6</b>	<b>13,982.7</b>	<b>13,219.3</b>	<b>15,311.7</b>	<b>27.0%</b>	<b>15.8%</b>

FY03 School of Arts and Sciences Increased student fee revenue (118.0); increased restricted revenue (405.7).  
 School of Education Second year of SEED grant delayed -- accounts for dramatic increase in FY04  
 School of Career & Vocational Education CIOS enrollment decline/decline in continuing education courses

FY04 School of Education/Financial Aid PITAs Grant that provided approximately \$300.0 in student aid/includes late start of SEED FY03  
 School of Career & Vocational Education Increased tuition/fee revenue  
 Facilities CIP Receipts increased due to Readiness Center construction ahead of schedule

FY05 School of Arts & Sciences/Education Decrease in restricted revenue for both. Decrease in student fees for Education.  
 Academic Computing 2% network fee; tuition revenue support; military education support; intra-agency support  
 Enrollment Management Financial Aid Decrease in federal financial aid

FY06 School of Arts and Sciences Increase in grant generated revenue, tuition and student fees and indirect cost recovery.  
 School of Education Decrease in grant generated revenue and indirect cost recovery.  
 School of Career & Vocational Education Decrease in tuition and student fees and decrease in grant generated revenue.

**Question B** Five-year trend and one-year changes in non-general fund revenue by unit (School/College/Institute/Division.)

BOR Structure	FY02	FY03	FY04	FY05	FY06	FY02-06 % Change	FY05-06 % Change
<b>UAS Ketchikan Campus</b>							
Academic Programs	1,041.1	1,271.8	1,315.8	1,764.0	1,662.2	59.7%	-5.8%
Director's Office	35.3	32.6	66.6	127.7	152.6	332.3%	19.5%
Facilities Services	9.2	2.2	1.8	8.2	1.2	-87.0%	-85.4%
<b>Total NGF Revenue</b>	<b>1,085.6</b>	<b>1,306.6</b>	<b>1,384.2</b>	<b>1,899.9</b>	<b>1,816.0</b>	<b>67.3%</b>	<b>-4.4%</b>
<b>UAS Sitka Campus</b>							
Academic Programs	3,668.0	3,651.9	2,873.6	2,492.0	2,527.2	-31.1%	1.4%
Director's Office	721.0	705.2	749.3	826.2	683.0	-5.3%	-17.3%
Facilities Services	0.1	3.6	0.0	0.4	139.0	nm	nm
<b>Total NGF Revenue</b>	<b>4,389.1</b>	<b>4,360.7</b>	<b>3,622.9</b>	<b>3,318.6</b>	<b>3,349.2</b>	<b>-23.7%</b>	<b>0.9%</b>

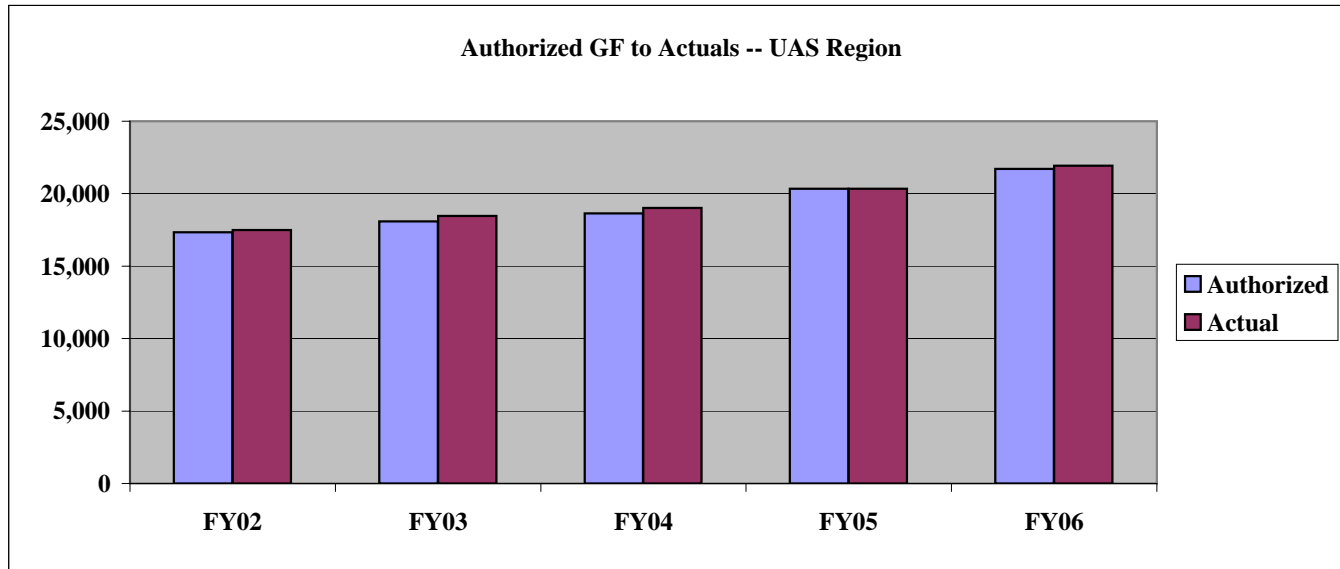
**Ketchikan**

- FY03 Additional increase from KGB and start up of Shipyard grant
- FY04 Ketchikan Campus: 15% increase in student credit hours
- FY05 Shipyard grant federal funds, new DOL state grants and increased fee revenue from increased student credit hours
- FY06 Decrease in federal receipts for academic programs, but received \$33.2 from Corporate Programs for FY07 CPM program.

**Sitka**

- FY04 Unrestricted UAR decrease due to decline in EH (60.0) and Mt. Edgecumbe (103.6) programming.
- FY05 Unrestricted UAR decrease due to less funding from Mt. Edgumbe (198.0) and decline in UAR receipts in the continuing education units.  
Federal Receipt decrease due to several grants expiring during the year.
- FY06 Decrease in Director's office due to reclassification of institutional support costs.

**Question C** *Five-year trend and one-year changes in general fund/state appropriation authorized budget and actuals by allocation with explanation of the changes in actuals and the differences between authorized budget and actuals.*



- FY03** WFD Pool Funds/Pool; Miscellaneous Inter-MAU Fund Transfers
- FY04** WFD Pool Funds -- Automotive Program, Nursing Lab, CISCO, Fisheries Tech
- FY05** SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting
- FY06** SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Mental Health Trust

**Question C** *Five-year trend and one-year changes in general fund/state appropriation authorized budget and actuals by allocation with explanation of the changes in actuals and the differences between authorized budget and actuals.*

Allocation	FY02		FY03		FY04		FY05		FY06		% Change in Authorized Budget FY02 to FY06
	Authorized Budget	FY02 Actual	Authorized Budget	FY03 Actual	Authorized Budget	FY04 Actual	Authorized Budget	FY05 Actual	Authorized Budget	FY06 Actual	
Juneau	13,660.8	13,805.3	14,292.1	14,553.9	14,670.7	15,016.0	16,196.2	16,057.9	17,374.8	17,347.5	27.2%
Ketchikan	1,738.3	1,753.9	1,798.5	1,838.0	1,889.4	1,914.8	1,979.1	2,108.8	2,035.6	2,225.4	17.1%
Sitka	1,927.0	1,927.0	1,995.5	2,070.5	2,090.1	2,081.0	2,162.6	2,162.6	2,292.6	2,349.7	19.0%
<b>Total</b>	<b>17,326.1</b>	<b>17,486.2</b>	<b>18,086.1</b>	<b>18,462.4</b>	<b>18,650.2</b>	<b>19,011.8</b>	<b>20,337.9</b>	<b>20,329.3</b>	<b>21,703.0</b>	<b>21,922.6</b>	<b>25.3%</b>

**Notes:**

FY03 WFD Pool Funds/Pool; Miscellaneous Inter-MAU Fund Transfers

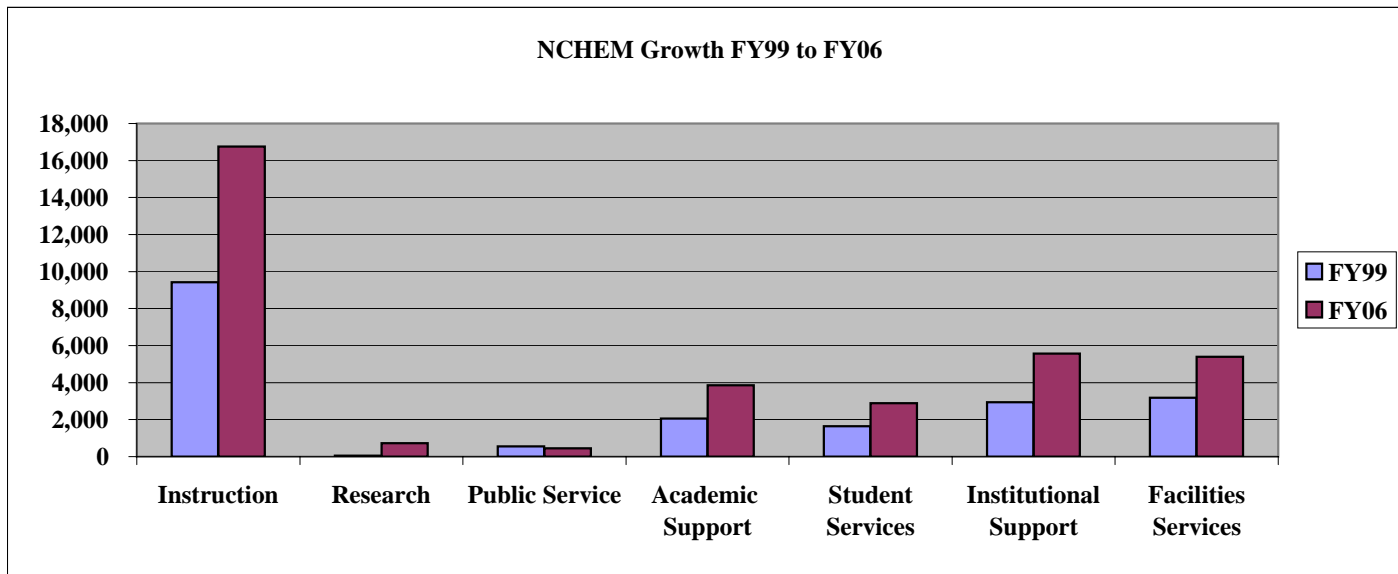
FY04 WFD Pool Funds -- Automotive Program, Nursing Lab, CISCO, Fisheries Tech

FY05 SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting

**FY06** SYSBRA, WFD Pool Funds, Bridge Funding, Performance Based Budgeting, Energy Supplemental, Mental Health Trust

**Question D** Although outside the five-year trend note how the following percentages have changed since FY99.

<b>NCHEMS</b>	<b>FY99</b>	<b>FY06</b>	<b>% Change</b>
Instruction	9,419.9	16,759.3	77.9%
Research	54.6	732.0	1241.1%
Public Service	551.1	457.5	-17.0%
Academic Support	2,049.9	3,861.6	88.4%
Student Services	1,650.3	2,879.6	74.5%
Institutional Support	2,944.2	5,562.6	88.9%
Facilities Services	3,185.2	5,386.5	69.1%
<b>Total</b>	<b>19,855.2</b>	<b>35,639.1</b>	<b>79.5%</b>



**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**University of Alaska Southeast Region All Funds**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Instruction	15,104.3	42.4%	14,742.9	40.6%	16,225.9	42.2%	16,162.0	41.0%	16,759.3	39.2%	11.0%
Research	796.7	2.2%	1,087.9	3.0%	892.9	2.3%	612.2	1.6%	732.0	1.7%	-8.1%	19.6%
Public Service	1,553.6	4.4%	1,094.6	3.0%	798.4	2.1%	563.2	1.4%	457.5	1.1%	-70.6%	-18.8%
Academic Support	2,931.3	8.2%	3,227.4	8.9%	3,423.2	8.9%	3,621.2	9.2%	3,861.6	9.0%	31.7%	6.6%
Library	1,557.1	4.4%	1,548.2	4.3%	1,573.9	4.1%	1,612.4	4.1%	1,709.2	4.0%	9.8%	6.0%
Student Services	2,359.2	6.6%	2,410.3	6.6%	2,665.2	6.9%	2,834.9	7.2%	2,879.6	6.7%	22.1%	1.6%
Institutional Support	3,882.0	10.9%	3,875.7	10.7%	3,945.7	10.3%	4,879.2	12.4%	5,562.6	13.0%	43.3%	14.0%
Facilities Services	3,534.9	9.9%	4,296.0	11.8%	4,409.2	11.5%	4,473.2	11.4%	5,386.5	12.6%	52.4%	20.4%
Scholarships	1,169.1	3.3%	1,499.7	4.1%	2,047.9	5.3%	1,840.3	4.7%	2,399.7	5.6%	105.3%	30.4%
Auxiliary	2,722.3	7.6%	2,505.6	6.9%	2,447.1	6.4%	2,783.6	7.1%	2,963.9	6.9%	8.9%	6.5%
<b>Total</b>	<b>35,610.5</b>	<b>100%</b>	<b>36,288.3</b>	<b>100%</b>	<b>38,429.4</b>	<b>100%</b>	<b>39,382.2</b>	<b>100%</b>	<b>42,711.9</b>	<b>100%</b>	<b>19.9%</b>	<b>8.5%</b>

- FY03 UAS' I/T Computer Refresh (Academic Support) that received a jump-start of Initiative funds in FY01 now receives funding through base and non-base reallocations. In FYs 02 and 03 units were taxed \$125/FTE in base reallocations to fund this unit. Also in FY03 units reallocated tuition to fund additional upgrades.  
Research expenditures increased by 40% as the number of active funds increased from 22 to 31.
- FY04 Scholarships increased by 130.4% over the past 5 years. Unrestricted aid increased by 67% funded by the 4% waiver pool. Restricted fund scholarship increase funded by PITAs (300.0), PELL (80.0) and miscellaneous scholarships increase (60.0).  
Instruction expenditure increase due primarily to Early Childhood grants.
- FY05 Total Research expenditures are down due to a number of expiring awards; the amount of expenditures from unrestricted dollars increased by about 500%, showing UAS' commitment to supporting the research faculty and the research mission.  
Institutional Support costs are up: purchase of phone equipment; student recruitment advertising; DOL payments. Chancellor's Office.  
Student Services support shows steady growth beginning with initiative funding in FY02 and two restricted fund programs: Student Exchange and College Bound First Leaders.
- FY06 Instruction decrease due to expiration of large USDOE grants.  
Decrease in public service due to expiring grant: NSF Rural Access in Tech Education, FY02-FY5 \$440.6.  
Increase in Scholarships due to PITAs student aid, agency scholarships and scholarships from native organizations.

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**Juneau Campus All Funds**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
Instruction	11,048.5	42.2%	10,449.2	38.7%	11,832.0	40.2%	11,323.1	37.9%	11,416.6	35.1%	3.3%	0.8%
Research	292.4	1.1%	718.8	2.7%	602.0	2.0%	514.2	1.7%	686.2	2.1%	134.7%	33.5%
Public Service	98.0	0.4%	14.9	0.1%	10.5	0.0%	6.2	0.0%	0.0	0.0%	-100.0%	-100.0%
Academic Support	2,153.3	8.2%	2,343.8	8.7%	2,572.2	8.7%	2,725.3	9.1%	2,971.9	9.1%	38.0%	9.0%
Library	1,361.5	5.2%	1,356.7	5.0%	1,388.8	4.7%	1,442.0	4.8%	1,532.6	4.7%	12.6%	6.3%
Student Services	1,916.4	7.3%	1,975.4	7.3%	2,220.4	7.6%	2,191.1	7.3%	2,320.4	7.1%	21.1%	5.9%
Institutional Support	2,787.8	10.6%	2,724.2	10.1%	2,810.0	9.6%	3,537.4	11.9%	4,266.5	13.1%	53.0%	20.6%
Facilities Services	2,800.6	10.7%	3,605.8	13.3%	3,753.4	12.8%	3,808.0	12.8%	4,363.6	13.4%	55.8%	14.6%
Scholarships	1,138.7	4.3%	1,461.0	5.4%	1,943.4	6.6%	1,745.3	5.8%	2,251.4	6.9%	97.7%	29.0%
Auxiliary	2,600.5	9.9%	2,367.0	8.8%	2,273.1	7.7%	2,544.9	8.5%	2,744.5	8.4%	5.5%	7.8%
<b>Total</b>	<b>26,197.7</b>	<b>100%</b>	<b>27,016.8</b>	<b>100%</b>	<b>29,405.8</b>	<b>100%</b>	<b>29,837.5</b>	<b>100%</b>	<b>32,553.7</b>	<b>100%</b>	<b>24.3%</b>	<b>9.1%</b>

**Ketchikan Campus All Funds**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
Instruction	1,537.3	50.9%	1,664.2	53.3%	1,853.2	55.2%	2,197.2	55.1%	2,342.6	56.4%	52.4%	6.6%
Public Service	87.1	2.9%	41.2	1.3%	(4.2)	-0.1%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Academic Support	159.7	5.3%	138.1	4.4%	128.6	3.8%	157.3	3.9%	128.7	3.1%	-19.4%	-18.2%
Library	175.6	5.8%	171.5	5.5%	165.1	4.9%	170.4	4.3%	176.6	4.2%	0.6%	3.6%
Student Services	211.4	7.0%	229.3	7.3%	280.7	8.4%	485.8	12.2%	424.3	10.2%	100.7%	-12.7%
Institutional Support	322.3	10.7%	357.4	11.4%	375.7	11.2%	380.1	9.5%	413.1	9.9%	28.2%	8.7%
Facilities Services	418.7	13.9%	411.2	13.2%	384.5	11.4%	371.2	9.3%	448.6	10.8%	7.1%	20.9%
Scholarships	8.7	0.3%	12.1	0.4%	47.4	1.4%	39.8	1.0%	84.6	2.0%	872.4%	112.6%
Auxiliary	97.5	3.2%	99.7	3.2%	128.6	3.8%	187.5	4.7%	136.9	3.3%	40.4%	-27.0%
<b>Total</b>	<b>3,018.3</b>	<b>100%</b>	<b>3,124.7</b>	<b>100%</b>	<b>3,359.6</b>	<b>100%</b>	<b>3,989.3</b>	<b>100%</b>	<b>4,155.4</b>	<b>100%</b>	<b>37.7%</b>	<b>4.2%</b>

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**Sitka Campus All Funds**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	2,518.5	39.4%	2,629.5	42.8%	2,540.7	44.9%	2,641.7	47.6%	3,000.1	50.0%	19.1%	13.6%
Research	504.3	7.9%	369.1	6.0%	290.9	5.1%	98.0	1.8%	45.8	0.8%	-90.9%	-53.3%
Public Service	1,368.5	21.4%	1,038.5	16.9%	792.1	14.0%	557.0	10.0%	457.5	7.6%	-66.6%	-17.9%
Academic Support	618.3	9.7%	745.5	12.1%	722.4	12.8%	738.6	13.3%	761.0	12.7%	23.1%	3.0%
Library	20.0	0.3%	20.0	0.3%	20.0	0.4%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Student Services	231.4	3.6%	205.6	3.3%	164.1	2.9%	158.0	2.8%	134.9	2.2%	-41.7%	-14.6%
Institutional Support	771.9	12.1%	794.1	12.9%	760.0	13.4%	961.7	17.3%	883.0	14.7%	14.4%	-8.2%
Facilities Services	315.6	4.9%	279.0	4.5%	271.3	4.8%	294.0	5.3%	574.3	9.6%	82.0%	95.3%
Scholarships	21.7	0.3%	26.6	0.4%	57.1	1.0%	55.2	1.0%	63.7	1.1%	193.5%	15.4%
Auxiliary	24.3	0.4%	38.9	0.6%	45.4	0.8%	51.2	0.9%	82.5	1.4%	239.5%	61.1%
<b>Total</b>	<b>6,394.5</b>	<b>100%</b>	<b>6,146.8</b>	<b>100%</b>	<b>5,664.0</b>	<b>100%</b>	<b>5,555.4</b>	<b>100%</b>	<b>6,002.8</b>	<b>100%</b>	<b>-6.1%</b>	<b>8.1%</b>

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**University of Alaska Southeast Region - Unrestricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	11,194.8	42.9%	11,726.6	42.8%	12,192.0	43.2%	13,099.5	43.3%	13,810.5	42.0%	23.4%	5.4%
Research	0.0	0.0%	33.0	0.1%	23.1	0.1%	137.7	0.5%	87.3	0.3%	nm	-36.6%
Public Service	982.0	3.8%	536.0	2.0%	293.1	1.0%	187.1	0.6%	156.3	0.5%	-84.1%	-16.5%
Academic Support	2,559.9	9.8%	2,777.5	10.1%	2,989.5	10.6%	3,181.1	10.5%	3,385.4	10.3%	32.2%	6.4%
Library	1,520.3	5.8%	1,546.3	5.6%	1,532.3	5.4%	1,571.5	5.2%	1,704.3	5.2%	12.1%	8.5%
Student Services	2,310.5	8.9%	2,332.9	8.5%	2,614.5	9.3%	2,516.1	8.3%	2,642.4	8.0%	14.4%	5.0%
Institutional Support	3,825.0	14.7%	3,821.7	14.0%	3,857.7	13.7%	4,775.2	15.8%	5,439.1	16.5%	42.2%	13.9%
Facilities Services	3,503.2	13.4%	4,296.0	15.7%	4,409.2	15.6%	4,463.2	14.8%	5,386.5	16.4%	53.8%	20.7%
Scholarships	205.6	0.8%	322.5	1.2%	289.7	1.0%	324.0	1.1%	284.9	0.9%	38.6%	-12.1%
<b>Total</b>	<b>26,101.3</b>	<b>100%</b>	<b>27,392.5</b>	<b>100%</b>	<b>28,201.1</b>	<b>100%</b>	<b>30,255.4</b>	<b>100%</b>	<b>32,896.7</b>	<b>100%</b>	<b>26.0%</b>	<b>8.7%</b>

**Juneau Campus - Unrestricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	7,781.2	41.2%	8,107.0	39.9%	8,394.2	39.5%	9,032.9	39.5%	9,373.7	37.6%	20.5%	3.8%
Research	0.0	0.0%	31.6	0.2%	22.9	0.1%	136.7	0.6%	86.9	0.3%	nm	-36.4%
Public Service	98.0	0.5%	14.9	0.1%	10.5	0.0%	6.2	0.0%	0.0	0.0%	-100.0%	-100.0%
Academic Support	2,150.5	11.4%	2,344.2	11.5%	2,572.2	12.1%	2,725.3	11.9%	2,967.4	11.9%	38.0%	8.9%
Library	1,324.7	7.0%	1,354.8	6.7%	1,347.2	6.3%	1,411.4	6.2%	1,527.7	6.1%	15.3%	8.2%
Student Services	1,867.7	9.9%	1,912.9	9.4%	2,169.7	10.2%	2,062.8	9.0%	2,261.1	9.1%	21.1%	9.6%
Institutional Support	2,733.8	14.5%	2,670.2	13.1%	2,723.7	12.8%	3,433.4	15.0%	4,143.0	16.6%	51.5%	20.7%
Facilities Services	2,768.9	14.7%	3,605.8	17.7%	3,753.4	17.7%	3,798.0	16.6%	4,363.6	17.5%	57.6%	14.9%
Scholarships	175.2	0.9%	283.8	1.4%	245.8	1.2%	264.4	1.2%	226.0	0.9%	29.0%	-14.5%
<b>Total</b>	<b>18,900.0</b>	<b>100%</b>	<b>20,325.2</b>	<b>100%</b>	<b>21,239.6</b>	<b>100%</b>	<b>22,871.1</b>	<b>100%</b>	<b>24,949.4</b>	<b>100%</b>	<b>32.0%</b>	<b>9.1%</b>

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**Ketchikan Campus - Unrestricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	1,297.1	50.1%	1,329.6	50.7%	1,577.8	53.9%	1,864.9	57.4%	1,976.5	57.9%	52.4%	6.0%
Public Service	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Academic Support	156.6	6.1%	127.7	4.9%	128.3	4.4%	157.3	4.8%	128.7	3.8%	-17.8%	-18.2%
Library	175.6	6.8%	171.5	6.5%	165.1	5.6%	160.1	4.9%	176.6	5.2%	0.6%	10.3%
Student Services	211.4	8.2%	214.4	8.2%	280.7	9.6%	295.3	9.1%	246.4	7.2%	16.6%	-16.6%
Institutional Support	319.3	12.3%	357.4	13.6%	374.0	12.8%	380.1	11.7%	413.1	12.1%	29.4%	8.7%
Facilities Services	418.7	16.2%	411.2	15.7%	384.5	13.1%	371.2	11.4%	448.6	13.2%	7.1%	20.9%
Scholarships	8.7	0.3%	12.1	0.5%	16.4	0.6%	22.0	0.7%	21.3	0.6%	144.8%	-3.2%
<b>Total</b>	<b>2,587.4</b>	<b>100%</b>	<b>2,623.9</b>	<b>100%</b>	<b>2,926.8</b>	<b>100%</b>	<b>3,250.9</b>	<b>100%</b>	<b>3,411.2</b>	<b>100%</b>	<b>31.8%</b>	<b>4.9%</b>

**Sitka Campus - Unrestricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	2,116.5	45.9%	2,290.0	51.5%	2,220.0	55.0%	2,201.7	53.3%	2,460.3	54.2%	16.2%	11.7%
Research	0.0	0.0%	1.4	0.0%	0.2	0.0%	1.0	0.0%	0.4	0.0%	3900.0%	-60.0%
Public Service	884.0	19.2%	521.1	11.7%	282.6	7.0%	180.9	4.4%	156.3	3.4%	-82.3%	-13.6%
Academic Support	252.8	5.5%	305.6	6.9%	289.0	7.2%	298.5	7.2%	289.3	6.4%	14.4%	-3.1%
Library	20.0	0.4%	20.0	0.5%	20.0	0.5%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Student Services	231.4	5.0%	205.6	4.6%	164.1	4.1%	158.0	3.8%	134.9	3.0%	-41.7%	-14.6%
Institutional Support	771.9	16.7%	794.1	17.9%	760.0	18.8%	961.7	23.3%	883.0	19.5%	14.4%	-8.2%
Facilities Services	315.6	6.8%	279.0	6.3%	271.3	6.7%	294.0	7.1%	574.3	12.7%	82.0%	95.3%
Scholarships	21.7	0.5%	26.6	0.6%	27.5	0.7%	37.6	0.9%	37.6	0.8%	73.3%	0.0%
<b>Total</b>	<b>4,613.9</b>	<b>100%</b>	<b>4,443.4</b>	<b>100%</b>	<b>4,034.7</b>	<b>100%</b>	<b>4,133.4</b>	<b>100%</b>	<b>4,536.1</b>	<b>100%</b>	<b>-1.7%</b>	<b>9.7%</b>

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**University of Alaska Southeast Region - Designated**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	30.6	32.0%	48.7	29.5%	17.0	15.5%	2.0	2.1%	1.2	0.7%	-96.1%	-40.0%
Research	52.5	54.9%	37.8	22.9%	16.8	15.3%	5.0	5.2%	21.5	13.4%	-59.0%	330.0%
Academic Support	5.7	6.0%	10.7	6.5%	0.3	0.3%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Student Services	3.9	4.1%	0.0	0.0%	4.7	4.3%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Institutional Support	3.0	3.1%	1.1	0.7%	5.5	5.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Scholarships	0.0	0.0%	66.7	40.4%	65.4	59.6%	88.7	92.7%	138.0	85.9%	0.0%	55.6%
<b>Total</b>	<b>95.7</b>	<b>100%</b>	<b>165.0</b>	<b>100%</b>	<b>109.7</b>	<b>100%</b>	<b>95.7</b>	<b>100%</b>	<b>160.7</b>	<b>100%</b>	<b>67.9%</b>	<b>67.9%</b>

**Juneau Campus - Designated**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	25.8	30.4%	45.0	30.0%	15.6	14.7%	2.0	2.1%	1.2	0.7%	-95.3%	-40.0%
Research	52.5	61.9%	37.8	25.2%	16.8	15.8%	5.0	5.2%	21.5	13.4%	-59.0%	330.0%
Academic Support	2.6	3.1%	(0.4)	-0.3%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Student Services	3.9	4.6%	0.0	0.0%	4.7	4.4%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Institutional Support	0.0	0.0%	1.1	0.7%	3.8	3.6%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Scholarships	0.0	0.0%	66.7	44.4%	65.4	61.5%	88.7	92.7%	138.0	85.9%	0.0%	55.6%
<b>Total</b>	<b>84.8</b>	<b>100%</b>	<b>150.2</b>	<b>100%</b>	<b>106.3</b>	<b>100%</b>	<b>95.7</b>	<b>100%</b>	<b>160.7</b>	<b>100%</b>	<b>89.5%</b>	<b>67.9%</b>

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**Ketchikan Campus - Designated**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	3.6	37.1%	3.7	26.2%	1.4	41.2%	0.0	0.00%	0.0	0.00%	-100.0%	0.0%
Academic Support	3.1	32.0%	10.4	73.8%	0.3	8.8%	0.0	0.00%	0.0	0.00%	-100.0%	0.0%
Institutional Support	3.0	30.9%	0.0	0.0%	1.7	50.0%	0.0	0.00%	0.0	0.00%	-100.0%	0.0%
<b>Total</b>	<b>9.7</b>	<b>100%</b>	<b>14.1</b>	<b>100%</b>	<b>3.4</b>	<b>100%</b>	<b>0.0</b>	<b>0.00%</b>	<b>0.0</b>	<b>0.0%</b>	<b>-100.0%</b>	<b>0.0%</b>

**Sitka Campus - Designated**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Instruction	1.2	100.0%	0.0	0.0%	0.0	0.00%	0.0	0.00%	0.0	0.00%	-100.0%	0.0%
Academic Support	0.0	0.0%	0.7	100.0%	0.0	0.00%	0.0	0.00%	0.0	0.00%	0.0%	0.0%
<b>Total</b>	<b>1.2</b>	<b>100%</b>	<b>0.7</b>	<b>100%</b>	<b>0.0</b>	<b>0%</b>	<b>0.0</b>	<b>0%</b>	<b>0.0</b>	<b>0%</b>	<b>-100.0%</b>	<b>0.0%</b>

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**University of Alaska Southeast Region - Restricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
Instruction	3,878.9	58.0%	2,967.6	47.7%	4,016.9	52.4%	3,060.5	49.0%	2,947.6	44.1%	-24.0%	-3.7%
Research	744.2	11.1%	1,017.1	16.3%	853.0	11.1%	469.5	7.5%	623.2	9.3%	-16.3%	32.7%
Public Service	571.6	8.5%	558.6	9.0%	505.3	6.6%	376.1	6.0%	301.2	4.5%	-47.3%	-19.9%
Academic Support	365.7	5.5%	439.2	7.1%	433.4	5.6%	440.1	7.0%	476.2	7.1%	30.2%	8.2%
Library	36.8	0.5%	1.9	0.0%	41.6	0.5%	40.9	0.7%	4.9	0.1%	-86.7%	-88.0%
Student Services	44.8	0.7%	77.4	1.2%	46.0	0.6%	318.8	5.1%	237.2	3.5%	429.3%	-25.6%
Institutional Support	54.0	0.8%	52.9	0.8%	82.5	1.1%	104.0	1.7%	123.5	1.8%	128.7%	18.8%
Facilities Services	31.7	0.5%	0.0	0.0%	0.0	0.0%	10.0	0.2%	0.0	0.0%	-100.0%	-100.0%
Scholarships	963.5	14.4%	1,110.5	17.8%	1,692.8	22.1%	1,427.6	22.9%	1,976.8	29.5%	105.2%	38.5%
<b>Total</b>	<b>6,691.2</b>	<b>100%</b>	<b>6,225.2</b>	<b>100%</b>	<b>7,671.5</b>	<b>100%</b>	<b>6,247.5</b>	<b>100%</b>	<b>6,690.6</b>	<b>100%</b>	<b>0.0%</b>	<b>7.1%</b>

**Juneau Campus- Restricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
Instruction	3,241.5	70.3%	2,297.2	55.0%	3,422.2	59.1%	2,288.2	52.9%	2,041.7	43.4%	-37.0%	-10.8%
Research	239.9	5.2%	649.4	15.6%	562.3	9.7%	372.5	8.6%	577.8	12.3%	140.9%	55.1%
Public Service	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Academic Support	0.2	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	4.5	0.1%	2150.0%	0.0%
Library	36.8	0.8%	1.9	0.0%	41.6	0.7%	30.6	0.7%	4.9	0.1%	-86.7%	-84.0%
Student Services	44.8	1.0%	62.5	1.5%	46.0	0.8%	128.3	3.0%	59.3	1.3%	32.4%	-53.8%
Institutional Support	54.0	1.2%	52.9	1.3%	82.5	1.4%	104.0	2.4%	123.5	2.6%	128.7%	18.8%
Facilities Services	31.7	0.7%	0.0	0.0%	0.0	0.0%	10.0	0.2%	0.0	0.0%	-100.0%	-100.0%
Scholarships	963.5	20.9%	1,110.5	26.6%	1,632.2	28.2%	1,392.2	32.2%	1,887.4	40.2%	95.9%	35.6%
<b>Total</b>	<b>4,612.4</b>	<b>100%</b>	<b>4,174.4</b>	<b>100%</b>	<b>5,786.8</b>	<b>100%</b>	<b>4,325.8</b>	<b>100%</b>	<b>4,699.1</b>	<b>100%</b>	<b>1.9%</b>	<b>8.6%</b>

**Question D** *Five-year trend and one-year changes in expenditures by NCHEMS and fund for the MAU and campus level noting significant changes.*

**Ketchikan Campus - Restricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
Instruction	236.6	73.1%	330.9	85.5%	274.0	91.1%	332.3	60.3%	366.1	60.3%	54.7%	10.2%
Public Service	87.1	26.9%	41.2	10.6%	(4.2)	-1.4%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Academic Support	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Library	0.0	0.0%	0.0	0.0%	0.0	0.0%	10.3	1.9%	0.0	0.0%	0.0%	-100.0%
Student Services	0.0	0.0%	14.9	3.9%	0.0	0.0%	190.5	34.6%	177.9	29.3%	nm	-6.6%
Scholarships	0.0	0.0%	0.0	0.0%	31.0	10.3%	17.8	3.2%	63.3	10.4%	0.0%	255.6%
<b>Total</b>	<b>323.7</b>	<b>100%</b>	<b>387.0</b>	<b>100%</b>	<b>300.8</b>	<b>100%</b>	<b>550.9</b>	<b>100%</b>	<b>607.3</b>	<b>100%</b>	<b>87.6%</b>	<b>10.2%</b>

**Sitka Campus - Restricted**

NCHEMS	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
Instruction	400.8	22.8%	339.5	20.4%	320.7	20.2%	440.0	32.1%	539.8	39.0%	34.7%	22.7%
Research	504.3	28.7%	367.7	22.1%	290.7	18.4%	97.0	7.1%	45.4	3.3%	-91.0%	-53.2%
Public Service	484.5	27.6%	517.4	31.1%	509.5	32.2%	376.1	27.4%	301.2	21.8%	-37.8%	-19.9%
Academic Support	365.5	20.8%	439.2	26.4%	433.4	27.4%	440.1	32.1%	471.7	34.1%	29.1%	7.2%
Student Services	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Facilities Services	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0%	0.0%
Scholarships	0.0	0.0%	0.0	0.0%	29.6	1.9%	17.6	1.3%	26.1	1.9%	0.0%	48.3%
<b>Total</b>	<b>1,755.1</b>	<b>100%</b>	<b>1,663.8</b>	<b>100%</b>	<b>1,583.9</b>	<b>100%</b>	<b>1,370.8</b>	<b>100%</b>	<b>1,384.2</b>	<b>100%</b>	<b>-21.1%</b>	<b>1.0%</b>

**Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.**

**University of Alaska Southeast - All Funds Expenditures by Major Account Code**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	19,719.9	55.3%	21,187.5	58.4%	22,560.7	58.7%	23,749.5	60.3%	26,188.9	61.2%	32.8%
Travel	1,184.3	3.3%	1,126.0	3.1%	1,068.8	2.8%	1,143.7	2.9%	1,286.4	3.0%	8.6%	12.5%
Contractual Services	8,115.9	22.8%	6,580.1	18.1%	6,757.4	17.6%	6,891.0	17.5%	7,097.0	16.6%	-12.6%	3.0%
Commodities	3,960.7	11.1%	4,022.2	11.1%	4,012.0	10.4%	3,869.1	9.8%	4,244.0	9.9%	7.2%	9.7%
Equipment	546.3	1.5%	482.1	1.3%	992.0	2.6%	534.7	1.4%	489.0	1.1%	-10.5%	-8.5%
Student Aid	1,512.9	4.2%	1,974.2	5.4%	2,063.0	5.4%	2,164.2	5.5%	2,176.7	5.1%	43.9%	0.6%
Land/Building	481.4	1.4%	636.3	1.8%	679.7	1.8%	564.7	1.4%	734.1	1.7%	52.5%	30.0%
Miscellaneous/Transfers	110.3	0.3%	280.0	0.8%	295.9	0.8%	465.2	1.2%	550.7	1.3%	399.3%	18.4%
<b>Total</b>	<b>35,631.7</b>	<b>100%</b>	<b>36,288.4</b>	<b>100%</b>	<b>38,429.5</b>	<b>100%</b>	<b>39,382.1</b>	<b>100%</b>	<b>42,766.8</b>	<b>100%</b>	<b>20.0%</b>	<b>8.6%</b>

- FY02 Staff received both a 1.5% grid increase as well as annual step increases. 19% of total expenditures are from sponsored projects. Sponsored projects funded 10.8% of total salaries.
- FY03 Contractual Service decrease due to end of large sub-award to AK DOE for SEED grant. Sponsored projects funded 11.7% of total salaries. Staff received both a 1.5% grid increase as well as annual step increases. 16.1% of total expenditures are from sponsored projects.
- FY04 Equipment increase due to recording an expense for the equipment received from ADF&G when the NSRL was purchased.
- FY05 Transfers increased due to first year of payments on the NSRL. Staff received a 1% grid increase as well as annual step increases. Equipment includes purchase of DNA Sequencer.
- FY06 Increases in student aid each year during the FY02-FY06 trend period due to increases in PELL, and other sponsored project student aid. Increases in M&R requirements and campus priority remodel projects resulted in a 52.5% positive increase for the five year trend period. Staff received a 1.0% grid increase as well as annual step increases.

**Question E** *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**Juneau Campus - Total Expenditures by Major Account Code**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	14,402.5	55.0%	15,916.4	58.9%	16,983.6	57.8%	18,135.7	60.8%	19,906.6	61.0%	38.2%
Travel	783.8	3.0%	766.7	2.8%	744.4	2.5%	726.5	2.4%	934.4	2.9%	19.2%	28.6%
Contractual Services	5,663.4	21.6%	4,237.3	15.7%	4,916.8	16.7%	4,970.1	16.7%	5,111.4	15.7%	-9.7%	2.8%
Commodities	3,061.8	11.7%	3,182.0	11.8%	2,981.3	10.1%	2,609.3	8.7%	3,246.5	10.0%	6.0%	24.4%
Equipment	427.8	1.6%	341.6	1.3%	871.5	3.0%	419.1	1.4%	246.8	0.8%	-42.3%	-41.1%
Student Aid	1,426.0	5.4%	1,850.3	6.8%	1,959.0	6.7%	2,039.0	6.8%	2,069.2	6.3%	45.1%	1.5%
Land/Building	292.7	1.1%	453.1	1.7%	641.5	2.2%	526.5	1.8%	550.0	1.7%	87.9%	4.5%
Miscellaneous/Transfers	139.4	0.5%	269.5	1.0%	307.7	1.0%	411.3	1.4%	543.8	1.7%	290.1%	32.2%
<b>Total</b>	<b>26,197.4</b>	<b>100%</b>	<b>27,016.9</b>	<b>100%</b>	<b>29,405.8</b>	<b>100%</b>	<b>29,837.5</b>	<b>100%</b>	<b>32,608.7</b>	<b>100%</b>	<b>24.5%</b>	<b>9.3%</b>

**Ketchikan Campus - Total Expenditures by Major Account Code**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	1,794.4	59.0%	1,890.8	60.5%	2,219.9	66.1%	2,457.7	61.6%	2,699.0	65.0%	50.4%
Travel	75.2	2.5%	85.3	2.7%	68.8	2.0%	125.7	3.2%	123.4	3.0%	64.1%	-1.8%
Contractual Services	699.3	23.0%	517.8	16.6%	514.6	15.3%	645.8	16.2%	834.1	20.1%	19.3%	29.2%
Commodities	355.8	11.7%	431.6	13.8%	466.9	13.9%	643.8	16.1%	449.6	10.8%	26.4%	-30.2%
Equipment	97.2	3.2%	84.4	2.7%	32.1	1.0%	12.8	0.3%	6.4	0.2%	-93.4%	-50.0%
Student Aid	52.7	1.7%	84.9	2.7%	47.5	1.4%	71.9	1.8%	43.8	1.1%	-16.9%	-39.1%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	(35.0)	-1.2%	30.0	1.0%	9.9	0.3%	31.5	0.8%	(0.9)	0.0%	-97.4%	-102.9%
<b>Total</b>	<b>3,039.6</b>	<b>100%</b>	<b>3,124.8</b>	<b>100%</b>	<b>3,359.7</b>	<b>100%</b>	<b>3,989.2</b>	<b>100%</b>	<b>4,155.4</b>	<b>100%</b>	<b>36.7%</b>	<b>4.2%</b>

**Question E** *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**Sitka Campus - Total Expenditures by Major Account Code**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06		FY05-06	
											% Change	% Change	% Change	% Change
Personal Services	3,523.0	55.1%	3,380.3	55.0%	3,357.2	59.3%	3,156.1	56.8%	3,583.3	59.7%	1.7%	13.5%		
Travel	325.3	5.1%	274.0	4.5%	255.6	4.5%	291.5	5.2%	228.6	3.8%	-29.7%	-21.6%		
Contractual Services	1,753.2	27.4%	1,825.0	29.7%	1,326.0	23.4%	1,275.1	23.0%	1,151.5	19.2%	-34.3%	-9.7%		
Commodities	543.1	8.5%	408.6	6.6%	563.8	10.0%	616.0	11.1%	547.9	9.1%	0.9%	-11.1%		
Equipment	21.3	0.3%	56.1	0.9%	88.4	1.6%	102.8	1.9%	235.8	3.9%	1007.0%	129.4%		
Student Aid	34.2	0.5%	39.0	0.6%	56.5	1.0%	53.3	1.0%	63.7	1.1%	86.3%	19.5%		
Land/Building	188.7	3.0%	183.2	3.0%	38.2	0.7%	38.2	0.7%	184.1	3.1%	-2.4%	381.9%		
Miscellaneous/Transfers	5.9	0.1%	(19.5)	-0.3%	(21.7)	-0.4%	22.4	0.4%	7.8	0.1%	32.2%	-65.2%		
<b>Total</b>	<b>6,394.7</b>	<b>100%</b>	<b>6,146.7</b>	<b>100%</b>	<b>5,664.0</b>	<b>100%</b>	<b>5,555.4</b>	<b>100%</b>	<b>6,002.7</b>	<b>100%</b>	<b>-6.1%</b>	<b>8.1%</b>		

*Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**University of Alaska Southeast Region - Unrestricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	16,691.5	63.9%	17,857.1	65.2%	19,065.8	67.6%	20,704.3	68.4%	22,554.5	68.6%	35.1%
Travel	704.5	2.7%	624.4	2.3%	615.9	2.2%	675.1	2.2%	740.7	2.3%	5.1%	9.7%
Contractual Services	4,953.1	19.0%	4,666.6	17.0%	4,254.6	15.1%	4,864.6	16.1%	4,874.1	14.8%	-1.6%	0.2%
Commodities	2,541.8	9.7%	2,613.9	9.5%	2,521.8	8.9%	2,269.5	7.5%	2,804.2	8.5%	10.3%	23.6%
Equipment	504.1	1.9%	381.6	1.4%	418.1	1.5%	412.3	1.4%	377.4	1.1%	-25.1%	-8.5%
Student Aid	211.9	0.8%	343.8	1.3%	289.9	1.0%	324.1	1.1%	275.9	0.8%	30.2%	-14.9%
Land/Building	374.9	1.4%	522.4	1.9%	679.7	2.4%	564.7	1.9%	666.0	2.0%	77.6%	17.9%
Miscellaneous/Transfers	140.7	0.5%	382.6	1.4%	355.5	1.3%	441.0	1.5%	603.6	1.8%	329.0%	36.9%
<b>Total</b>	<b>26,122.5</b>	<b>100%</b>	<b>27,392.4</b>	<b>100%</b>	<b>28,201.3</b>	<b>100%</b>	<b>30,255.6</b>	<b>100%</b>	<b>32,896.4</b>	<b>100%</b>	<b>25.9%</b>	<b>8.7%</b>

**Juneau Campus - Unrestricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	12,632.9	66.8%	13,739.2	67.6%	14,686.1	69.1%	16,210.6	70.9%	17,434.2	69.9%	38.0%
Travel	461.5	2.4%	450.8	2.2%	451.9	2.1%	496.6	2.2%	591.4	2.4%	28.1%	19.1%
Contractual Services	2,919.7	15.4%	2,779.6	13.7%	2,684.1	12.6%	3,233.1	14.1%	3,210.2	12.9%	9.9%	-0.7%
Commodities	1,901.4	10.1%	2,062.6	10.1%	1,881.5	8.9%	1,456.8	6.4%	2,113.9	8.5%	11.2%	45.1%
Equipment	388.6	2.1%	261.1	1.3%	310.7	1.5%	302.3	1.3%	238.6	1.0%	-38.6%	-21.1%
Student Aid	181.5	1.0%	304.6	1.5%	245.0	1.2%	264.5	1.2%	217.0	0.9%	19.6%	-18.0%
Land/Building	292.7	1.5%	440.2	2.2%	641.5	3.0%	526.5	2.3%	550.0	2.2%	87.9%	4.5%
Miscellaneous/Transfers	121.6	0.6%	287.1	1.4%	338.9	1.6%	380.8	1.7%	593.8	2.4%	388.3%	55.9%
<b>Total</b>	<b>18,899.9</b>	<b>100%</b>	<b>20,325.2</b>	<b>100%</b>	<b>21,239.7</b>	<b>100%</b>	<b>22,871.2</b>	<b>100%</b>	<b>24,949.1</b>	<b>100%</b>	<b>32.0%</b>	<b>9.1%</b>

**Question E** *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**Ketchikan Campus - Unrestricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Personal Services	1,604.7	61.5%	1,655.4	63.1%	2,003.2	68.4%	2,216.0	68.2%	2,388.1	70.0%	48.8%	7.8%
Travel	49.2	1.9%	52.8	2.0%	64.3	2.2%	54.7	1.7%	57.9	1.7%	17.7%	5.9%
Contractual Services	632.7	24.3%	480.9	18.3%	502.9	17.2%	586.1	18.0%	671.0	19.7%	6.1%	14.5%
Commodities	250.5	9.6%	312.0	11.9%	289.3	9.9%	321.5	9.9%	262.6	7.7%	4.8%	-18.3%
Equipment	97.2	3.7%	80.2	3.1%	29.6	1.0%	12.8	0.4%	6.4	0.2%	-93.4%	-50.0%
Student Aid	8.7	0.3%	12.6	0.5%	17.4	0.6%	22.0	0.7%	21.3	0.6%	144.8%	-3.2%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	(34.4)	-1.3%	30.0	1.1%	20.2	0.7%	37.8	1.2%	3.9	0.1%	-111.3%	-89.7%
<b>Total</b>	<b>2,608.6</b>	<b>100%</b>	<b>2,623.9</b>	<b>100%</b>	<b>2,926.9</b>	<b>100%</b>	<b>3,250.9</b>	<b>100%</b>	<b>3,411.2</b>	<b>100%</b>	<b>30.8%</b>	<b>4.9%</b>

**Sitka Campus - Unrestricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06	FY05-06
											% Change	% Change
Personal Services	2,453.9	53.2%	2,462.5	55.4%	2,376.5	58.9%	2,277.7	55.1%	2,732.2	60.2%	11.3%	20.0%
Travel	193.8	4.2%	120.8	2.7%	99.7	2.5%	123.8	3.0%	91.4	2.0%	-52.8%	-26.2%
Contractual Services	1,400.7	30.4%	1,406.1	31.6%	1,067.6	26.5%	1,045.4	25.3%	992.9	21.9%	-29.1%	-5.0%
Commodities	389.9	8.5%	239.3	5.4%	351.0	8.7%	491.2	11.9%	427.7	9.4%	9.7%	-12.9%
Equipment	18.3	0.4%	40.3	0.9%	77.8	1.9%	97.2	2.4%	132.4	2.9%	623.5%	36.2%
Student Aid	21.7	0.5%	26.6	0.6%	27.5	0.7%	37.6	0.9%	37.6	0.8%	73.3%	0.0%
Land/Building	82.2	1.8%	82.2	1.8%	38.2	0.9%	38.2	0.9%	116.0	2.6%	41.1%	203.7%
Miscellaneous/Transfers	53.5	1.2%	65.5	1.5%	(3.6)	-0.1%	22.4	0.5%	5.9	0.1%	-89.0%	-73.7%
<b>Total</b>	<b>4,614.0</b>	<b>100%</b>	<b>4,443.3</b>	<b>100%</b>	<b>4,034.7</b>	<b>100%</b>	<b>4,133.5</b>	<b>100%</b>	<b>4,536.1</b>	<b>100%</b>	<b>-1.7%</b>	<b>9.7%</b>

**Question E** *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**University of Alaska Southeast Region - Designated**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	30.3	31.7%	26.9	16.3%	8.4	7.7%	2.3	2.4%	21.5	13.4%	-29.0%
Travel	15.4	16.1%	27.0	16.4%	6.2	5.7%	2.4	2.5%	0.0	0.0%	-100.0%	-100.0%
Contractual Services	22.4	23.4%	22.4	13.6%	22.9	20.9%	1.3	1.4%	0.0	0.0%	-100.0%	-100.0%
Commodities	16.0	16.7%	21.6	13.1%	6.8	6.2%	1.0	1.0%	0.0	0.0%	-100.0%	-100.0%
Equipment	11.0	11.5%	0.0	0.0%	0.0	0.0%	0.0	0.0%	1.2	0.7%	-89.1%	0.0%
Student Aid	0.0	0.0%	67.2	40.7%	65.4	59.7%	88.7	92.7%	138.0	85.9%	0.00%	55.6%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	0.5	0.5%	0.0	0.0%	-0.1	-0.1%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
<b>Total</b>	<b>95.6</b>	<b>100%</b>	<b>165.1</b>	<b>100%</b>	<b>109.6</b>	<b>100%</b>	<b>95.7</b>	<b>100%</b>	<b>160.7</b>	<b>100%</b>	<b>68.2%</b>	<b>67.9%</b>

**Juneau Campus - Designated**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	25.8	30.5%	22.5	15.0%	8.4	7.9%	2.3	2.4%	21.5	13.4%	-16.7%
Travel	9.2	10.9%	19.4	12.9%	4.7	4.4%	2.4	2.5%	0.0	0.0%	-100.0%	-100.0%
Contractual Services	22.3	26.4%	20.1	13.4%	20.9	19.7%	1.3	1.4%	0.0	0.0%	-100.0%	-100.0%
Commodities	15.8	18.7%	21.0	14.0%	6.8	6.4%	1.0	1.0%	0.0	0.0%	-100.0%	-100.0%
Equipment	11.0	13.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	1.2	0.7%	-89.1%	0.0%
Student Aid	0.0	0.0%	67.2	44.7%	65.4	61.6%	88.7	92.7%	138.0	85.9%	0.00%	55.6%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	0.5	0.6%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
<b>Total</b>	<b>84.6</b>	<b>100%</b>	<b>150.2</b>	<b>100%</b>	<b>106.2</b>	<b>100%</b>	<b>95.7</b>	<b>100%</b>	<b>160.7</b>	<b>100%</b>	<b>90.0%</b>	<b>67.9%</b>

*Question E Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**Ketchikan Campus - Designated**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	4.5	46.2%	3.7	26.1%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%
Travel	5.0	51.3%	7.6	53.5%	1.5	44.1%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Contractual Services	0.1	0.5%	2.3	16.2%	2.0	58.8%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
<b>Total</b>	<b>9.8</b>	<b>100%</b>	<b>14.2</b>	<b>100%</b>	<b>3.4</b>	<b>100%</b>	<b>0.0</b>	<b>0%</b>	<b>0.0</b>	<b>0%</b>	<b>-100.0%</b>	<b>0.0%</b>

**Sitka Campus - Designated**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	0.0	0.0%	0.7	100.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%
Travel	1.2	100.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	-100.0%	0.0%
Contractual Services	0.0	0.0%	0.0	0.0%	0.0	0.00%	0.0	0.00%		0.0%	0.00%	0.0%
<b>Total</b>	<b>1.2</b>	<b>100%</b>	<b>0.7</b>	<b>100%</b>	<b>0.0</b>	<b>0%</b>	<b>0.0</b>	<b>0%</b>	<b>0.0</b>	<b>0%</b>	<b>-100.0%</b>	<b>0.0%</b>

**Question E** Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

**University of Alaska Southeast Region Restricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	2,138.9	31.6%	2,473.2	42.4%	2,623.7	34.2%	2,119.0	33.9%	2,415.7	35.8%	12.9%
Travel	443.2	6.6%	465.8	8.0%	437.4	5.7%	448.2	7.2%	524.8	7.8%	18.4%	17.1%
Contractual Services	2,563.9	37.9%	1,275.7	21.9%	1,875.2	24.4%	1,411.6	22.6%	1,563.5	23.2%	-39.0%	10.8%
Commodities	255.0	3.8%	376.3	6.5%	471.9	6.2%	446.2	7.1%	345.5	5.1%	35.5%	-22.6%
Equipment	31.2	0.5%	87.9	1.5%	573.8	7.5%	84.1	1.3%	103.4	1.5%	231.4%	22.9%
Student Aid	1,301.0	19.2%	1,126.3	19.3%	1,707.7	22.3%	1,751.4	28.0%	1,762.8	26.1%	35.5%	0.7%
Land/Building	106.5	1.6%	101.0	1.7%	0.0	0.0%	0.0	0.0%	68.1	1.0%	-36.1%	0.0%
Miscellaneous/Transfers	(75.8)	-1.1%	(76.8)	-1.3%	(18.3)	-0.2%	(13.3)	-0.2%	(37.9)	-0.6%	-50.0%	185.0%
<b>Total</b>	<b>6,763.9</b>	<b>100%</b>	<b>5,829.4</b>	<b>100%</b>	<b>7,671.4</b>	<b>100%</b>	<b>6,247.2</b>	<b>100%</b>	<b>6,745.9</b>	<b>100%</b>	<b>-0.3%</b>	<b>8.0%</b>

**Juneau Campus - Restricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	926.7	19.8%	1,329.5	31.5%	1,432.8	24.8%	1,013.1	23.4%	1,271.4	26.7%	37.2%
Travel	291.9	6.2%	287.7	6.8%	278.5	4.8%	209.5	4.8%	322.1	6.8%	10.3%	53.7%
Contractual Services	2,146.9	45.8%	824.2	19.6%	1,607.4	27.8%	1,127.0	26.1%	1,245.2	26.2%	-42.0%	10.5%
Commodities	119.7	2.6%	219.5	5.2%	248.7	4.3%	218.8	5.1%	219.9	4.6%	83.7%	0.5%
Equipment	28.2	0.6%	67.9	1.6%	560.7	9.7%	78.5	1.8%	0.0	0.0%	-100.0%	-100.0%
Student Aid	1,244.5	26.6%	1,478.5	35.1%	1,648.6	28.5%	1,685.8	39.0%	1,714.2	36.1%	37.7%	1.7%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	(72.9)	-1.6%	8.2	0.2%	10.0	0.2%	(7.0)	-0.2%	(18.4)	-0.4%	-74.8%	162.9%
<b>Total</b>	<b>4,685.0</b>	<b>100%</b>	<b>4,215.5</b>	<b>100.0%</b>	<b>5,786.7</b>	<b>100%</b>	<b>4,325.7</b>	<b>100%</b>	<b>4,754.4</b>	<b>100%</b>	<b>1.5%</b>	<b>9.9%</b>

**Question E** *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**Ketchikan Campus - Restricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	181.7	56.1%	228.7	59.1%	213.4	70.9%	238.4	43.3%	307.6	50.7%	69.3%
Travel	21.0	6.5%	24.9	6.4%	3.0	1.0%	71.0	12.9%	65.5	10.8%	211.9%	-7.7%
Contractual Services	64.5	19.9%	32.9	8.5%	9.5	3.2%	55.5	10.1%	160.2	26.4%	148.4%	188.6%
Commodities	13.1	4.0%	24.0	6.2%	52.5	17.5%	142.3	25.8%	56.3	9.3%	329.8%	-60.4%
Equipment	0.0	0.0%	4.2	1.1%	2.5	0.8%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Student Aid	44.0	13.6%	72.3	18.7%	30.1	10.0%	49.9	9.1%	22.5	3.7%	-48.9%	-54.9%
Land/Building	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	(0.6)	-0.2%	0.0	0.0%	(10.2)	-3.4%	(6.3)	-1.1%	(4.8)	-0.8%	700.0%	-23.8%
<b>Total</b>	<b>323.7</b>	<b>100%</b>	<b>387.0</b>	<b>100.0%</b>	<b>300.8</b>	<b>100%</b>	<b>550.8</b>	<b>100%</b>	<b>607.3</b>	<b>100%</b>	<b>87.6%</b>	<b>10.3%</b>

**Sitka Campus - Restricted**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	1,030.5	58.7%	915.0	55.0%	977.5	61.7%	867.5	63.3%	836.7	60.4%	-18.8%
Travel	130.3	7.4%	153.2	9.2%	155.9	9.8%	167.7	12.2%	137.2	9.9%	5.3%	-18.2%
Contractual Services	352.5	20.1%	418.6	25.2%	258.3	16.3%	229.1	16.7%	158.1	11.4%	-55.1%	-31.0%
Commodities	122.2	7.0%	132.8	8.0%	170.7	10.8%	85.1	6.2%	69.3	5.0%	-43.3%	-18.6%
Equipment	3.0	0.2%	15.8	0.9%	10.6	0.7%	5.6	0.4%	103.4	7.5%	nm	nm
Student Aid	12.5	0.7%	12.4	0.7%	29.0	1.8%	15.7	1.1%	26.1	1.9%	108.8%	66.2%
Land/Building	106.5	6.1%	101.0	6.1%	0.0	0.0%	0.0	0.0%	68.1	4.9%	-36.1%	0.0%
Miscellaneous/Transfers	(2.3)	-0.1%	(85.0)	-5.1%	(18.1)	-1.1%	0.0	0.0%	(14.7)	-1.1%	539.1%	0.0%
<b>Total</b>	<b>1,755.2</b>	<b>100%</b>	<b>1,663.8</b>	<b>100%</b>	<b>1,583.9</b>	<b>100%</b>	<b>1,370.7</b>	<b>100%</b>	<b>1,384.2</b>	<b>100%</b>	<b>-21.1%</b>	<b>1.0%</b>

**Question E** Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.

**University of Alaska Southeast Region - Auxiliary**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	859.2	32.4%	830.3	33.7%	862.8	35.3%	923.9	33.2%	1,197.2	40.4%	39.3%
Travel	21.2	0.8%	8.8	0.4%	9.3	0.4%	18.0	0.6%	20.9	0.7%	-1.4%	16.1%
Contractual Services	576.5	21.8%	615.4	25.0%	604.7	24.7%	613.5	22.0%	659.4	22.2%	14.4%	7.5%
Commodities	1,147.9	43.3%	1,010.4	41.0%	1,011.5	41.3%	1,152.4	41.4%	1,094.3	36.9%	-4.7%	-5.0%
Equipment	0.0	0.0%	12.6	0.5%	0.1	0.0%	38.3	1.4%	7.0	0.2%	0.00%	-81.7%
Student Aid	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Land/Building	0.0	0.0%	12.9	0.5%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	44.9	1.7%	(25.8)	-1.0%	(41.2)	-1.7%	37.5	1.3%	(15.0)	-0.5%	-133.4%	-140.0%
<b>Total</b>	<b>2,649.7</b>	<b>100%</b>	<b>2,464.6</b>	<b>100%</b>	<b>2,447.2</b>	<b>100%</b>	<b>2,783.6</b>	<b>100%</b>	<b>2,963.8</b>	<b>100%</b>	<b>11.9%</b>	<b>6.5%</b>

**Juneau Campus - Auxiliary**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	817.1	32.3%	825.2	35.5%	856.3	37.7%	909.7	35.7%	1,179.5	43.0%	44.4%
Travel	21.2	0.8%	8.8	0.4%	9.3	0.4%	18.0	0.7%	20.9	0.8%	-1.4%	16.1%
Contractual Services	574.5	22.7%	613.4	26.4%	604.4	26.6%	608.7	23.9%	656.0	23.9%	14.2%	7.8%
Commodities	1,024.9	40.5%	878.9	37.8%	844.3	37.1%	932.7	36.6%	912.7	33.3%	-10.9%	-2.1%
Equipment	0.0	0.0%	12.6	0.5%	0.1	0.0%	38.3	1.5%	7.0	0.3%	0.00%	-81.7%
Student Aid	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Land/Building	0.0	0.0%	12.9	0.6%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Miscellaneous/Transfers	90.2	3.6%	(25.8)	-1.1%	(41.2)	-1.8%	37.5	1.5%	(31.6)	-1.2%	-135.0%	-184.3%
<b>Total</b>	<b>2,527.9</b>	<b>100%</b>	<b>2,326.0</b>	<b>100%</b>	<b>2,273.2</b>	<b>100%</b>	<b>2,544.9</b>	<b>100%</b>	<b>2,744.5</b>	<b>100%</b>	<b>8.6%</b>	<b>7.8%</b>

**Question E** *Five-year trend and one-year changes in expenditures by major account code and fund for the MAU and campus level noting significant changes.*

**Ketchikan Campus - Auxiliary**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	3.5	3.6%	3.0	3.0%	3.3	2.6%	3.3	1.8%	3.3	2.4%	-5.7%
Travel	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Contractual Services	2.0	2.1%	1.7	1.7%	0.2	0.2%	4.2	2.2%	2.9	2.1%	45.0%	-31.0%
Commodities	92.0	94.4%	95.0	95.3%	125.1	97.3%	180.0	96.0%	130.7	95.5%	42.1%	-27.4%
<b>Total</b>	<b>97.5</b>	<b>100%</b>	<b>99.7</b>	<b>100%</b>	<b>128.6</b>	<b>100%</b>	<b>187.5</b>	<b>100%</b>	<b>136.9</b>	<b>100%</b>	<b>40.4%</b>	<b>-27.0%</b>

**Sitka Campus - Auxiliary**

Account Codes	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
	Personal Services	38.6	158.8%	2.1	5.4%	3.2	7.0%	10.9	21.3%	14.4	17.5%	-62.7%
Travel	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.00%	0.0%
Contractual Services	0.0	0.0%	0.3	0.8%	0.1	0.2%	0.6	1.2%	0.5	0.6%	0.00%	-16.7%
Commodities	31.0	127.6%	36.5	93.8%	42.1	92.7%	39.7	77.5%	50.9	61.8%	64.2%	28.2%
Miscellaneous/Transfers	(45.3)	n/m	0.0	0.0%	0.0	0.0%	0.0	0.0%	16.6	20.1%	-136.6%	0.0%
<b>Total</b>	<b>24.3</b>	<b>100%</b>	<b>38.9</b>	<b>100%</b>	<b>45.4</b>	<b>100%</b>	<b>51.2</b>	<b>100%</b>	<b>82.4</b>	<b>100%</b>	<b>239.1%</b>	<b>60.9%</b>

**Question A** Provide projections for University Receipts, State RSA's, Federal Receipts, Indirect Cost Recovery and Tuition for FY07 and FY08 by MAU. Note units where significant change (increase or decrease) is expected. Using Information prepared in previous financial reviews compare FY04, FY05 and FY06 projections by revenue source to actuals.

**Revenue Projections For UAS Region**

Revenue Source	5 Year Average (FY02- FY06)	Actuals for FY06	Projected Earnings for FY07	Projected Earnings for FY08
<b>Unrestricted</b>				
University Receipts	1,215.4	949.3	977.8	989.5
Indirect Cost Recovery	522.0	536.1	549.5	550.6
Tuition	6,522.3	8,235.8	8,852.7	9,518.0
<b>Restricted</b>				
University Receipts	1,284.9	1,420.9	1,563.0	1,719.3
Federal Receipts	4,431.7	4,105.2	4,470.2	4,898.7
State RSA's	1,008.8	1,259.3	1,385.2	1,523.8

**Unrestricted**

**University Receipts** 3% increase in FY07 and 1.2% in FY08  
**Indirect Cost Recovery** 2.5% increase in FY07, and a small increase in FY08  
**Tuition** FY07 -- 10% rate increase  
FY08 -- 7% rate increase, and 2% growth.

**Restricted**

**University Receipts** 10% annual increase  
**Federal Receipts** FY07 8.9%, FY08 9.6% increase  
**State RSA's** 10% annual increase

**Comparison of FY04, FY05 and FY06 Projections to Actuals**

Revenue Source	Projected Earnings for FY04	Actuals for FY04	Projected Earnings for FY05	Actuals for FY05	Projected Earnings for FY06	Actuals for FY06
<b>Unrestricted</b>						
University Receipts	1,507.5	1,008.7	1,028.9	1,059.3	1,091.1	949.3
Indirect Cost Recovery	367.1	599.2	629.2	513.2	528.6	536.1
Tuition	6,220.2	5,782.9	6,806.5	7,106.5	7,817.2	8,235.8
State RSA's	-	-	-	-	-	-
<b>Restricted</b>						
University Receipts	1,370.2	1,376.5	1,445.3	1,044.6	1,055.0	1,420.9
Federal Receipts	2,377.1	5,230.5	5,492.0	4,120.5	4,054.6	4,105.2
State RSA's	878.6	1,033.8	1,085.5	1,004.1	1,014.1	1,259.3
<b>Total Unrestricted/Restricted</b>	<b>12,720.7</b>	<b>15,031.6</b>	<b>16,487.4</b>	<b>14,848.2</b>	<b>15,560.6</b>	<b>16,506.6</b>
<b>% Actual to Projected</b>		<b>118.2%</b>		<b>90.1%</b>		<b>106.1%</b>

**Question A** Use the format in Attachment 1 to report on auxiliary and recharge operations.  
 Highlight any significant changes.

	Juneau Bookstore	Housing Food Service	Student Activ. Cntr.	JUF Recharge	Ketchikan Bookstore	Sitka Bookstore	Sitka Housing	Total All Auxiliaries
<b>FY02</b>								
Beginning Fund Balance	\$450,650	\$320,498	(\$30,196)		\$11,795	\$24,355	(\$19,036)	\$758,066
Annual Operating Profit/(Loss)	(\$60,262)	\$156,846	(\$27,839)		\$101	(\$7,231)	(\$2,322)	\$59,294
Inter-Fund Transfers	\$10,000	(\$111,410)	\$31,700			\$7,231	\$38,072	(\$24,408)
Ending Fund Balance	\$400,388	\$365,934	(\$26,335)		\$11,896	\$24,355	\$16,714	\$792,952
<b>FY03</b>								
Beginning Fund Balance	\$400,388	\$365,934	(\$26,335)		\$11,896	\$24,355	\$16,714	\$792,952
Annual Operating Profit/(Loss)	\$1,371	\$62,225	(\$1,454)		\$15,886	\$13,778	(\$108)	\$91,698
Inter-Fund Transfers	\$0	(\$20,350)	\$71,335		\$0	\$0	\$0	\$50,985
Ending Fund Balance	\$401,759	\$407,809	\$43,546		\$27,782	\$38,133	\$16,606	\$935,635
<b>FY04</b>								
Beginning Fund Balance	\$401,759	\$407,809	\$43,546		\$27,782	\$38,133	\$16,606	\$935,635
Annual Operating Profit/(Loss)	\$40,569	\$106,750	(\$9,553)		\$11,074	\$7,689	\$0	\$156,529
Inter-Fund Transfers	\$0	\$4,295	\$40,000		\$0	\$0	\$0	\$44,295
Ending Fund Balance	\$442,328	\$518,854	\$73,993		\$38,856	\$45,822	\$16,606	\$1,136,459
<b>FY05</b>								
Beginning Fund Balance	\$442,328	\$518,854	\$73,993	\$0	\$38,856	\$45,822	\$16,606	\$1,136,459
Annual Operating Profit/(Loss)	(\$17,716)	\$204,249	(\$39,549)	\$17,742	\$2,063	\$3,524	\$0	\$170,314
Inter-Fund Transfers	\$0	(\$60,477)	\$30,000	\$0	\$0	\$0	\$0	(\$30,477)
Ending Fund Balance	\$424,612	\$662,626	\$64,444	\$17,742	\$40,919	\$49,346	\$16,606	\$1,276,296
<b>FY06</b>								
Beginning Fund Balance	\$424,612	\$662,626	\$64,444	\$17,742	\$40,919	\$49,346	\$16,606	\$1,276,295
Annual Operating Profit/(Loss)	\$5,648	\$144,464	(\$14,601)	\$19,174	\$13,264	(\$1,515)	\$0	\$166,434
Inter-Fund Transfers	(\$2,436)	\$13,066	\$57,864	\$0	\$0	\$0	(\$16,606)	\$51,888
Ending Fund Balance	\$427,824	\$820,156	\$107,707	\$36,916	\$54,183	\$47,831	\$0	\$1,494,617

**Question B**

*Provide a three-year trend of housing capacity by building and occupancy. Note buildings that are off-line and why, and the effect of any configuration changes on capacity and occupancy.*

**Auxiliary Operations - Housing Occupancy**

	FY2004					FY2005					FY2006				
	# Admin Beds	# Beds Available for Student Occupancy	Total Beds Per Facility	# Beds Occupied by Students	% Student Occupancy	# Admin Beds	# Beds Available for Student Occupancy	Total Beds Per Facility	# Beds Occupied by Students	% Student Occupancy	# Admin Beds	# Beds Available for Student Occupancy	Total Beds Per Facility	# Beds Occupied by Students	% Student Occupancy
<b><u>Double Bed Spaces</u></b>															
<i>Banfield Hall/Unit B&amp;D</i>															
Male	6	34	40	28	82%	6	26	32	25	96%	0	40	40	40	100%
Female	4	56	60	50	89%	4	48	52	46	96%	10	54	64	54	100%
<i>Units A, B, C, D</i>															
Family	5	67	72	67	100%	4	68	72	68	100%	9	59	68	59	100%
<b><u>Single Bed Spaces</u></b>															
<i>Units E, F, G</i>															
Male	2	54	56	49	91%	2	54	56	54	100%	1	47	48	46	98%
Female	0	56	56	56	100%	1	71	72	66	93%	1	63	64	62	98%
<b><u>Offsite Housing</u></b>															
<i>Ellsworth</i>	0	4	4	4	100%	0	4	4	4	100%	0	4	4	4	100%
<i>Mattocks</i>	0	3	3	3	100%	0	3	3	3	100%	0	3	3	3	100%
<b>Total Beds Juneau</b>	<b>17</b>	<b>274</b>	<b>291</b>	<b>257</b>	<b>94%</b>	<b>17</b>	<b>274</b>	<b>291</b>	<b>266</b>	<b>97%</b>	<b>21</b>	<b>270</b>	<b>291</b>	<b>268</b>	<b>99%</b>

**Administrative Beds:**

Residence Life Manager/Residence Hall Coordinator/Peer Advocate/Community Advisors/Peer Advisors (Peer Advocate and Peer Advisors are partially grant funded)  
 Ratio of peer advisors (Community Advisors) for UAS housing is 44/1 (266 for 6)  
 Ratio of peer advisors (Community Advisors) for Banfield Hall is 23/1 (68 for 3). Lower ratio purposeful for Freshman students. National average 30/1.

Peer Advocate in family housing is a new position funded by the Community, Health & Prevention Grant. Peer Advisors are also partially funded through this grant.  
 During FY06 B and D Buildings were used as both a double-room apartment for single students as well as Family. One apt in B Bldg was used for overflow 1st time freshman.  
 Of the seven apts in D Building 2 were used for RLM and Peer Advocate, one was used as a family apartment, and 4 apartments were used for single students in double apartments.  
 Total number of double rooms were 104, single rooms 119, family apts 17.

**Question A** Report five-year trend and one-year changes of carryforward by allocation and fund. Identify units that contribute significantly to the carryforwd amount. Discuss management of funds and provide initial estimates for the FY07 carryforward.

Campus	FY02	% of Total	FY03	% of Total	FY04	% of Total	FY05	% of Total	FY06	% of Total	FY02-06 % Change	FY05-06 % Change
<b>Juneau</b>												
Institutional	374.3	78%	413.0	76%	630.2	61%	722.5	58%	1,146.5	78%	206%	59%
CIP	59.0	12%	68.9	13%	275.4	26%	344.1	28%	240.0	16%	307%	-30%
JUF	0.0	0%	0.0	0%	0.0	0%	0.0	0%	36.9	3%	nm	nm
<b>Ketchikan</b>	3.9	1%	36.6	7%	26.6	3%	63.0	5%	5.7	0%	46%	-91%
<b>Sitka</b>	44.1	9%	22.1	4%	107.9	10%	113.0	9%	38.8	3%	-12%	-66%
<b>Total Region Carryforward</b>	<b>481.3</b>	<b>100%</b>	<b>540.6</b>	<b>100%</b>	<b>1,040.1</b>	<b>100%</b>	<b>1,242.6</b>	<b>100%</b>	<b>1,467.9</b>	<b>100%</b>	<b>205%</b>	<b>18%</b>

**Significant Changes:**

Juneau Campus - Institutional Carryforward: dedicated funds for specific projects listed below.  
 Juneau Campus - CIP: Joint Readiness Center.

Ketchikan Campus - This trend demonstrates the impact of external funding for students and programs, especially on a small campus. In FY04 external funds that had supported the learning center for a number of years were not awarded, and other program funds were reallocated to maintain staffing levels. In FY05 funding was received from the State of Alaska for a number of WFD courses.

Sitka - FY04 carryforward was dedicated for a new phone system that was not purchased until FY06.

**Who Contributes:**

All units that had employee vacancies contribute to the carryforward. Also units that have identified needs that have been approved by the Chancellor can request surplus funds be dedicated. Due to the uncertainty early on in the fiscal year, units were asked to spend conservatively and contribute to the carryforward.

**Management of Carryforward:**

UAS requires monthly manging reporting by all units to monitor the level of suplus funds. As projects are identified supporting funds are moved to the carryforward org. Additional surplus funds beyond the dedicated projects are allocated at the discretion of the Chancellor.

Community campus directors have the discretion to determine best use of carryforward for their campus.

**Projecting:**

Projected carry forward on April Mangement Report	1,553.4
Actual FY06 carry forward	<u>1,467.9</u>
Difference	85.5

*Question A -- continued*

<b>FY05 to FY06</b>	Information Services - Student Recruitment	100.0
	Replacement furnishings - classrooms, library	200.0
	Gitkov Roof Repair	250.0
	Enrollment Management	50.0
	Wilson Fund	5.4
	Egan Wing Classroom Blinds	10.0
	Public Information Software	35.0
	ID Computer and printer	10.6
	Ketchikan Phone Upgrade	29.0
<b>FY06 to FY07</b>	Administrative Services and Bookstore (Gitkov)	250.0
	Student Resource Center -- Accounts Receivable Area remodel	250.0
	Anderson Building Planning	250.0
	Enrollment Management	50.0
	SAC Intramurals	100.0
	Information Services - Student Recruitment	100.0
	Equipment Replacement - Grounds	68.0
	Custodial	18.0
	UAS 50th Anniversary	10.0
	Wilson Fund	11.4
	Undesignated	39.1
<b>FY07 to FY08</b>	Includes dedicated and early estimates based on revenue receipts and vacancies.	700.0 - 900.0
<b>Ketchikan Campus:</b>		
<b>FY04 to FY05</b>	Computer lab upgrade	26.6
<b>FY05 to FY06</b>	Program one-time needs	63.0
<b>FY07 to FY08</b>	Based on early estimates based on revenue receipts to date.	
<b>Sitka Campus:</b>		
<b>FY04 to FY05</b>	Program one-time needs	107.9
<b>FY05 to FY06</b>	Phone system	113.0
<b>FY06 to FY07</b>	Program Enhancements	38.8
<b>FY07 to FY08</b>	Based on early estimates based on revenue receipts to date.	30.0

***Question B*** ***Discuss your MAU's plan to accumulate the FY07 and FY08, 2% available funding target for priority internal reallocation. Specifically, what programs have been reduced to garner funds for reallocation?***

As discussed at the October 2003 Operating Review, UAS has assessed each unit a 2% tax on state appropriation. Those funds have been used to create three pools that are available each year for non-base reallocations. The total sum of these pools are \$340.0. In order to fulfill the 2% target, salary savings as they become available as reallocated to a pool for the Chancellor's discretion, and 20% of tuition is reallocated each year as needed.

Appendix B includes the entire memorandum from the Chancellor that outlines the application and distribution process.

These are base dollars that are allocated annually as nonbase. Should the Chancellor decide to allocate any to a unit's base, then that amount of funds will be recaptured through another tax process and the fund will be replenished for the following year. When the sum of 2% of university generated revenue exceeds the amount currently housed in this outcomes pool, the tax process will be initiated again.

**Question C**

**Report the use of FY06's reallocation including carry forward. Report the FY07 planned reallocation and any pending issues.**

**FY06 Reallocation**

Description of Need	UAS Strategic Goal Addressed	Base	Non Base	Carry-forward	Total Reallocated
Research Match	Develop capacity for Natural Resource Research		47.4		47.4
Chancellor's Special Project Fund	Extend student learning and experience		43.1		43.1
Enrollment Management	Increase enrollment			50.0	50.0
Faculty Development			14.0	5.3	19.3
Upgrades/operations support	Maintain infrastructure		103.9	412.6	516.5
Ketchikan Campus phones				29.0	29.0
Information Services	Student Recruitment			135.0	135.0
Shuttle Van-Housing				30.0	30.0
Utilities			20.5	30.0	50.5
Alumni Manager			11.0		11.0
UAS 50th Anniversary			10.0		10.0
Rural Practicum			35.0		35.0
Intramurals			25.0		25.0
SAC			74.3		74.3
<b>Total</b>		-	384.2	691.9	1,076.1

**FY07 Planned Reallocations**

Description of Need	Goal Addressed	Base	Non Base	Carry-forward	Total Reallocated
Chancellor's Special Project Fund	Extend student learning and experience	50.0			50.0
Enrollment Management	Increase enrollment			50.0	50.0
SAC Intramurals				100.0	100.0
Information Services	Student Recruitment			100.0	100.0
Upgrades/operations support	Maintain infrastructure	327.7		836.0	1,163.7
UAS 50th Anniversary				10.0	10.0
Faculty Development				11.4	11.4
Marketing Position		22.1			22.1
Student Employment Coordinator			47.3		47.3
To be determined during the year	Performance Measures		242.0		242.0
Program Assessment			50.0		50.0
Ketchikan Campus				39.1	39.1
<b>Total</b>		399.8	339.3	1,146.5	1,885.6

***Question D Describe the process used to determine how requests are forwarded and reviewed for consideration of reallocated resources. Note how community campus requests are forwarded and considered and how many community campus requests are currently being reviewed.***

Until FY03 UAS Juneau Campus had a Chancellor's Discretionary fund in the amount of \$150.0 that was used annually for one-time only, non-base reallocations. These funds no longer exist as a pool, they were reallocated permanently in the FY03 budget building process to fund a new position and defray unfunded fixed cost increases.

Unplanned/unanticipated costs are now funded through salary savings. The process for capturing these savings is discussed in detail in a memo from the Chancellor to executive management in Appendix A.

The Chancellor has sole discretionary control over these funds. His priorities are student recruitment and retention. One time projects of this nature are given highest consideration for reallocation funds.

The Chancellor has, as discussed earlier, also created two additional reallocation funds. One is performance based, and attached in Appendix B is the memo detail directions for applying for one-time or base reallocation of these funds.

Appendix C has the memo for the third fund, The Chancellor's Special Project Fund, also discussed earlier. This fund is for academic projects of one-time nature only and are limited to \$5,000.

***Question E Report the net amount of reallocated resources are invested in community campuses each year FY03 to FY07***

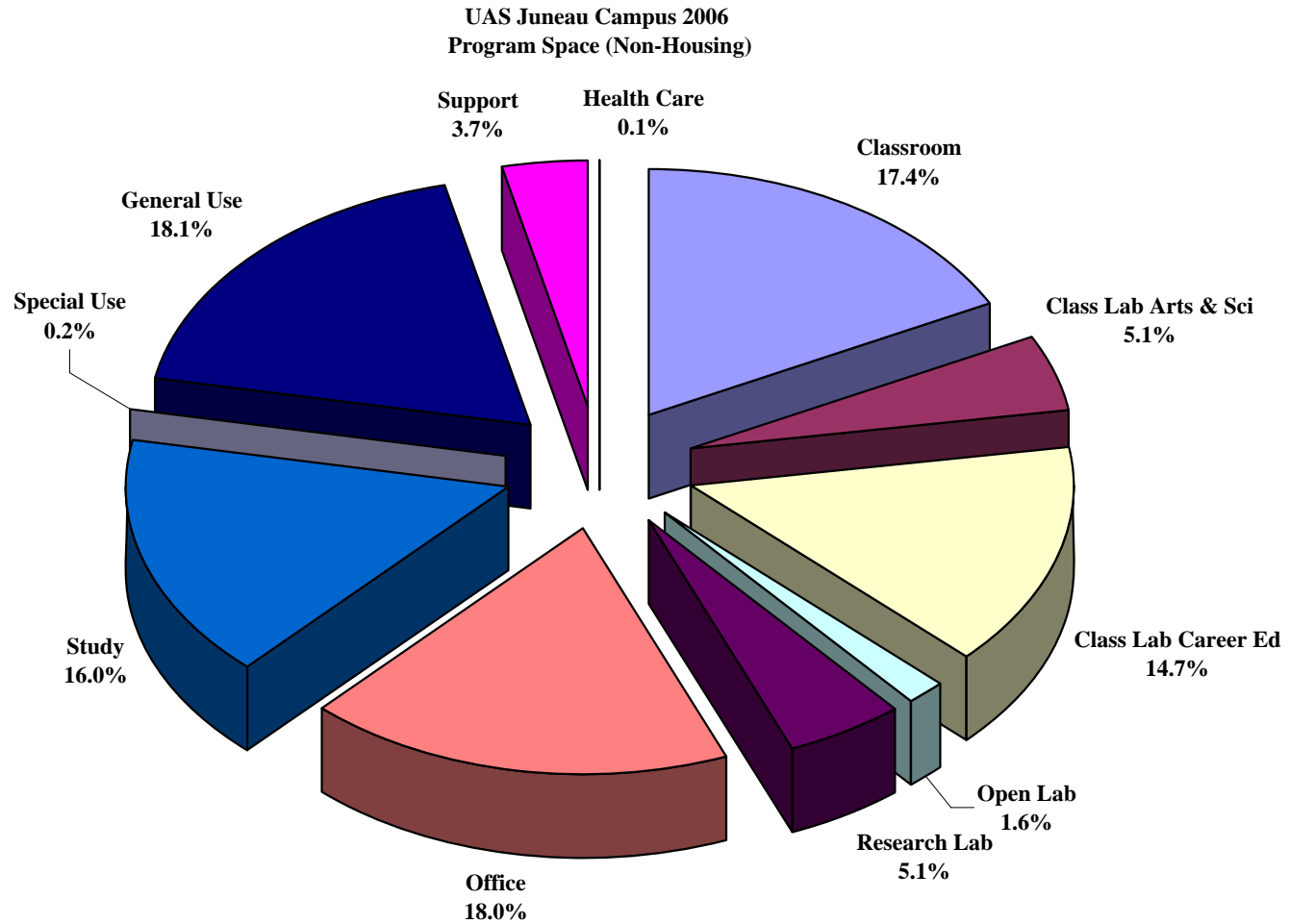
Funds at the extended campus are at the sole discretion of the campus director. Historically they have had the discretion to reallocate their campus funds to projects of importance and immediate need.

**Question A** *The FY08-FY13 capital budget request will likely include \$1 billion in construction and major renovation projects. State funding for UA's capital project priorities averaged \$43.3 million annually in the eight year period 2000 to 2007. Since 2000, UA has received \$346.4 million of state funds for capital priorities; one-third of which was received in FY07. Therefore, meeting many priority capital needs through non-traditional funding mechanisms is being pursued (non-traditional includes - bond, federal capital grant, foundation gifts, partnerships, etc.). Briefly review your MAU projects that are included in the draft FY08 capital request that will be funded in-full or in-part by non-state funding source. Address your plans to secure the necessary revenue sources.*

**UAS Five-Year Capital Improvement Plan**

<b>PROJECT</b>	<b>Project Type</b>	<b>Non GF \$</b>	<b>TOTAL \$</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
Sitka Hangar Improvements	LS / Code		2,840,000	2,840,000				
Campus Entry & Road Realignment	R&R		1,940,000	1,940,000				
Hendrickson Renovation	R&R		1,570,000	1,570,000				
Whitehead Computer Room Renovation	R&R		200,000	200,000				
Egan Library Roof Replacement	R&R		630,000		630,000			
Housing Roof Replacements	R&R	640,000	1,280,000		1,280,000			
Student Lodge Food Service Remodel	R&R		1,420,000			1,420,000		
Auke Lake Wood Walkway Reconstruction	R&R		908,000		908,000			
Tech Ed Center Diesel Lab Renovation	R&R		460,000		460,000			
Anderson Renovation	R&R		8,150,000	8,150,000				
Env Sci / USFS Joint Project	NC		5,020,000			750,000	4,270,000	
Banfield Hall Addition	NC	2,895,000	5,790,000	5,790,000				
Student Housing Apartment Construction	NC	2,755,000	5,510,000			250,000	5,260,000	
Acquisition of Facility Services Replacement	Land /Acq		2,760,000					2,760,000
		<b>6,290,000</b>	<b>38,478,000</b>	<b>20,490,000</b>	<b>3,278,000</b>	<b>2,420,000</b>	<b>9,530,000</b>	<b>2,760,000</b>

**Question B** Significant detail regarding utilization of current space and future programmatic space needs is necessary to support a capital funding request. Address instances where the MAU has significantly modified facility use to accommodate priority discipline space needs. List priority discipline space constraints that cannot be met through modifying use of existing facilities and anticipated action.



**Question B** Also, please provide the following information for the main campus.

**A. Campus Space Utilization: Please provide the following information for the main campus**

Number of classrooms: **30**  
Classroom space as a percent of total: **63%**

**B. Percent of classrooms scheduled by hour and day of week for this fall semester:**

Monday through Friday, 8:00 am to 5:00 pm, total available classrooms are scheduled at 75%, with the highest volume between nine o'clock in the morning until 2 o'clock in the afternoon. During the evening hours (6:00 pm to 9:00 pm) 60% of the classrooms are scheduled. The eight o'clock morning hour is the time with the fewest classes scheduled.

**C. Percent of classrooms filled to 75% of capacity by hour and day of week:**

There is an average of 45% of classrooms filled to capacity over the hour and day of week.

Number of instructional labs: **18**  
Instructional lab space as a percent of total: **37%**

**D. Percent of labs scheduled by hour and day of week for this fall semester:**

During scheduled labs periods, primarily Tuesday-Thursday, the labs are scheduled at 47%. At the Tech Ed center, during the daytime hours, labs are utilized by Juneau Douglas High School. Therefore, for university classes, the labs are utilized in the evening hours Monday through Friday.

**E. Percent of labs filled to 75% of capacity by hour and day of week:**

Of the total number of labs periods scheduled per semester, 70% of labs are filled to 75% capacity or greater, Monday through Friday.

**Question C** Provide a listing of construction in progress (projects over \$250K) and detail important issues.

Capital Project Title	Approp Amount	Expended & Encumberred	Available Balance	Status
<b>Gitkov Remodel</b>	<b>1,300,000</b>	<b>75,000</b>	<b>1,225,000</b>	Project is in design, bids will be solicited in October with completion scheduled for summer of 2007
<b>Student Services Remodel</b>	<b>1,900,000</b>	<b>15,000</b>	<b>1,885,000</b>	Project will start design in October 2006 with construction anticipated in fall 2007 and spring 2008
<b>Robertson Building Remodel</b>	<b>2,061,412</b>	<b>1,719,220</b>	<b>342,192</b>	The initial project scope is completed. Remaining funds will be used to expand outdoor covered work area for additional welding instruction.
<b>Paul Zielger Renovation</b>	<b>4,100,000</b>	<b>3,738,209</b>	<b>361,791</b>	Substantial completion of the last phase of this project is expected by October 2006
<b>Sitka Hangar Improvements (Phase 1 - Welding Lab)</b>				
Sitka Classroom Completion	95,000	-	95,000	Project is awarded to McGraw Construction, completion is scheduled for December 2006.
Sika Campus Matching Funds	145,800	145,800	-	
Sitka Voc Training Center EDA grant	800,000	728,527	71,473	
	<b>895,000</b>	<b>728,527</b>	<b>166,473</b>	
<b>Sitka Hangar Improvements</b>	<b>320,000</b>	<b>-</b>	<b>320,000</b>	This project is for design services to provide bid ready construction documents for the completion of the hangar space. A \$2.8M capital request is included in the FY08 budget.
<b>Student Housing Window Replacement</b>	<b>618,000</b>	<b>148,128</b>	<b>469,872</b>	This is a multi-year effort to replace all operable windows in the student housing apartments. Work is being accomplished during times of low tenant occupancy.
<b>Fire Alarm Replacement</b>	<b>520,000</b>	<b>2,200</b>	<b>517,800</b>	This is an FY07 allocation for replacement of several Juneau Campus fire alarm systems
<b>Hendrickson Building Code Improvement</b>	<b>500,000</b>	<b>45,400</b>	<b>454,600</b>	This project will remodel toilets for ADA compliance, replace a fire exit, reconstruct a fire lane and enclose an existing corridor

**Question D Lease, Joint Use, Debt and Rental**

**a What percentage of MAU utilized space is leased?**

Total MAU utilized space	511,965	
Facilities Services storage	1,400	
MAU leased space	<u>1,400</u>	0.27%

**b What actions are planned for leases that expire in the next 24 months?**

The Facilities Services lease is an operating lease to provide off-site storage for UAS property, no owned space is available to provide for this needed space.

**c Provide a listing by building of MAU owned space lease to a third party.**

Anderson Building	UAF School of Fisheries & Ocean Sciences	7,804 GSF
Natural Science Research Lab	Alaska Dept of Fish & Game	5,019 GSF

**d What actions are planned for leases that expire in the next 24 months?**

1. UAF Fisheries is expected to vacate the Anderson Building upon completion of their new Lena Pt. Facility
2. The DF&G lease expires in 2013.

**e Non-UA owned and non-UA occupied space on UAS educational property**

The UAS / Alaska Army Guard Joint Use Facility is owned by the State of Alaska. Aproximately 40% of tthis facility is occupied solely by the Alaska Army National Guard.

**Question E** Provide an annual listing of all debt payments (by building/project/vehicles/equipment) and the term of the debt (FY06 to FY16). Include new debt payments projected through FY11 based on your MAU's master planning and projects submitted for addition to the six-year capital plan.

Debit Service Property	FY06 Scheduled Payment	FY07 Scheduled Payment	FY08 Scheduled Payment	FY09 Scheduled Payment	FY10 Scheduled Payment	FY11 Scheduled Payment	FY12 Scheduled Payment	FY13 Scheduled Payment	FY14 Scheduled Payment	FY15 Scheduled Payment	FY16 Scheduled Payment
Student Housing	183.2	141.0	137.5	137.5	137.6	137.4	137.1	136.7	137.1	137.4	137.0
Natural Science Lab	244.6	241.6	243.4	245.1	241.5	242.8	243.7	244.3	244.7	244.9	244.9
Joint Use Facility	393.0	394.1	394.5	394.3	393.5	392.2	395.4	393.1	395.2	391.7	391.7
Gitkov		248.0	248.0	248.0	248.0	248.0	248.0	248.0	248.0	248.0	248.0
<b>Total Debit Service</b>	<b>820.8</b>	<b>1,024.7</b>	<b>1,023.4</b>	<b>1,024.9</b>	<b>1,020.6</b>	<b>1,020.4</b>	<b>1,024.2</b>	<b>1,022.1</b>	<b>1,025.0</b>	<b>1,022.0</b>	<b>1,021.6</b>

Student housing's last payment will be in FY22.

Science Lab's last payment will be in FY29

Joint Use Facility's last payment will be in FY28

Gitkov - projected debt service assuming issuance of bonds of \$3.090M at 5.0% over 20 years.

Gitkov purchase financed through a working capital advance from UA with repayment required quarterly at variable rate.

Leased Property	FY06 Scheduled Payment	FY07 Scheduled Payment
Gitkov Property	120.0	4.3
<b>Total Leased</b>	<b>120.0</b>	<b>4.3</b>

<b>Total All Property</b>	<b>940.8</b>	<b>1,029.0</b>	<b>1,023.4</b>	<b>1,024.9</b>	<b>1,020.6</b>	<b>1,020.4</b>	<b>1,024.2</b>	<b>1,022.1</b>	<b>1,025.0</b>	<b>1,022.0</b>	<b>1,021.6</b>
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**Question F** *Address new opportunities and review issues that pertain to joint use, collaborative, non-UA buildings on campus, and other partnerships and creative solutions (examples include UAS Joint Readiness Facility, UAF Cold Climate Housing Research, State Virology Lab, etc.)*

#### **US Forest Service Juneau Laboratory**

This project would construct a new laboratory facility to be jointly occupied by UAS and the US Forest Service (USFS). The approximately 24,000 GSF building would be on land currently under USFS control adjacent to the Egan Library.

The spaces included in this request are three science teaching labs (physics, environmental science and soils), associated storage and faculty offices. The estimated gross square feet of the UAS space is 7,900.

#### **Auke Lake Trail Development**

This project is a collaborative effort between the UAS Juneau Campus and the City & Borough of Juneau to jointly construct a public recreational trail around Auke Lake and connecting with the UAS campus pedestrian trail system.

This project grew out of the 2002 UAS Campus Masterplan as one element of a larger effort to better integrate the campus with the surrounding neighborhood and community. A public hearing on the project was well attended in spring of 2005 and was well received by those attending. Preliminary engineering is being performed in 2005-2006. The estimated total cost of the project is approximately \$1.75M. Funding is expected to come from a number of sources including private fund raising.

#### **Partnership with Public Housing Authority**

This project would allow for **Tlingit and Haida Regional Housing Authority** (THRHA) to construct and manage housing on university owned land, which would increase the number of high density affordable housing units in close proximity to campus. While there are numerous issues that currently need to be over come to move forward with such a partnership, it has the potential for providing affordable housing *for faculty, staff, married students and non traditional age single students* . This kind of a partnership will require the university and the housing authority to develop new and creative approaches and willingness on the part of both organizations to test some current assumptions about what is possible.

#### **Partnership with Private Developers for Housing**

In the event that we are unable to negotiate a partnership with the public housing authority for staff and student family housing, we are prepared to explore the option of having “private developers” build medium to high density family housing (students, staff and faculty) adjacent to or on university land. UAS has explored this option in the past. Due to cost of construction and land as well as building requirements in Juneau City and Borough we were unable to find a willing participant. While the costs of development continue to be the same, CBJ is currently undertaking an initiative to ease the current requirement on high density developments.

**Question G IT infrastructure: Describe any significant IT infrastructure issues your MAU addressed in FY06 and planned projects in FY07 and FY08.**

The UAS IT department has four objectives designed to support the UAS strategic plan and PBB goals. These objectives are used to prioritize the allocation of resources and guide the development of new services.

*IT Objective I:* Services are **secure and reliable** – users can depend on them

*IT Objective II:* Services are **accessible**

- 1) **available** wherever and whenever it is needed
- 2) **easy to use**

*IT Objective III:* Services are **responsive**

- 1) **agile** to rapidly adapt to changing needs and opportunities
- 2) **up-to-date** – users are able to take advantage of current capabilities
- 3) **flexible** to respect and promote diversity

*IT Objective IV:* Services are **educationally relevant**

– designed to support and encourage the AAHE “Seven Principles for Good Practice in Undergraduate Education:”

- |  |  |
|--|--|
| 1) Encourages Student – Instructor Contact | 5) Emphasizes Time on Task                       |
| 2) Encourages Cooperation Among Students   | 6) Communicates High Expectations                |
| 3) Encourages Active Learning              | 7) Respects Diverse Talents and Ways of Learning |
| 4) Gives Prompt Feedback                   |  |

**Question G** How do MAU IT investments reflect alignment with MAU strategic plans and PBB goals?

Alignment of IT Department Objectives to the UAS Strategic Plan and UA PBB Goals			UAS IT Objectives "Services are..."			
UAS Strategic Plan			Secure & Reliable	Acces-sible	Respon-sive	Ed. Relevance
Goal 1: Student Success	Objective 1.1: Focus on student learning	Strategy 1.1.3: Provide technology and services which support and enhance learning	X	X	X	X
		Strategy 1.1.4: Expand access to written and electronic information resources	X	X	X	
Goal 2: Faculty & Staff Strength	Objective 2.1: Faculty Development & Research	Strategy 2.1.5: Provide coordinated instructional design and delivery resources for faculty and program development.	X	X	X	X
		Strategy 2.1.6: Assist faculty in integrating technology into instruction that leads to enhanced learning.	X	X	X	X
	Objective 2.2: Staff Development	Strategy 2.2.3: Provide coordinated information technology instruction based on computing resources used for UA administrative and academic support.	X	X	X	
		Strategy 2.2.4: Assist and encourage all staff to integrate technology improvement into campus best business practices.	X	X	X	
UA PBB Goals			Secure & Reliable	Acces-sible	Respon-sive	Ed. Relevance
Academic program outcome assessment			X	X	X	X
First-time, full-time undergraduate retention			X	X	X	X
Grant funded research expenditures			X	X	X	
High-demand job area degrees awarded			X	X	X	X
Strategic enrollment management planning			X	X	X	X
Student credit hours			X	X	X	X
University generated revenue			X		X	

**Question G** How do MAU IT investments reflect alignment with MAU strategic plans and PBB goals?

The following table summarizes the progress at UAS toward the IT Objectives:

	Secure & Reliable	Accessible	Responsive	Ed. Relevance
<b>IT Infrastructure Issues Addressed in FY06</b>				
Funded replacement of campus core server environment and centralized data storage.	X		X	
Installed secondary backup power in regional secure machine room.	X		X	
Implemented network firewall for Juneau academic labs and classrooms	X	X	X	
Accelerated rotation of mobile computer labs on the Juneau campus		X	X	X
Piloted remote live video broadcasting at the 2006 commencement		X	X	X
Deployed web content management system		X	X	X
Created video-digitizing kiosk to allow students to create streaming video clips		X	X	X
Added synchronous Web Meetings (Elluminate Live) into course web sites (multi-MAU partnership)		X	X	X
Integrated multi-media and pod-casting into instructional environment		X	X	X
Partnered with UAA to consolidated telephone billing processes	X		X	
Provided legal music service to UAS community	X		X	
<b>Planned Projects for FY07 and FY08</b>				
Complete Ketchikan campus telephone transition	X		X	
Complete Juneau campus data rewire	X		X	
Expand coverage of network firewall	X	X	X	
Transition to a mobile computing norm	X	X	X	X
Upgrade UAS identity management infrastructure	X	X	X	
Migrate to the UA GlobalID standard for computer accounts	X	X	X	
Adopt new data backup & encryption strategy	X			
Integrate synchronous Web Meeting technology into administrative / student support environment		X	X	
Replace campus messaging and calendaring servers	X	X	X	X
Implement server hardware replacement and centralized storage projects funded in FY06	X		X	

**Question G** *Is there a plan in place, including funding, for renewal and replacement of core administrative and academic IT infrastructure? Are the community campuses included in this plan?*

UAS has a region-wide program for replacing faculty and staff workstations. This program is well established and has ensured that all benefit-eligible positions have up-to-date equipment. In FY07, UAS will transition this program to a mobile computing standard. The new program will provide mobile computers to the majority of positions. A key part of this program will be data backup and encryption standards to protect confidential data.

Each campus has a program to replace academic lab and classroom equipment through the student technology fees. These programs have been highly successful. Since last year, the average age of an academic workstation on the Juneau campus dropped from 1.8 years to 1.15 years. In addition to classroom and lab computers, the refresh programs provide checkout equipment such as cameras as well as classroom media equipment.

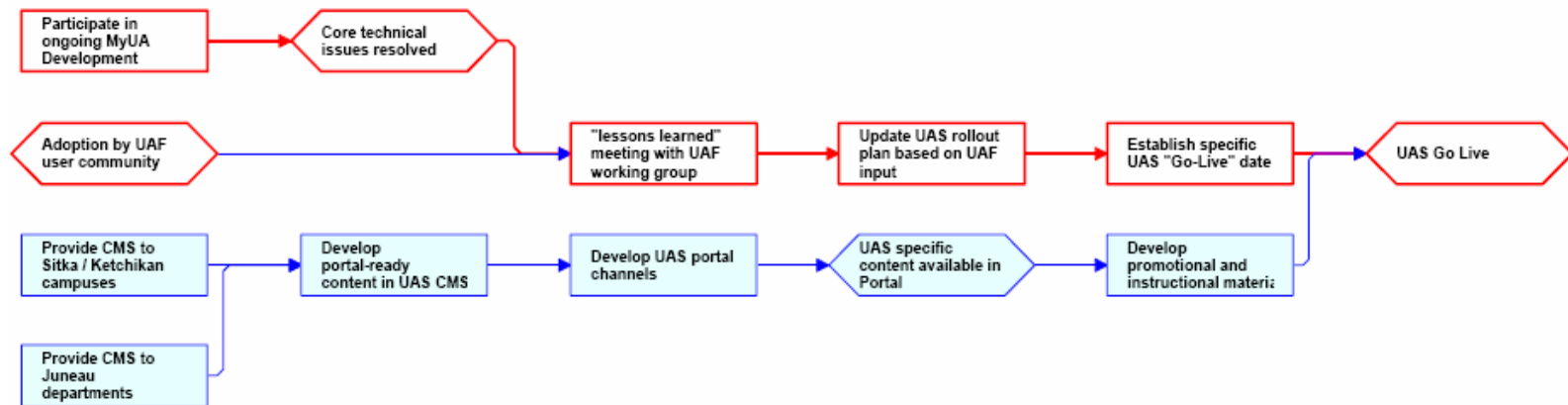
**What is the plan for adoption, including training, for the ACAS and other systemwide automation services being introduced (such as digital document delivery and MyUA).**

<b>SW ACAS Project</b>	<b>Status</b>
Electronic Data Imaging and Records Retention	Student Services staff are actively participating in both the implementation and training. It staff have supported this project by coordinating the installation of servers in the UAS machine room and deployment of department equipment.
HR & Payroll Automation	For each of the projects, UAS has a representative who participates in the regular workteam meetings. For implemented projects such as PeopleAdmin, UAS has hosted training sessions by both SW and UAS HR staff.
Electronic Faculty Workload Reporting	Awaiting engagement by project leads
Management Reporting Enhancements	Awaiting engagement by project leads
Electronic Refund Mechanism for Financial Aid to Enhance Student Success	Awaiting engagement by project leads
Work Flow Management Consulting Package, Multi-use	UAS has established policies governed official use of email, revised email account creation policies, and established automation systems to collect accurate forwarding addresses for students.
Enterprise Architecture	UAS IT Services is participating in current RFP evaluation.

**Question G** *What is the plan for adoption, including training, for the ACAS and other systemwide automation services being introduced (such as digital document delivery and MyUA).*

**MyUA**

UAS staff actively participate in the MyUA project at the Steering Committee, Coordinating Team and Work team levels. The UAS work team has been very active and has adopted a two-strand project implementation strategy (see PERT chart). The strategy is designed to build on the “lessons learned” from the UAF implementation while maximizing the amount of UAS content that can be “portal ready” through the use of the UAS content management system (CMS):



The UAS work team has identified nine elements to the UAS marketing and training strategy, following the official “go live” date

- 1) Create a Splash page for the UAS MyUA Portal which will:
  - a) Explain the Portal
  - b) List short tutorial video clips
  - c) List UAS channels available for subscription with a brief note as to their focus.
- 2) Modify current student web page to include link to the portal.
- 3) Post a notice on UAS Online.
- 4) Modify the 'About UAS Technology' website.
- 5) Present portal to UAS Teaching, Learning & Technology Roundtable.
- 6) Present “how-to” seminars to students and faculty.
- 7) Create and distribute promotional posters.
- 8) Modify MyUA brochures, print, and distribute.
- 9) Send email to introduce the initialization email from AuthServe.

**Question A Staffing Summary**

Use the chart below to summarize your staffing experience in FY06.

FY06 Staffing	Total Number
Faculty and staff positions recruited	68
Accepted by 1 <sup>st</sup> choice candidate	50
Accepted by 2 <sup>nd</sup> or 3 <sup>rd</sup> choice candidate	8
Direct appointments	5
Closed unfilled	5

Select the 3 factors that most enhance your ability to recruit the best candidates.

- Compensation
- Benefits program
- Location
- Opportunity for advancement
- Opportunity for challenging assignments
- Opportunity for training and development
- Opportunity to do research
- Recognition and rewards
- Recruiting process
- University leadership
- University mission
- University reputation
- Work/Life balance
- Other

Explain:

Use the space below to provide any other comments on factors that enhance your ability to recruit the best candidates

Many professional educators and administrative staff are attracted to the small liberal arts college mission of UAS and the unique geo-political setting of the state's capital and the environmental elements of the Inside Passage of Southeast Alaska.

**Question A**    **Staffing Summary**

**Select the 3 factors that most hinder your ability to recruit the best candidates.**

- Compensation
- Benefits program
- Location
- Opportunity for advancement
- Opportunity for challenging assignments
- Opportunity for training and development
- Opportunity to do research
- Recognition and rewards
- Recruiting process
- University leadership
- University mission
- University reputation
- Work/Life balance
- Other

Explain:

**Use the space below to provide any other comments on factors that enhance your ability to recruit the best candidates**

Attracting the best candidates is influenced by the high cost of housing and the absence of a large metropolitan area within easy driving distance.

**Question A Recruitment Strategy**

Use the chart below to summarize the FY06 recruitment strategy used for expanding programs

Program	Number of Anticipated Openings	Examples of Anticipated Openings	Typical Knowledge, Skills and Abilities Required	Recruitment Strategy	Retention Strategy
Special Education	Filled	Faculty	Advance degree in specialty area & experience in instruction		Attractive total compensation package-market salary & fringes
Early Education	Filled	Faculty	Advance degree in specialty area & experience in instruction		Attractive total compensation package-market salary & fringes
MBA	Filled	Faculty	Advance degree in specialty area & experience in instruction		Attractive total compensation package-market salary & fringes

Use the chart below to summarize your planned FY07 recruitment strategy for expanding programs

Program	Number of Anticipated Openings	Examples of Anticipated Openings	Typical Knowledge, Skills and Abilities Required	Recruitment Strategy	Retention Strategy
Faculty & Professional staff	12	Assistant Professor - Director	Education/training in specialty discipline or occupation	Target recruiting; faculty attendance at conferences and regional professional meeting. Generous relocation allowances.	Attractive total compensation package-market salary & fringes

**Question A Staff Training & Development Activities**

Use the chart below to summarize your FY06 staff development activities

Type of Activity	Dates(s)	Number of Participants	Length of Activity (in minutes)	Brief Description
FLSA Time Reporting	8/3/2005	22	60	timesheet reporting for employees and supervisors
FLSA Time Reporting	8/3/2005	17	60	same as above
Ethics/Labor Relations	12/13/2005	20	120	ethics, labor relations, employment basics
Labor Relations	12/14/2005	10	90	bargaining agreements, workloads, appointment letters
Banner Reports	3/1/2006	6	60	Banner HR, DSD Queries
Banner Orientation	5/18/2006	7	90	Basic Navigation
FLSA Issues	10/15/2005	7	60	timesheets, overtime, leave issues
Staff Development Day	5/19/2006	100	480	wellness, stress management, safety, benefits
Web Recruitment	3/15/2006	10	180	how to use UAKJOBS
Web Recruitment	6/14/2006	10	180	how to use UAKJOBS

Use the chart below to summarize your FY07 staff development activities

Type of Activity	Dates(s)	Number of Participants	Length of Activity (in minutes)	Brief Description
Web recruitment	9/20/2006	14	180	how to use UAKJOBS
FLSA Time Reporting	9/20/2006	14	30	timesheet reporting, overtime, volunteers
Supervisor training				
Safety				
Legal Mandates-Respectful Workplace				
Sexual Harassment Avoidance				
Travel & Procurement				
Management Reporting				
QMenu/QAdhoc queries				

**Question A Staff Productivity Improvement Efforts**

Use the chart below to summarize significant efforts to maximize staff productivity during FY06

<b>Activity/ Project/ Effort</b>	<b>Brief Description</b>	<b>Results/ Impact</b>	<b>Completion/ Implementation Date</b>
Web based workflows	staff self service with on-line forms and tutorials	improved flexibility and enhanced availability of forms and information	6/30/2006
Institutional Research	added technician support position	enhanced management information	6/30/2006
Health and Safety	include chemical hygiene duties in manager role	improved support to natural sciences and science laboratories	6/30/2006
Institutional Support	redefine fiscal responsibilities in administrative manager positions reporting to deans/directors	improve transactional processing	6/30/2006
Student Services	provide student intern and student employment liaison	improve student retention and engagement on campus	6/30/2006
Institutional Support	add professional accounting position	enhance fiscal internal controls	6/30/2006
Facilities Services	contract for campus wide courier services	improve delivery of departmental mail	6/30/2006
Information Technology	added information analyst	support web maintenance, content management system and MYUA portal	6/30/2006
Database query tool training	hands on application tool training	effective use of institutional database information	6/30/2006

**Question B Recruitment Analysis**

PCN	Faculty/ Staff	Org	Position Title	Salary Grade	Open Date	Status	Total Sal/Bene	Notes
520002	S	78000	Admin Specialist 2	77	6/9/2005	Filled/Ext	55,583	New hire 8/8/02
520305	S	78201	Admin Generalist 3	76	2/24/2006	Fill/In-House	47,958	New hire 4/17/06
640010	S	0	Director	E6	12/9/2004	Filled/Ext	121,732	New hire 9/15/05
640302	F	79201	Assistant Professor	30	12/15/2004	Filled/Ext	73,367	New hire 8/14/05
880005	F	72125	Assistant Professor	30	12/8/2005	Filled/Ext	65,997	New hire 8/13/06
880007	S	72001	Admin Specialist 4	80	5/14/2005	Filled/Ext	71,569	New hire 8/28/06
880014	S	71410	IS Consultant	77	6/15/2005	Filled/Ext	52,371	New hire 8/11/05
880016	S	72122	Admin Generalist 2	75	8/4/2005	Filled/Ext	43,836	New hire 9/18/05
880027	S	75407	Student Svc Professional 1	78	8/17/2005	Filled/Ext	60,480	New hire 1/4/06
880030	F	74160	Assistant Professor	30	12/17/2004	Filled/Ext	70,932	New hire 8/14/05
880031	F	74160	Assistant Professor	30	6/30/2004	Filled/Ext	75,181	New hire 8/13/06
880055	S	72303-72321	Admin Generalist 3	76	6/9/2006	Filled/Ext	55,584	New hire 2/27/06
880068	F	72300	Assistant Professor	30	10/1/2004	Filled/Ext	75,083	New hire 8/14/05
880086	F	72500	Assistant Professor	30	8/9/2005	Term hired	80,758	Term hired at FY06
880088	F	72200	Assistant Professor	30	10/1/2005	Current Search	71,829	Term Hired in FY06
880105	F	72200	Assistant Professor	30	10/1/2004	Filled/Ext	60,994	New hire 8/14/05
880111	S	71306	Learning Center Manager	79	12/7/2004	Filled/Ext	67,462	New hire 8/1/05
880126	S	70000	Admin Specialist 2	78	11/30/2005	Fill/In-House	58,373	New hire 1/30/06
880148	S	75406	Mental Health Provider 1	79	6/15/2005	Filled/Ext	70,128	New hire 9/26/05
880200	F	73150	Assistant Professor	30	12/17/2004	Filled/Ext	78,036	New hire 8/14/05
880202	S	77702	Custodian	C1	6/15/2005	Filled/Ext	35,941	New hire 9/12/05
880205	S	75850	Student Services Prof 2	78	6/8/2005	Filled/Ext	56,058	New hire 8/1/05
880205	S	75850	Student Services Prof 2	78	1/18/2006	Filled/Ext	-	New hire 7/26/06
880254	S	72321	Research Techn 3	77	6/7/2005	Fill/In-House	55,583	New hire 5/30/06
880273	S	72000	Admin Specialist 2	80	11/16/2005	Filled/Ext	75,948	New hire 2/13/06
880407	S	75510	Student Serv Technician 1	75	3/25/2005	Filled/Ext	49,353	New hire 7/1/05
880413	S	75400	Student Svcs Professional 2	78	8/1/2005	Filled/Ext	58,723	New hire 1/4/06
880521	S	76102	Procurement/Cont Svcs Tech 1	76	3/16/1900	Fill/In-House	49,353	New hire 4/16/06
880523	S	76102	Fiscal Technician 1	75	1/30/2006	Filled/Ext	43,836	New hire 3/8/06
880523	S	76102	Fiscal Technician 1	75		Filled/Ext	-	New hire 6/16/06
880527	S	76102_75800	Fiscal Technician 2	76	7/8/2005	Filled/Ext	50,879	New hire 7/24/05
880527	S	76102_75800	Fiscal Technician 3	75	1/27/2006	Filled/Ext	-	New hire 2/20/06
880530	S	76100	Fiscal Technician 3	77	6/16/2005	Filled/Ext	49,354	New hire 7/18/05
880532	S	76100	Fiscal Professional 3	80	11/8/2005	Filled/Ext	67,462	New hire 1/4/06
880637	S	77311_77400	Crafts & Trades III	T3		Open	83,160	Vacant
880618	S	77001	Mail Carrier	74	N/A	Closed Unfilled	42,572	Out sourced, estimated savings 25,072

*Question C Staff Headcount Walk*

Use the chart below to summarize the net change in the number of staff (staff only, do not include faculty) at the MAU level between FY99 and FY06.

	New Positions								Total New Positions	FY99-06				
	FY99	FY00	FY01	FY02	FY03	FY04	FY05	FY06		Net New Positions	Net Positions	Initiative Positions	% Initiative Positions	Non-General Funds
<b>Crafts &amp; Trades</b>														
Regular	0	0	1	0	0	3	0	0	4	4	29	0	0.00%	0
Term	0	0	0	0	0	0	0	0	0	0	0	0	0.00%	0
<b>Total Networks</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>4</b>	<b>4</b>	<b>29</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>
<b>Staff Non-Exempt</b>														
Regular	0	5	1	2	1	2	2	4	17	17	97	5	29.41%	0
Term	0	0	3	1	1	0	3	8	16	16	20	0	0.00%	20
<b>Total Services</b>	<b>0</b>	<b>5</b>	<b>4</b>	<b>3</b>	<b>2</b>	<b>2</b>	<b>5</b>	<b>12</b>	<b>33</b>	<b>33</b>	<b>117</b>	<b>5</b>	<b>15.15%</b>	<b>20</b>
<b>Staff Exempt</b>														
Regular	1	3	4	2	1	2	1	4	18	18	55	10	55.56%	0
Term	1	0	0	0	1	2	0	2	6	6	10	0	0.00%	10
<b>Total Services</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>2</b>	<b>2</b>	<b>4</b>	<b>1</b>	<b>6</b>	<b>24</b>	<b>24</b>	<b>65</b>	<b>10</b>	<b>41.67%</b>	<b>10</b>
<b>MAU Total</b>	<b>2</b>	<b>8</b>	<b>9</b>	<b>5</b>	<b>4</b>	<b>9</b>	<b>6</b>	<b>18</b>	<b>61</b>	<b>61</b>	<b>211</b>	<b>15</b>	<b>24.59%</b>	<b>30</b>

**Question C Staff Headcount Walk**

Use the chart below to summarize MAU staff hired in FY06 (staff only, do not include faculty).

- Academic Support: Include positions that support UA’s primary mission of instruction, research and service.  
 Examples: Library and museum staff, educational media staff, staff assigned within academic administration, academic computing staff, academic advising and development/training staff.
- Institutional Support: Include positions that provide management and long range planning of the institution. Examples: Fiscal operations, administrative data processing, IT services that provide support for administrative functions, public relations, space management, human resources, record keeping and logistical support such as procurement, safety, security, printing and transportation services.

<b>General Funds</b>	<b>Regular</b>	<b>Term</b>
Academic Support	55	0
Institutional Support	87	0
<b>Total General Funds</b>	<b>142</b>	<b>0</b>
<b>Non-General Funds</b>		
Academic Support	0	8
Institutional Support	0	0
<b>Total Non-General Funds</b>	<b>0</b>	<b>8</b>
<b>MAU Total</b>	<b>142</b>	<b>8</b>

<b>Total Academic Support</b>	<b>63</b>
% Academic Support	42%
<b>Total Institutional Support</b>	<b>87</b>
% Institutional Support	58%
<b>Total General Funds</b>	<b>142</b>
% General Funds	95%
<b>Total Non-General Funds</b>	<b>8</b>
% Non-General Funds	5%

Use the chart below to summarize staff movement in FY06 (staff only, do not include faculty). Please include regular (continuing and term funded positions).

Staff Headcount Year End FY05	207.0
Transfers within MAU	0.0
New Hires from another MAU	1.0
External New Hires	50.0
Transfer out of MAU	0.0
Resignations (Left University)	44.0
Non Retentions	3.0
Non Renewals	0.0
Staff Headcount Year End FY06	211.0